

Date: 12<sup>th</sup> November, 2020

To,  
Department of Corporate Services,  
BSE LIMITED  
P. J. Towers, Dalal Street,  
Mumbai – 400 001.

BSE Scrip Code: 541601

Sub: Outcome of the Meeting of Board of Directors held on 12<sup>th</sup> November, 2020 at 12:30 P.M.

Dear Sir/Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III of the said Regulations, we inform you that the Board of Directors of the Company at its meeting held today, i.e. Thursday, November 12, 2020, inter alia, has considered and approved the following items:

1. Standalone Un-Audited Financial Results of the Company for the half year and quarter on 30<sup>th</sup> September, 2020 along with Limited Review Report.

We further inform you that the Board Meeting commenced at 12:30 pm today and concluded at 02:30 pm.

Kindly take same on your records.

Thanking You,

For, RAJNISH WELLNESS LIMITED

*Rajnish Kumar Singh*

RAJNISHKUMAR SINGH

DIRECTOR

DIN: 07192704



Encl:

1. Un-Audited Financial Results for the half year and quarter ended September 30, 2020.
2. Limited Review Report.

# Ashok Choudhary & Associates

*Chartered Accountants*

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3/911 Navjivan Society

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Mumbai – 400 008

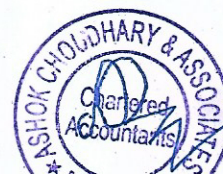
## LIMITED REVIEW REPORT

To  
The Board of Directors,  
**RAJNISH WELLNESS LIMITED,**

We have reviewed the accompanying statement of unaudited financial results attached herewith (The Statement) of **M/s Rajnish Wellness Limited** for the period ended 30.09.2020. This statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation 2015 (the Listing Regulation, 2015) read with circular No. CR\CFD\FAC\62\2016 dated 5th July 2016. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not



disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place: Mumbai  
Date: 12/11/2020

For Ashok Choudhary & Associates  
Chartered Accountants  
FRN No: 130405W



*Ashok Choudhary*

Ashok Choudhary  
Proprietor

Membership No: 046679

UDIN: 19049976AAAAAE2675

**RAJNISH WELLNESS LIMITED**

(Formerly known as "Rajnish Hot Deals Private Limited")

