

CONTAINERWAY INTERNATIONAL LTD

CIN: L60210WB1985PLC038478

**6th Floor, Room No 608, Saltee Plaza, Cabin No M-11, Near ILS Hospital, Kolkata, Mall
Road, Kolkata, Kolkata, West Bengal, India, 700080**

EMAIL ID: containerwayinternational@gmail.com | MOBILE NO: +91 9227210022

15TH FEBRUARY, 2025

To,
The General Manager
BSE Limited
Mumbai – 400051

Script Symbol: 540597

Dear Sir,

Subject: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI (LODR) Regulations, 2015 as on 31st December, 2024.

In reference to the compliance under Regulation 32(1) (a) and (b) of the Securities Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulation 2015, the company hereby submits to the Stock Exchange the Statement of Deviation(s) or Variation(s) as on 31st December, 2024, pertaining to the Preferential Issue of equity shares of the Company.

This statement has been reviewed by the Audit Committee and Board of Directors at its meeting held on 14th February, 2025 as required under Regulation 32(3) of SEBI (LODR) Regulations, 2015. We further attach herewith the prescribed disclosure in **Annexure-1**.

Kindly take the same in your record in terms of Regulation 32 of SEBI (LODR), Regulations, 2015.

Thanking you,

Yours faithfully,

For, CONTAINERWAY INTERNATIONAL LIMITED

(SANKET DEORA)
MANAGING DIRECTOR
DIN: 01417446

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Annexure- 1**STATEMENT OF DEVIATION (S) OR VARIATION (S) PURSUANT TO REGULATION 32 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.****Statement-I**

| Name of Listed Entity | Containerway International Limited | | | | | | |
|---|---|-------------------------|---------------------|---------------------|--|--|-----------------|
| Mode of Fund Raising | Preferential Issue | | | | | | |
| Date of Raising Funds | 27.08.2024 | | | | | | |
| Amount Raised | Rs.10,07,00,000/- (50,35,000 Equity Shares at a price of Rs.20 (including premium of Rs.15) Rs.1,80,69,410/- (3613882 Equity Warrants) | | | | | | |
| Report filed for Quarter ended | December, 2024 | | | | | | |
| Monitoring Agency | Not applicable | | | | | | |
| Monitoring Agency Name, if applicable | Not applicable | | | | | | |
| Is there a Deviation / Variation in use of funds raised | No. | | | | | | |
| If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders | Not applicable | | | | | | |
| If Yes, Date of shareholder Approval | Not applicable | | | | | | |
| Explanation for the Deviation /Variation | Not applicable | | | | | | |
| If yes, whether the same is pursuant to change in terms of a contractor objects, which was approved by the shareholders | Not applicable | | | | | | |
| If Yes, Date of shareholder Approval | Not applicable | | | | | | |
| Explanation for the Deviation /Variation | Not applicable | | | | | | |
| Comments of the Audit Committee after review | Not applicable | | | | | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table; (in Crore) | | | | | | | |
| Sr. No. | Objective of the Issue | Modified Object, If any | Original Allocation | Modified Allocation | Amount utilized till December 31, 2024 | Amount of Deviation / Variation according to applicable Object | Remarks, If any |
| 1 | Expansion of the Business | N.A. | 2.35 | 0 | 2.35 | 0 | |
| 2 | Funding our Working Capital Requirements | N.A. | 9.52 | 0 | 9.52 | 0 | |

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For CONTAINERWAY INTERNATIONAL LIMITED

(Sanket Deora)
Managing Director
DIN: 01417446