

September 9, 2020

To

BSE Limited Department of Corporate Services Listing Department P J Towers, Dalal Street, Mumbai – 400001 <i>Scrip Code: 535648</i>	National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051 <i>Scrip Symbol: JUSTDIAL</i>	Metropolitan Stock Exchange of India Limited 4 th Floor, Vibgyor Towers, Plot No. C 62,G - Block, Opp. Trident Hotel, Bandra Kurla Complex, Bandra (East), Mumbai – 400098 <i>Scrip Symbol: JUSTDIAL</i>
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Dear Sir/Madam,

Sub: Completion of extinguishment of 31,42,857 (Thirty One Lakhs Forty Two Thousand Eight Hundred Fifty Seven) Equity Shares of Just Dial Limited (the "Company")

Pursuant to the public announcement dated June 24, 2020 (the "**Public Announcement**") and the letter of offer dated July 28, 2020 (the "**Letter of Offer**"), the tendering Period for the Buyback opened on Tuesday, August 4, 2020 and closed on Monday, August 17, 2020. In accordance with the provisions of Regulation 11(iv) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**Buyback Regulations**"), the following are the details of the Equity Shares bought back by the Company during the tendering Period and extinguished:

Equity Share Capital before the said extinguishment (Number of Equity Shares)	Number of Equity Shares extinguished	Equity Share Capital after the said extinguishment (Number of Equity Shares)
6,49,09,728	31,42,857	6,17,66,871

The terms used but not defined in this letter shall have the same meanings as assigned in the Public Announcement and the Letter of Offer.

We also enclose certificate dated September 9, 2020 relating to the above extinguishment of 31,42,857 Equity Shares, in accordance with the provisions of Regulation 11 of the Buyback Regulations.

The number of Equity Shares bought back and the Post Buy-back shareholding pattern were disclosed in the Post Buy-back Public Advertisement published and submitted for your records on August 28, 2020 and have been reproduced in **Annexure A** for ease of reference.

Please take the same on record.

Thanking You,

Yours truly,

For Just Dial Limited

Manan Udani
Company Secretary

Encl: as above

Just Dial Limited

CIN: L74140MH1993PLC150054

Registered & Corporate Office : Palm Court Building M, 501/B, 5th Floor, New Link Road, Besides Goregaon Sports Complex, Malad West, Mumbai - 400064

Tel.: 022-28884060 / 66976666 • Fax : 022-28823789

Mumbai, Delhi, Kolkata, Chennai, Bangalore, Pune, Hyderabad, Ahmedabad, Coimbatore, Jaipur and Chandigarh

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Annexure A

The shareholding pattern of the Company, pre and post Buy-back, is as under:

Particulars	Pre Buy-back		Post Buy-back	
	No. of Equity Shares	Percentage of pre Buy-Back Equity Share capital	No. of Equity Shares	Percentage of post Buy-Back Equity Share capital
Promoters and persons acting in concert	2,16,92,049	33.42	2,03,49,342	32.95
Foreign Investors (including Non Resident Indians/ Foreign Mutual Funds, Foreign Institutional Buyers/ FPIs / Foreign Nationals / Overseas Corporate Bodies)	2,30,48,313	35.51	4,14,17,529	67.05
Financial Institutions / Banks and Mutual Funds promoted by Banks / Institutions	99,90,616	15.39		
Others (Public, Bodies Corporate, Clearing Members, Trust, Hindu Undivided Family (“HUF”) etc.,)	1,01,78,750	15.68		
TOTAL	6,49,09,728	100.00	6,17,66,871	100.00

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CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK
BY JUST DIAL LIMITED (the Company)

The certificate is being issued pursuant to the requirements of Regulation 11 of Securities Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended (**Buyback Regulations**).

Pursuant to the Public Announcement dated June 24, 2020 and the Letter of Offer dated July 28, 2020, the tendering period for the Buyback opened on Tuesday, August 4, 2020 and closed on Monday, August 17, 2020 (**Tendering Period**). The following are the details of the Equity Shares bought back by the Company during the said Tendering Period and extinguished:

A. The Equity Shares Extinguished in Dematerialised Form are as under:

Name of the Depository Participant and DP ID No.	Company's A/c No.	Date of Extinguishment	Number of Equity Shares Extinguished
Ventura Securities Limited [IN303116]	13143323	September 2, 2020	31,42,857

B. The Equity Shares Extinguished in Physical Form are as under:

Not Applicable

C. Total Number of Equity Shares Extinguished/Destroyed (A+B):

Total number of Equity Shares extinguished/destroyed (A+B):	31,42,857
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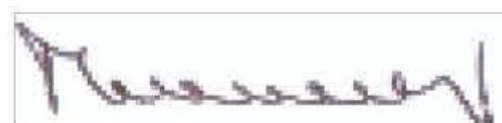
This is to certify that the above Equity Shares of the Company, being in dematerialised form were extinguished in compliance with the provisions of Regulation 11 of the Buyback Regulations. This is for your information and records.

For and on behalf of the Board of Directors of Just Dial Limited

V.S.S Mani
Managing Director and CEO
(DIN: 00202052)

Abhishek Bansal
Whole-time Director & CFO
(DIN: 08580059)

Date: September 9, 2020
Place: Mumbai

<p>For Deloitte Haskins & Sells LLP Chartered Accountants Firm's Registration No. 117366W/W-100018</p> <p></p> <p>Name: A. B. Jani Designation: Partner Membership No: 46488 UDIN: 20046488AAAACI8439</p>	<p>For KFin Technologies Private Limited (formerly known as Karvy Fintech Private Limited) Registrar to the Buy-back</p> <p></p> <p>Name: M Murali Krishna Designation: General Manager</p>
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Enclosed: Confirmation from National Securities Depository Limited for extinguishment of Equity Shares in dematerialised form.

Ref: II/CA/COM/35122/2020

September 02, 2020

Mr. Manan Udani
Company Secretary and Compliance Officer
Just Dial Limited
Palmcourt Building - M 501, 5th floor
Besides Goregaon Sports Club
Link Road Malad West
Mumbai - 400064

Sub : Buy-back (tender offer)

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; KFIN TECHNOLOGIES PRIVATE LIMITED , Equity Shares were credited/debited to the account(s) in the NSDL system, details of which are given below :

<i>ISIN</i>	<i>ISIN Description</i>	<i>D/C</i>	<i>Records</i>	<i>Quantity</i>	<i>Execution Date</i>
INE599M01018	JUST DIAL LIMITED EQ	Debit	1	3,142,857.000	02/Sep/2020

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Amit Shinde
Senior Manager

Digitally Signed By
Name: AMIT SHARAD SHINDE
Date:02/09/2020 13:09:19
Reason: Authentication
Location: NSDL,Mumbai