



June 30, 2020

**Department of Corporate Services
BSE Limited,
Mumbai 400 001**

Through: BSE Listing Centre

Scrip code: 533273

**The Listing Department
National Stock Exchange of India Limited,
Mumbai 400051**

Through: NEAPS

Scrip Symbol: OBEROIRLTY

Sub: Fund raising by issuance of Debt Securities by Large Entities – Initial Disclosure

Ref: SEBI circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 (“said Circular”)

Dear Sir,

Reference to the said Circular, we wish to state that we, Oberoi Realty Limited, qualifies as an ‘Large Corporate’ as on March 31, 2020 in terms of the criteria stated at para 2.2 of the said Circular.

Further, we annex herewith the disclosure in prescribed format as is required under para 4.1(i) of the said Circular, read with SEBI circular no. SEBI/HO/DDHS/ON/P/2020/41 dated March 23, 2020.

Kindly take the above on record.

Thanking you.

For **Oberoi Realty Limited**

Bhaskar Kshirsagar
Company Secretary

Encl: As above.

Annexure

Initial Disclosure to be made by an entity identified as a Large Corporate

Sr. No.	Particulars	Details
1	Name of the company	Oberoi Realty Limited
2	CIN	L45200MH1998PLC114818
3	Outstanding borrowing [@] of company as on March 31, 2020	Rs. 743.32 Crore ^{\$}
4	Highest Credit Rating during the previous FY (i.e. FY2020) along with name of the Credit Rating Agency	CARE AA+; Stable / CARE A1+ CARE Ratings Limited
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	N.A. for FY2021

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

Bhaskar Kshirsagar
Company Secretary
+91 22 66773487

Saumil Daru
Director – Finance cum Chief Financial Officer
+91 22 66773370

June 30, 2020

Note:

@ Outstanding borrowing refers to borrowing with original maturity of more than 1 year, but excludes inter-corporate borrowing between a parent and subsidiary, and borrowing repayable on demand.

\$ excludes accrued interest.