



इंडियन रेलवे फाईनेन्स कॉर्पोरेशन लिमिटेड

(भारत सरकार का उपक्रम) (सी आई एन : L65910DL1986GOI026363)

पंजीकृत कार्यालय : रूम नं. 1316 & 1349, तीसरी मंजिल, दि अशोक, डिप्लोमैटिक एन्क्लेव 50-बी, चानक्यपुरी, नई दिल्ली-110021

दूरभाष : 011-24100385

INDIAN RAILWAY FINANCE CORPORATION LTD.

(A Government of India Enterprise) (CIN : L65910DL1986GOI026363)

Regd. Office : Room Nos. 1316 – 1349, 3rd Floor, The Ashok, Diplomatic Enclave:- 50-B, Chanakyapuri, New Delhi-110021

Phone : 011-24100385, E-mail : info@irfc.nic.in, Website : www.irfc.nic.in

No: IRFC/SE/2021-22/64

11th January, 2022

National Stock Exchange of India Limited

Listing department, Exchange Plaza,

Bandra- Kurla Complex, Bandra (E)

Mumbai- 400 051

Scrip Symbol: IRFC

BSE Limited

Listing Dept / Dept of Corporate Services,

PJ Towers, Dalal Street,

Mumbai -400 001

Scrip Code: 543257

Sub: Intimation pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sir/Madam,

Indian Railway Finance Corporation Limited (the "Issuer" or "IRFC") had on 9th November, 2021 updated and upsized its global medium term note programme (the "Programme"), pursuant to which the aggregate principal amount of notes that may be issued under the Programme has been increased from USD4,000,000,000 to USD7,000,000,000. The Programme is listed on the Singapore Exchange Securities Trading Limited (SGX), the India International Exchange (IFSC) Limited (INX) and the NSE IFSC Limited.


Further, in connection with the above mentioned Programme, IRFC, rated Baa3 (Stable) / BBB- (Stable) / BBB- (Negative) by Moody's / S&P / Fitch, respectively, has mandated BNP PARIBAS, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, MUFG Securities Asia Limited, State Bank of India, London Branch and Standard Chartered Bank as Joint Lead Managers and Joint Bookrunners to arrange a series of fixed income investor calls in Asia, Europe and U.S. commencing January 11th, 2022. A benchmark sized 10-year and a potential 30-year USD Regulation S / Rule 144A senior unsecured green notes (the "Notes") offering under the Issuer's Programme may follow, subject to market conditions. *


The proceeds of the Notes will be allocated to eligible green assets under the Issuer's Green Financing Framework in accordance with applicable law including external commercial borrowing guidelines of India. The Green Financing Framework is prepared in accordance to the Climate Bonds Standards and has been reviewed by Emergent Ventures India Pvt. Ltd., a Climate Bonds Initiative approved verifier, who has issued an Independent Assurance Report.

This is for the information of your members and all concerned and in compliance with the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You,

For Indian Railway Finance Corporation Limited


Vijay Babulal Shirode

Company Secretary & Compliance Officer 



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