Corporate Identification Number : L52100MH2015PLC265526

**Statement of Unaudited Financial Results for the Half Year ended 30th September,2020 (Limited Review by Auditors)**

In

Sr. No.	Particulars	Half Year Ended			Year to date		Year ended
		30.09.2020 Unaudited	31.03.2020 Audited	30.09.2019 Unaudited	30.09.2020 Unaudited	30.09.2019 Unaudited	31.03.2020 Audited
I	<b>Revenue from Operations</b>						
	Net Sales/Income from Operations (Net of excise duty)	3,81,24,673	6,56,68,609	7,18,07,947	3,81,24,673	7,18,07,947	13,74,76,556
II	<b>Other Income</b>		16,95,033	2,10,980	-	2,10,980	19,06,013
III	Total Revenue(=I+II)	3,81,24,673	6,73,63,642	7,20,18,927	3,81,24,673	7,20,18,927	13,93,82,569
IV	<b>Expenses</b>						
	(a) Cost of Materials consumed	-	-	-	-	-	-
	(b) Purchase of stock-in-trade	5,74,11,367	5,79,82,388	21,87,654	5,74,11,367	21,87,654	6,01,70,042
	(c) Changes in inventories of finished goods, work-in progress and stock-in-trade	(2,06,09,241)	-37,280	1,90,74,980	-2,06,09,241	1,90,74,980	1,90,37,700
	(d) Employee benefits expense	28,56,283	15,21,242	36,07,501	28,56,283	36,07,501	51,28,743
	(e) Finance Cost	5,83,530	38,48,840	50,39,116	5,83,530	50,39,116	88,87,955
	(f) Depreciation and amortisation expense	2,84,714	7,754	5,21,534	2,84,714	5,21,534	5,29,288
	(g) Other expenses	54,61,748	-2,33,97,734	7,51,94,272	54,61,748	7,51,94,272	5,17,96,537
	<b>Total Expenses</b>	<b>4,59,88,402</b>	<b>3,99,25,209</b>	<b>10,56,25,056</b>	<b>4,59,88,402</b>	<b>10,56,25,056</b>	<b>14,55,50,265</b>
V	<b>Profit (Loss) before exceptional and extraordinary items and tax(III-IV)</b>	-78,63,729	2,74,38,433	-3,36,06,129	-78,63,729	-3,36,06,129	-61,67,697
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit (Loss) before extraordinary items and tax (V- VI)	-78,63,729	2,74,38,433	-3,36,06,129	-78,63,729	-3,36,06,129	-61,67,697
VIII	Extraordinary items	-	-	-	-	-	-
IX	Profit (Loss) before tax ( VII - VIII )	-78,63,729	2,74,38,433	-3,36,06,129	-78,63,729	-3,36,06,129	-61,67,697
X	<b>Tax Expenses</b>						
	(a) Current Tax	-	-	-	-	-	-
	(b) Excess Provision of Tax of earlier years	-	9,957	-	-	-	9,957
	(c) Deferred Tax	-3,679	-4,828	(85,777)	(3,679)	-85,777	-90,605
XI	<b>Net Profit (Loss) for the period ( IX - X )</b>	<b>-78,60,050</b>	<b>2,74,43,261</b>	<b>-3,35,20,353</b>	<b>-78,60,050</b>	<b>-3,35,20,353</b>	<b>-60,77,092</b>
XII	Paid-up equity share capital (Face Value: Rs. 10/- each )	46,73,700	46,73,700	46,73,700	43,45,442	46,73,700	46,73,700
XIII	<b>Earnings Per Share</b>						
	Basic and diluted	-1.68	5.87	-7.17	-1.81	-7.17	-1.30

Rajnish





**RAJNISH WELLNESS LIMITED**  
(Formerly known as "Rajnish Hot Deals Private Limited")  
Corporate Identification Number : L52100MH2015PLC265526

Statement of Assets & Liabilities

In `

Sr. No.	Particulars	Half Year Ended 30.09.2020	Previous Year Ended 31.03.2020
	<b>A. EQUITY AND LIABILITIES</b>		
1	<b>Shareholder's Funds</b>		
	Share Capital	4,67,37,000	4,67,37,000
	Reserves and Surplus	16,16,88,414	16,95,48,464
	<b>Total Shareholder's Funds</b>	<b>20,84,25,414</b>	<b>21,62,85,464</b>
2	<b>Non-Current Liabilities</b>		
	Bank OD	5,81,82,873	5,27,17,129
	Long-term borrowings	69,72,828	31,52,031
	Deferred tax liabilities (Net)	-	-
	Other Long term liabilities	-	-
	Long term provisions	-	-
	<b>Sub-total Non-Current Liabilities</b>	<b>6,51,55,701</b>	<b>5,58,69,160</b>
3	<b>Current Liabilities</b>		
	Short-term borrowings	1,94,48,064	2,12,68,862
	Trade payables		
	-Micro enterprises & Small enterprises	-	22,34,502
	-Other than Micro enterprises & Small enterprises	1,50,24,102	98,23,814
	Other Current liabilities	1,32,31,472	1,03,48,380
	Short-term provisions	1,55,54,409	1,55,83,540
	<b>Sub-total Current Liabilities</b>	<b>6,32,58,047</b>	<b>5,92,59,098</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>33,68,39,162</b>	<b>33,14,13,722</b>
	<b>B. ASSETS</b>		
1	<b>Non-current assets</b>		
	Fixed Assets		
	(i) Tangible assets	3,12,219	5,96,934
	(ii) Intangible assets		
	Non-current investments		
	Deferred tax assets (net)	59,389	2,31,614
	Long term loans and advances	6,50,000	50,000
	<b>Sub-total Non-Current Assets</b>	<b>10,21,608</b>	<b>8,78,547</b>
2	<b>Current assets</b>		
	Current investments		
	FD with SBI	60,00,000	60,00,000
	Inventories	3,09,62,344	1,03,70,618
	Trade receivables	12,60,88,614	11,99,25,754
	Cash and cash equivalents	10,71,048	8,48,125
	Short-term loans and advances	15,53,37,712	14,96,96,127
	Other current assets	1,63,57,836	4,36,94,551
	<b>Sub-total Current Assets</b>	<b>33,58,17,554</b>	<b>33,05,35,175</b>
	<b>TOTAL ASSETS</b>	<b>33,68,39,162</b>	<b>33,14,13,722</b>

