



RPP Infra Projects Ltd

Ref. No.247/SECT/STOCK EXCHANGE/2021-2022

Date: 16/09/2021

To,

Listing Operations Department
BSE Limited
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

Kind Attention: Marian D'souza

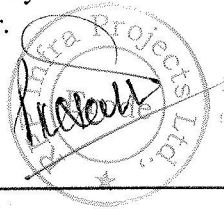
Dear Sir,

Sub: Treatment of fractional entitlement in proposed issue of up to 1,60,00,000 equity share of face value of Rs.10 each (Rights Equity Shares) of our company for cash at a price of ₹ 30 per equity share (Issue Price), aggregating upto ₹ 48,00,00,000 (rupees 48.00 crores) (assuming full subscription) on a rights basis (i) to the existing eligible equity shareholders of our company in the ratio of 3 rights equity shares for every 5 fully paid-up equity share(s) held by the existing eligible equity shareholders on the record date, that is on September 20, 2021; and (ii) to the reserved portion in favour of the warrant holders (defined hereinafter) (Issue)

This is w.r.t to your email dated 16.09.2021, please find below details on treatment of fractional entitlements in the Issue:

The Rights Equity Shares are being offered on a rights basis to existing Eligible Equity Shareholders in the ratio of 3 Rights Equity Shares for every 5 Equity Shares held as on the Record Date. As per the SEBI Rights Issue Circulars, the fractional entitlements are to be ignored. Accordingly, if the shareholding of any of the Eligible Equity Shareholders is not in the multiple of 5 Equity Shares, the fractional entitlements of such Eligible Equity Shareholders shall be ignored by rounding down of their Rights Entitlements. However, the Eligible Equity Shareholders whose fractional entitlements are being ignored, will be given preferential consideration for the Allotment of one additional Rights Equity Share if they apply for the additional Rights Equity Shares over and above their Rights Entitlements, if any, subject to availability of the Rights Equity Shares in this Issue post allocation towards the Rights Entitlements applied for.

For example, if an Eligible Equity Shareholder holds 2 Equity Shares, such Equity Shareholder will be entitled to 1 Rights Equity Share and will also be given a preferential consideration for the Allotment of one additional Rights Equity Share if such Eligible Equity Shareholder has applied for the additional Rights Equity Shares, over and above his/her Rights Entitlements, subject to availability of the Rights Equity Shares in this Issue post allocation towards the Rights Entitlements applied for.



Regd Office :
S.F. No. 454, Raghupathyaikena Palayam,
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CIN : L45201TZ1995PLC006113
PAN : AAACR9307E
Service Tax No. AAACR9307EST001
GSTIN No. : 33AAACR9307E1Z0



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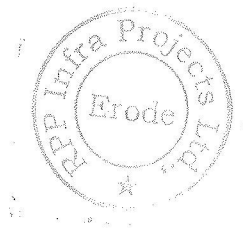
Further, the Eligible Equity Shareholders holding less than 2 Equity Shares shall have 'zero' entitlement for the Rights Equity Shares. Such Eligible Equity Shareholders are entitled to apply for the additional Rights Equity Shares and will be given preference in the Allotment of one Rights Equity Share, if such Eligible Equity Shareholders apply for the additional Rights Equity Shares, subject to availability of the Rights Equity Shares in this Issue post allocation towards the Rights Entitlements applied for. However, they cannot renounce the same in favour of third parties.

Please note that Equity Shares are being reserved in favour of the Warrant Holders in the same ratio as offered to the Eligible Equity Shareholders. Post conversion of the Warrants into the Equity Shares, if the shareholding of the Warrant Holders is not in the multiple of 5 Equity Shares, the fractional entitlement of such Warrant Holders shall be ignored in the computation of the Rights Entitlement.

For R.P.P. Infra Projects Limited


Pradeep Kumar Nath

Company Secretary



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