

Regd. Office: 2, Law Garden Apt., Scheme-1, Opp. Law Garden, Ellisbridge, Ahmedabad - 380 006. Ph.: (079) 2656 1000, 2656 5566 CIN NO: L67120GJ1994PLC022740

6th April, 2021

To, BSE Limited Listing Department PJ Towers, Dalal Street, Mumbai - 400 001

Scrip Code: 511738

Dear Sir/Madam,

Sub: Fund Raising by issuance of debt security by Large Entities Ref: SEBI Circular - SEBI/HO/DDHS /CIR/P/2018/144 dated November 26, 2018

With reference to the above SEBI Circular, we would like to inform you that the definition of "Large Corporate" given in para 3.1 of the said circular is not applicable to the Company and thus the Company is not required to make any disclosures as required under the said circular.

You are requested to take the same on your record.

Yours Faithfully,

For, Mehta Securities Limited

Vismay Makwana Company Secretary

M: 9377578519

Date: 6th April, 2021

Mitesh Sheth

Chief Financial Officer

M:9377578519