



Date: 29th March, 2022

National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
Block - G, Bandra-Kurla Complex,
Bandra (E) Mumbai — 400051
Fax No. (022) 2659 8237 / 8238 / 66418124 / 8125

(Scrip ID - PAEL)

BSE Limited
(Formerly Bombay Stock Exchange Ltd.)
Floor 25, P.J. Towers,
Dalal Street, Mumbai — 400001
Fax No. (022) 2272 3353

(Scrip Code - 517230)

Sub: Disclosure Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Dear sir/madam

Pursuant to Regulation 10(6) of SEBI (SAST) Regulations, 2015, please find enclosed herewith the disclosure Report in prescribed format as received from Priyadarshani A. Doshi, one of the Promoters of the Company.

We request you to take the same on record and disseminate further.

Thanking you,
Yours faithfully,
For PAE Ltd.



(Sujitlal Lohar)
Company Secretary and Compliance Officer
Membership no.: 68229

PAE LIMITED

Registered Office: C/o Regus, Level 1, Block A, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400 018
Phone: +91 22 66185799 • Fax: +91 22 6185757 • www.paeltd.com
CIN: L99999MH1950PLC008152

PRIYADARSHANI A. DOSHI

2 A Windcliffe,
50-D, Peddar Road,
Mumbai 400026. India.
E-mail: priyadoshi@hotmail.com
Mobile: 9821619659

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Sub: Disclosure Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Please find enclosed herewith, Report under Regulation 10(6) of SEBI (SAST) Regulations, 2011, pursuant to my acquisition of 27,50,000 equity shares (26.39%) of the Company. Post inter-se transfer of 27,50,000 equity shares my shareholding will increase from 100 equity shares(0.00%) to 27,50,100 equity shares (26.39%) of the total share capital of PAE Limited (Target company). Since the aforementioned is inter-se transfer of shares amongst Promoters, the same falls within exemption under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and hence the aggregate shareholdings of the entire promoter & promoters group remain unchanged.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You,
Yours faithfully,



Priyadarshani A. Doshi

Encl: As above.

Copy to:
PAE Ltd.
C/o Regus, Level 1,
Block A, Shivsagar Estate,
Dr. Annie Beasant Road, Worli
Mumbai 400 018

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges
in respect of any acquisition made in reliance upon exemption provided for in
Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011**

| | | | |
|----|--|--|--|
| 1. | Name of the Target Company (TC) | PAE Limited | |
| 2. | Name of the acquirer(s) | Priyadarshani A. Doshi | |
| 3. | Name of the stock exchange where shares of the TC are listed | BSE, NSE | |
| 4. | Details of the transaction including rationale, if any, for the transfer/acquisition of shares. | Re-organizing investments | |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer. | Regulation 10(1)(a) (ii) of SEBI (SAST) Regulations, 2011 | |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange. | YES 17/03/2022 | |
| 7. | Details of acquisition | Disclosures required to be made under regulation 10(5) | Whether the disclosures under regulation 10(5) are actually made |
| | a. Name of the transferor / seller | Pratibha A. Doshi, Arvind R. Doshi and Pritam A. Doshi | Yes |
| | b. Date of acquisition | 24/03/2022 | Yes |
| | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above | Pratibha A. Doshi- 10,00,000 shares Arvind R. Doshi- 7,75,000 shares Pritam A. Doshi- 9,75,000 shares | Yes |
| | d. Total shares proposed to be acquired /actually acquired as a % of diluted share capital of TC | 27,50,000 shares (26.39%) | Yes |
| | e. Price at which shares are proposed to be acquired / actually acquired | Prevailing Market Price | Yes |
| 8. | Shareholding details | Pre-Transaction | Post- |

| | | | | Transaction | |
|---|-------------------------------|--------------------|-----------------------------------|--------------------|------------------------------------|
| | | No. of shares held | % w.r.t total share capital of TC | No. of share sheld | % w.r.t total share capit al of TC |
| a | Each Acquirer / Transferee(*) | 100 | 0.00% | 27,50,100 | 26.39% |
| b | Each Seller / Transferor | | | | |
| | (i) Pratibha A. Doshi | 13,63,734 | 13.09% | 3,63,734 | 3.49% |
| | (ii) Arvind R. Doshi | 25,27,038 | 24.25% | 17,52,038 | 16.81% |
| | (iii) Pritam A. Doshi | 12,32,372 | 11.83% | 2,57,372 | 2.47% |

Place: Mumbai

Date: 29/03/2022

Priyadarshani A. Doshi