For and on Behalf of  
Rajnish Wellness Limited

*Rajnish Kumar Singh*  
Rajnishkumar Singh  
Managing Director  
(DIN:07192704)



Place: Mumbai  
Date: 12/11/2020

**RAJNISH WELLNESS LTD**  
(Formerly known as Rajnish Hot Deals Pvt. Ltd.)  
CIN: L52100MH2015PTC265526

**CASH FLOW STATEMENT FOR THE PERIOD ENDED 30th SEPTEMBER, 2020**

Sr. No	Particulars	Half Year Ended 30.09.2020	Previous Year Ended 31.03.2020
A)	<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
	Net Profit before tax	(78,63,729)	(61,67,697)
	<b>Add:</b>		
	Depreciation	2,84,714	6,41,878
	<b>Operating Profit before Working Capital changes</b>	<b>(75,79,015)</b>	<b>(55,25,819)</b>
	<b>Add :</b>		
	Changes in Short Term Borrowings	(18,20,798)	(2,00,83,943)
	Changes in Trade Payables	29,65,786	16,86,522
	Changes in Other Current Liabilities	28,83,092	(1,17,13,624)
	Changes in Long Term Loans and Advances	(6,00,000)	(41,01,860)
	Changes in Inventories	(2,05,91,726)	1,90,37,700
	Changes in Trade Receivables	(61,62,860)	6,72,79,211
	Changes in Short Term Loans and Advances	(56,41,585)	(10,82,67,902)
	Changes in Other Current Assets	2,74,83,487	(33,10,925)
	<b>Cash generated from operations</b>	<b>(90,63,619)</b>	<b>(6,50,00,639)</b>
	Net cash before Extra ordinary Items	(90,63,619)	(6,50,00,639)
	Less: Taxes paid		
	<b>Net cash flow from operating activities (A)</b>	<b>(90,63,619)</b>	<b>(6,50,00,639)</b>
B)	<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
	Purchase of Fixed assets	-	(25,371)
	FD With SBI	-	-
	<b>Net cash flow from investing activities (B)</b>	<b>-</b>	<b>(25,371)</b>
C)	<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
	Proceeds from Issue of Share Capital	-	-
	Securities Premium recd. on Issue of Equity Shares	-	-
	Term Loan taken from Banks	54,65,744	5,19,97,737
	Term Loan taken from Others	38,20,797	(15,94,500)
	<b>Net cash from financing activities (C)</b>	<b>92,86,541</b>	<b>5,04,03,237</b>
	<b>Net increase /(decrease) in cash &amp; cash equivalents (A+B+C)</b>	<b>2,22,923</b>	<b>(1,46,22,773)</b>
	Cash & Cash equivalents as at year beginning	8,48,125	1,54,70,898
	Cash & Cash equivalents as at year closing	10,71,048	8,48,125
	<b>Net increase/(decrease) as disclosed above</b>	<b>2,22,923</b>	<b>(1,46,22,773)</b>

For and on Behalf of  
Rajnish Wellness Limited

*Rajnish Kumar Singh*  
Rajnish Kumar Singh  
Managing Director  
(DIN:07192704)



Place: Mumbai  
Date: 12/11/2020