



June 23, 2022

Scrip Code – 533520
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

YAARI
National Stock Exchange of India Limited
“Exchange Plaza”, Bandra-Kurla Complex,
Bandra (East),
MUMBAI-400 051

Subject: Allotment of Secured, Redeemable, Non-Convertible Debentures on a Private Placement basis - Intimation under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sirs,

With reference to our intimation dated June 15, 2022, intimating the Company’s proposal to raise funds of upto Rs. 500 crores through issue of debt securities on private placement basis, we wish to inform pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, that the Company has, today i.e. on June 23, 2022, allotted Secured, Redeemable, Non-Convertible Debentures of face value Rs. 10 lakhs each (“NCDs”) aggregating Rs. 500 crore, on a private placement basis, as per following details:

Sl. No.	Particulars	Description						
1	Issue size (Rs. in crore)	Rs. 500 Crores (Rupees Five Hundred Crores Only)						
2	Type of Securities	Secured Redeemable Non-Convertible Debentures						
3	Type of Issue	Private Placement of Non-Convertible Debentures						
4	Proposed to be listed	No						
5	Date of Allotment	23.06.2022						
6	Tenor	10 Years						
7	Date of Maturity	On or before 22.06.2032						
8	Coupon Rate	0.01 %						
9	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Principal amount alongwith accrued interest thereon shall be paid at the time of redemption / maturity of NCDs <table border="1" data-bbox="857 1541 1399 1612"> <thead> <tr> <th>Cashflow</th> <th>Date</th> <th>Amount</th> </tr> </thead> <tbody> <tr> <td>Principal</td> <td>22.06.2032</td> <td>5,000,000,000</td> </tr> </tbody> </table>	Cashflow	Date	Amount	Principal	22.06.2032	5,000,000,000
Cashflow	Date	Amount						
Principal	22.06.2032	5,000,000,000						
10	Security, if any, created over the assets	Pledge on loans/Inter-corporate deposits given by the Company along with interest accrued.						
11	Special right / interest / privileges attached to the instrument, and changes thereof	No						

Yaari Digital Integrated Services Limited

(formerly Yaari Digital Integrated Services Limited & Indiabulls Integrated Services Limited)

Registered Office: Plot No. 448-451, Udyog Vihar, Phase-V, Gurugram-122016, Haryana | Tel: 0124 6681199 | Fax: 0124 6681111

Corporate Office: One International Center (formerly IFC), Tower - 1, 4th Floor, S. B. Marg, Elphinstone (W), Mumbai – 400013, Maharashtra | Tel: 022 62498580 | Fax: 022 61899600

CIN: L51101HR2007PLC077999, Website: www.yaari.com, Email: talktous@yaari.com

yaari


12	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	NIL
13	Details of any letter or comments regarding payment/ non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NIL
14	Interest Payment Frequency	Payable on Maturity
15	Details of redemption of debentures	Redemption Date: on or before 22 nd June, 2032

Kindly take the same on record.

Thanking you,

Yours sincerely,

For Yaari Digital Integrated Services Limited



Priya Jain
Company Secretary

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