



**KALPATARU PROJECTS INTERNATIONAL LIMITED**  
(Formerly Kalpataru Power Transmission Limited)

**KPIL/24-25**  
**24<sup>th</sup> June, 2024**

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400 001.  <b><u>Scrip Code: 522287</u></b>	<b>National Stock Exchange of India Ltd.</b> 'Exchange Plaza', C-1, Block 'G', Bandra-Kurla Complex Bandra (E) Mumbai – 400 051.  <b><u>Scrip Code: KPIL</u></b>
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**Subject: Intimation of Executive Committee meeting scheduled to be held on 27<sup>th</sup> June, 2024**

Respected Sir(s),

In terms of Regulation 29 and 50(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), this is to inform that a meeting of the Executive Committee of the Board of Directors of the Company is scheduled to be held on **Thursday, 27<sup>th</sup> June, 2024**, to consider Prepayment of certain Non-Convertible Debentures (NCDs) issued by the Company on private placement basis, prior to their maturity.

In compliance with Regulation 15(7) of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”), the Prepayment Notice as sent to the Debenture Trustee(s) and the holders of the NCDs, intimating the Company’s intent to prepay the said NCDs is enclosed herewith as an Annexure A.

Kindly take the same on your record.

Thanking you,

Yours faithfully,  
For **Kalpataru Projects International Limited**

**Shweta Girotra**  
**Company Secretary**

Encl.: As above

**KALPATARU PROJECTS INTERNATIONAL LIMITED**  
(Formerly Kalpataru Power Transmission Limited)

Date: 24/06/2024

To:

- ICICI Prudential Asset Management Company Limited**  
One BKC, A-wing, 13<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
(the “**Debenture Holder**”)

Kind Attention: Mr. Akhil Kakkar

CC:

- Beacon Trusteeship Limited (“Debenture Trustee”)**  
7A&B Siddhivinayak Chambers, Gandhi Nagar,  
Bandra East, Mumbai – 400 051

Kind Attention: Mr. Kaustubh Kulkarni

**Subject: Prepayment of unsecured, rated, listed, redeemable, non-convertible debentures (“NCDs”)**

Dear Sir,

- We refer to the debenture trust deed dated December 08, 2022 (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
- We extend our gratitude for your steadfast support and integral role in our journey thus far.
- We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
- We would like to notify that subject to requisite approvals, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), the Company proposes to prepay the NCDs, issued under ISIN INE220B08092, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE220B08092	-	974416	990	99,00,00,000

- In compliance with Regulation 15(6) of the NCS Regulations and based on approval received by the Company under Regulation 59 of the LODR Regulations, the NCDs along with interest shall be prepaid on or before 20<sup>th</sup> July, 2024.



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6. Prepayment Record Date: Considering the timelines, the Company proposes to insert the provisions related to the Prepayment Record date in the Debenture Trust Deed, to define the Prepayment Record Date as the day falling 2 days before the prepayment date.
7. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
8. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
9. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

**For Kalpataru Projects International Limited**



**Shweta Girotra**  
**Company Secretary**





KALPATARU PROJECTS INTERNATIONAL LIMITED  
(Formerly Kalpataru Power Transmission Limited)

Date: 24/06/2024

To:

1. ICICI Prudential Asset Management Company Limited  
One BKC, A-wing, 13<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
(the “**Debenture Holder**”)

Kind Attention: Mr. Akhil Kakkar

CC:

2. **Catalyst Trusteeship Limited (“Debenture Trustee”)**  
Unit No- 901, 9th Floor,  
Tower – B, Peninsula Business Park,  
Senapati Bapat Marg, Lower Parel (W),  
Mumbai - 400013

Kind Attention: Mr. Husain Pittawala

**Subject: Prepayment of unsecured, rated, listed, redeemable, non-convertible debentures (“NCDs”)**

Dear Sir,

1. We refer to the debenture trust deed dated December 14, 2021 (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
2. We extend our gratitude for your steadfast support and integral role in our journey thus far.
3. We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
4. We would like to notify that subject to requisite approvals, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), the Company proposes to prepay the NCDs, issued under ISIN INE890A08052, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE890A08052	Series D	973652	240	24,00,00,000





