

REGIS INDUSTRIES LIMITED

(Formerly known as BHARTIA BACHAT LIMITED)

CIN NO: L51109WB1982PLC034759

Date: 22.02.2024

To,
Listing Department,
BSE Limited,
P J Tower, Dalal Street,
Mumbai-400001

To,
The Secretary,
The Calcutta Stock Exchange Ltd,
7, Lyons Range,
Kolkata – 700001

Scrip Code: 543208

Scrip Code: 012169

Security ID: REGIS

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 22nd February 2024

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ("**SEBI LODR Regulations**"), we hereby inform you that the Board of Directors of the Regis Industries Limited ("**the Company**") at their Meeting held today, i.e., Thursday, February 22, 2024, *interalia considered and approved:*

1. Considered and approved to increase in Authorised Share Capital and alteration to the Capital Clause of the Memorandum of Association from ₹16,25,00,000 (Rupees Sixteen Crores Twenty Five Lakh Only) divided into 1,62,50,000 (One Crore Sixty Two Lakh Fifty Thousand) Equity Shares of Re. 10/- (Rupees Ten only) each to ₹20,00,00,000 (Rupees Twenty Crores Only) divided into 2,00,00,000 (Two Crores) equity shares of Re. 10/- (Rupees Ten Only) each and subject to approval by the members.
2. To accelerate business growth further and to augment the long-term financial resources of the Company through Raising of funds through issue and allotment of up to 10,00,000 (Ten Lakhs) Equity Shares of the Face Value of Rs. 10/- (Rupees Ten Only) each to a Non-Promoter Investor (as per "**Annexure A**") on preferential basis in terms of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**ICDR Regulations**") at Issue Price of Rs. 110/- (One Hundred Ten Only) including premium of Rs. 100/- (Rupees One Hundred Only) per Share (being the price not less than the minimum price determined with reference to the Relevant Date in accordance with Regulation 164 of the ICDR Regulations aggregating up to maximum amount of Rs. 11,00,00,000/- (Rupees Eleven Crores Only), subject to the approval of regulatory/ statutory authorities and the Members of the Company at ensuing Extra Ordinary General Meeting.

The information pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure-B** to this letter.

**Reg. Office Address: 2 BARRETTO LANE,
KOLKATA- 700069, West Bengal.
E mail: bhartiabachatlimited@yahoo.com**



REGIS INDUSTRIES LIMITED

(Formerly known as BHARTIA BACHAT LIMITED)

CIN NO: L51109WB1982PLC034759

3. Convening an Extra Ordinary General Meeting of the Company decided to seek approval of the shareholders of the Company through an Extraordinary General Meeting ("EGM") to be held on Wednesday, 20th March, 2024 and approved draft notice of the EGM and matters related thereto. The notice of the said EGM will be sent separately to the Stock Exchange(s) and to the Members of the Company and will also be available on the Company's website at www.regiss.co.in and on the website of the stock exchange(s) i.e. BSE Limited at www.bseindia.com, in due course.
4. The Cut-Off date would be Wednesday, March 13, 2024 for E-voting Purpose. The E voting facility shall start from Sunday, 17th March, 2024 at 9:00 A.M. and shall end on Tuesday, 19th March, 2024 at 05:00 P.M.
5. The Board of Directors have appointed M/s Daksha Negi & Associates, Practicing Company Secretary, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting commenced today at 02:30 P.M. and was concluded at 03:00 P.M.

We request you to kindly take the same on your record.

Thanking you

Yours Faithfully,

For, REGIS INDUSTRIES LIMITED

CHINDRAKANT PARMAR
DIRECTOR



REGIS INDUSTRIES LIMITED

(Formerly known as BHARTIA BACHAT LIMITED)

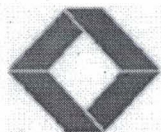
CIN NO: L51109WB1982PLC034759

ANNEXURE A

Names of the Investors/ Proposed Allottees	Category (Non-Promoter)	No. of Equity Shares Up to	Outcome of the subscription/ Investment amount (INR) (Approx.)	Issue Price/allotted price (in case of convertibles) (INR)
Strategic Shares Solutions Private Limited	Non- Promoter	10,00,000	11,00,00,000	110
Total		10,00,000	11,00,00,000	



Reg. Office Address: 2 BARRETTO LANE,
KOLKATA- 700069, West Bengal.
E mail: bhartiabachatlimited@yahoo.com



REGIS INDUSTRIES LIMITED

(Formerly known as BHARTIA BACHAT LIMITED)

CIN NO: L51109WB1982PLC034759

ANNEXURE B

Pursuant to Regulation 30 of SEBI LODR Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of up to 10,00,000 (Ten Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid up on Preferential basis to certain Non-Promoter Investors.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to 10,00,000 (Ten Lakhs) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each fully paid up, for cash, to be issued at a price of Rs. 110/- (One Hundred and Ten Only) including premium of Rs. 100/- (Rupees One Hundred Only) each per Equity Share ("Issue Price") aggregating to an amount not exceeding Rs. 11,00,00,000/- (Rupees Eleven Crores Only)
4	Issue Price	Rs. 110/- (One Hundred and Ten Only) including premium of Rs. 100/- (Rupees Hundred Only)
5	Additional details	
	Names of the investors	As per Annexure A
	No. of Investors	01
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
	post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Not Applicable



Reg. Office Address: 2 BARRETTO LANE,
KOLKATA- 700069, West Bengal.
E mail: bhartiabachatlited@yahoo.com