



**DIAMOND POWER INFRASTRUCTURE LIMITED**  
Corporate Office: A2- 12<sup>th</sup> Floor, "Palladium",  
Near Orchid Wood, Opp. Divya Bhaskar,  
Corporate Road, Makarba,  
Ahmedabad 380 051 Gujarat  
Website: www.dicabs.com

**31<sup>st</sup> May, 2024**

**Corporate Relations Department**  
**BSE Limited**  
2<sup>nd</sup> Floor, P.J. Towers  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 522163**

**Listing Department**  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot No. C/1, G- Block,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051  
**Scrip Symbol: DIACABS**

**Sub.: Offer for Sale of Equity Shares of face value of Rs. 10/- each ("Equity Shares") of Diamond Power Infrastructure Limited ("the Company") by its promoters, Monarch Infraparks Private Limited and GSEC Limited ("the sellers"), through the stock exchange mechanism**

**Re: ISIN-INE989C01020**

Dear Sir/Ma'am,

We refer to the notice dated May 27, 2024 ("Notice") issued by the Sellers to BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") wherein, the Sellers proposed to sell up to 25,72,605 Equity Shares of the Company, (representing 4.88% of the total issued and paid up Equity Share capital of the Company) ("Base Offer Size") on May 28, 2024 ("T day") (for Non-Retail Investors only) and on May 29, 2024 ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their unallotted bids from T day).

In this connection, we wish you inform that the above sale of equity shares took place through a separate trading window of the BSE Limited ("the offer") and was taken in accordance with the SEBI Circular No. SEBI/HO/MRD/MRD-POD-3/P/CIR/2023/10 dated January 10, 2023 and SEBI Circular No. SEBI/HO/CFD/POD2/P/CIR/2023/18 dated February 3, 2023.

We would like to further inform that the said offer for sale was oversubscribed. Hence, the equity shares will be allocated to the public as per the allocation methodology of notice of offer of sale dated May 27, 2024. The total Offer size i.e. 25,72,605 Equity Shares will be considered towards calculation of minimum public shareholding of the Company, in terms of Rules 19(2)(b) and 19A of the Securities Contracts (Regulation) Rules, 1957, as amended.

The above is for your information and record.

**Thanking you,**

**Yours sincerely,**  
**For, Diamond Power Infrastructure Limited**

**Tushar J. Lakhmapurkar**  
**VP - Legal & Company Secretary**

Regd. Office & Factory: Vadadala, Phase - II  
Savli, Vadodara, Gujarat, India.  
CIN: L31300GJ1992PLC018198