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5. In compliance with Regulation 15(6) of the NCS Regulations and based on approval received by the Company under Regulation 59 of the LODR Regulations, the NCDs along with interest shall be prepaid on or before 20<sup>th</sup> July, 2024.
6. Prepayment Record Date: Considering the timelines, the Company proposes to insert the provisions related to the Prepayment Record date in the Debenture Trust Deed, to define the Prepayment Record Date as the day falling 2 days before the prepayment date.
7. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
8. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
9. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

**For Kalpataru Projects International Limited**

**Shweta Girotra**  
**Company Secretary**





KALPATARU PROJECTS INTERNATIONAL LIMITED  
(Formerly Kalpataru Power Transmission Limited)

Date: 24/06/2024

To:

1. **ICICI Prudential Asset Management Company Limited**

One BKC, A-wing, 13<sup>th</sup> Floor,  
Bandra-Kurla Complex,  
Mumbai – 400 051  
(the “**Debenture Holder**”)

Kind Attention: Mr. Akhil Kakkar

CC:

2. **Catalyst Trusteeship Limited (“Debenture Trustee”)**

Unit No- 901, 9th Floor,  
Tower – B, Peninsula Business Park,  
Senapati Bapat Marg, Lower Parel (W),  
Mumbai - 400013

Kind Attention: Mr. Husain Pittawala

**Subject: Prepayment of unsecured, rated, listed, redeemable, non-convertible debentures (“NCDs”)**

Dear Sir,

1. We refer to the debenture trust deed dated October 14, 2022 (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
2. We extend our gratitude for your steadfast support and integral role in our journey thus far.
3. We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
4. We would like to notify that subject to requisite approvals, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), the Company proposes to prepay the NCDs, issued under ISIN INE890A08060 & INE890A08078, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE890A08060	Series A	974305	375	37,50,00,000
INE890A08078	Series B	974306	375	37,50,00,000





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5. In compliance with Regulation 15(6) of the NCS Regulations and based on approval received by the Company under Regulation 59 of the LODR Regulations, the NCDs along with interest shall be prepaid on or before 20<sup>th</sup> July, 2024.
6. Prepayment Record Date: Considering the timelines, the Company proposes to insert the provisions related to the Prepayment Record date in the Debenture Trust Deed, to define the Prepayment Record Date as the day falling 2 days before the prepayment date.
7. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
8. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
9. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

**For Kalpataru Projects International Limited**

**Shweta Girotra**  
Company Secretary





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Bandra-Kurla Complex,  
Mumbai – 400 051  
(the “**Debenture Holder**”)

Kind Attention: Mr. Akhil Kakkar

CC:

- Beacon Trusteeship Limited (“Debenture Trustee”)**  
7A&B Siddhivinayak Chambers, Gandhi Nagar,  
Bandra East, Mumbai – 400 051

Kind Attention: Mr. Kaustubh Kulkarni

**Subject: Prepayment of unsecured, rated, listed, redeemable, non-convertible debentures (“NCDs”)**

Dear Sir,

- We refer to the debenture trust deed dated September 25, 2023 (“**Debenture Trust Deed**”) which, *inter alia*, contains the terms and conditions of the Debentures.
- We extend our gratitude for your steadfast support and integral role in our journey thus far.
- We, Kalpataru Projects International Limited, would like to prepay the NCDs as part of our strategy to recalibrate our debt portfolio. This is a notice for Prepayment (“**Prepayment Notice**”) pursuant to and in accordance with Regulation 15 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**NCS Regulations**”).
- We would like to notify that subject to requisite approvals, as required under Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**LODR Regulations**”), the Company proposes to prepay the NCDs, issued under ISIN INE220B08118, details of which are described below, prior to the maturity date:

ISIN	Series	Scrip Code	No. of NCDs outstanding	Outstanding amount of Debentures (in Rs.)
INE220B08118	-	975127	15,000	1,50,00,00,000

- In compliance with Regulation 15(6) of the NCS Regulations and based on approval received by the Company under Regulation 59 of the LODR Regulations, the NCDs along with interest shall be prepaid on or before 20<sup>th</sup> July, 2024.







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7. We anticipate a positive response from you regarding the aforementioned request and eagerly look forward to continuing our successful collaboration in future endeavours.
8. Capitalized terms used but not defined herein shall have the meaning ascribed to the term in the Debenture Trust Deed.
9. This letter shall be without prejudice to Company's rights and interests under the Debenture Trust Deed.

Thank you for your support and understanding.

**For Kalpataru Projects International Limited**

**Shweta Girotra**  
Company Secretary

