

Ref: AL/SE/022021/06

Date: 27th February, 2021

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- KurlaComplex,
Bandra (East),
Mumbai - 400051
Fax No. 2659 8237 / 38

Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai - 400 001
Fax No. 2272 3121/ 2037

Sub: A copy of Newspaper Publication regarding Notice of the Meeting of the Secured Creditors of Arshiya Limited Convened In Accordance With the Order of National Company Law Tribunal, Mumbai Bench.

Dear Sir/Madam,

Pursuant to Regulation 30 and 47 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the Newspaper Advertisements published in following newspaper, regarding notices convening the meeting of the Secured Creditors (including debenture holders) of the Company scheduled to be held on Saturday, 20th March, 2021 for the purpose of approval of the Composite Scheme of Arrangement between Arshiya Limited ("Demerged Company") and Arshiya Rail Infrastructure Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme").

1. Active Times dated 27.02.2021
2. Mumbai Lakshadeep dated 27.02.2021

Kindly take the same on record.

Thanking you.

Yours faithfully,

For ARSHIYA LIMITED


Ratika Gandhi

Company secretary & Compliance officer
Mem. No. A29732



Arshiya Limited

