

Date: 28th April, 2023

To,
BSE Limited
Department of Corporate Services
1st Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001.
Scrip Code: 511523

Sub.: Statement of deviation or variation in the use of proceeds of Preferential Issue

Dear Sir,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that there is no deviation or variation in the use of proceeds of Preferential Issue from the objects stated in the Explanatory Statement to the Notice of Extra-Ordinary General Meeting of the Company dated 5th December, 2022.

A statement confirming that there is no deviation or variation in the utilization of these proceeds is enclosed herewith.

This is for your information and record.

Thanking You.

Yours truly,
For Veerhealth Care Limited

Bhavin S. Shah
Managing Director
DIN: 03129574



Encl: As above

Statement of Deviation/ Variation in utilization of funds raised

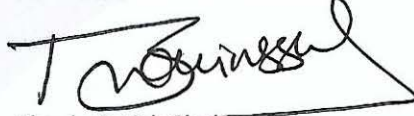
Name of listed entity	Veerhealth Care Limited
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	10/03/2023
Amount Raised	Rs. 5.90 Crores
Report filed for Quarter ended	31/03/2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for Deviation / Variation	Not applicable
Comments of the Audit Committee after review	Nil
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Company's growth objectives, maintaining solvency ratio and to further strengthen its financial position.	Nil	Rs. 5.90 Crores	-	Rs. 2.70 Crores	-	Nil

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Veerhealth Care Limited



Bhavin Satish Shah
Managing Director
DIN: 03129574



Date: 28th April, 2023
Place: Mumbai