



**Rama Pulp
and Papers Limited**
An ISO 9001 : 2008 Company

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August 22, 2019

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Dear Sir,

Sub : Update on the Scheme of Arrangement and Merger by absorption between Nath Pulp and Paper Mills Limited and Nath Industrial Chemicals Limited and Rama Pulp and Papers Limited and their respective shareholders.

Pursuant to regulation 30 of the SEBI ((Listing Obligation and Disclosure Requirements) Regulation, 2015, we are pleased to inform you that the Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench, vide its order dated 22.08.2019 has sanctioned the Scheme of Arrangement and Merger by absorption between Nath Pulp and Paper Mills Limited and Nath Industrial Chemicals Limited and Rama Pulp and Papers Limited and their respective shareholders under section 230 to 232 of the Companies Act, 2013 (the "scheme")

The certified copy of the order is awaited.

Kindly take the above information on record.

Thanking You.

Yours faithfully,
For RAMA PULP & PAPERS LTD.

Authorised Signatory

CIN NO. : L21010MH1980PLC022820