



June 5, 2024

To,
BSE Limited
Phiroze Jejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 543971

Dear Sir/Madam,

Sub: Outcome of the meeting of the Board of Directors of Bondada Engineering Limited (“Company”) held on Wednesday, June 5, 2024

Ref.: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

Further to our letter dated Saturday, June 1, 2024, and in accordance with provisions of Regulation 30 read with Schedule III of the SEBI LODR Regulations, we would like to inform you that the board of directors of the Company (“**Board**”) at its meeting held today *i.e.*, Wednesday, June 5, 2024, has *inter-alia* considered and approved the following matters:

1. Issuance and allotment of warrants by way of preferential issue on a private placement basis (“Preferential Issue”):

Subject to the approval of shareholders of the Company and such other regulatory/governmental authorities as may be required, the Board has approved to create, offer, issue and allot by way of a preferential issue of 3,13,211 (Three Lakhs Thirteen Thousand Two Hundred and Eleven) warrants each convertible into a fully paid-up equity share (“**Warrants**”), at an issue price of ₹1,756/- (Rupees One Thousand Seven Hundred and Fifty-Six only) per Warrants of the face value of ₹10/- (Rupee Ten only) each, as determined in accordance with the provisions of Chapter V of the SEBI ICDR Regulations to Dr. Faruk G. Patel, a person belonging to the Non-Promoter Group category (public category) on a private placement basis representing to 1.43%* of the fully diluted paid-up capital of the Company on such terms and condition as may be determined by the Board.

The information in connection with the issuance of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.

Bondada Engineering Limited
(Formerly known as Bondada Engineering Pvt Ltd)

Regd. Office:
Plot No-37, Ashok Manoj Nagar,
Kapra, Hyderabad, Telangana-500062,
Indian

Corporate Office:
BONDADA HOUSE,
C-26, Kushaiguda Industrial
Area, Kushaiguda, ECIL,
Hyderabad,
TG-500062
Phone Number: 7207034662



2. The Board has fixed the Relevant Date, in terms of provisions of the SEBI ICDR Regulations for determining the floor price for the preferential issue i.e., Tuesday, June 4, 2024.
3. The Board has approved the notice of the Extra Ordinary General Meeting for the approval of the shareholders of the Company.
4. The Board has fixed Friday, June 7, 2024, as the cut-off date for the purpose of the dispatch of the notice of Extra Ordinary General Meeting electronically, along with the details of e-voting to the shareholders of the Company.
5. The Board has appointed Mr. Vivek Surana & Associates, practicing Company Secretary, as scrutinizer to conduct the voting process in a fair and transparent manner.

The meeting of the Board of directors of the Company commenced at 4.30 p.m. and concluded at 7.30 p.m.

The Notice of Extra Ordinary General Meeting and other relevant documents shall be submitted in due course.

The disclosures along with the enclosures shall be made available on the website of the Company at www.bondada.net.

Kindly take the same on record of your esteemed Exchange and disseminate it on your website.

Thanking you,

Yours faithfully,

For, Bondada Engineering Limited

Sonia Bidlan
Company Secretary & Compliance officer
M. No- A37766

Place: Hyderabad

Encl.: As above.

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CIN : U28910TG2012PLC080018 Email : Info@bondada.net, Website : www.bondada.net

Annexure - A – Details of Preferential Issue

DISCLOSURE PURSUANT TO PARAGRAPH 2 OF PART A, SCHEDULE III OF THE SEBI LODR REGULATIONS READ WITH THE SEBI/HO/CFD/CFD-POD-1/P/CIR/2023/123 DATED JULY 13, 2023.

Sr. No	Particulars	Disclosure
1.	Types of securities proposed to be issued	Fully convertible equity warrants (“ Warrants ”) each carrying a right exercisable by the warrant holder to subscribe to one (1) equity share of face value of ₹ 10/- (Rupees Ten Only) each upon the exercise of the option attached to each such Warrant;
2.	Type of issuance	Preferential issue of the Warrants in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 3,13,211 (Three Lakhs Thirteen Thousand Two Hundred and Eleven) Warrants at an issue price of ₹1,756/- (Rupees One Thousand Seven Hundred and Fifty-Six Only) per warrant (“ Per Share Warrant Price ”), aggregating up to ₹ 54,99,98,516 (Rupees Fifty-Four Crores Ninety-Nine Lakhs Ninety-Eight Thousand Five Hundred and Sixteen only), of which an amount equivalent to 25% (Twenty-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five per cent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrants.
4.	Details to be furnished in case of preferential issue	
	a. Name of the investor(s)	Dr. Faruk G. Patel
	b. Post allotment of securities outcome of the subscription, issue price /allotted	

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Sr. No	Particulars	Disclosure																		
.	price (in case of convertibles) , number of investors	<p>Outcome of allotment:</p> <table border="1"> <thead> <tr> <th rowspan="3" style="text-align: center;">Investor</th> <th colspan="2" style="text-align: center;">Pre-Issue shareholding</th> <th colspan="2" style="text-align: center;">Post-issue shareholding</th> </tr> <tr> <th colspan="2"></th> <th colspan="2" style="text-align: center;">Post conversion of Warrants into Equity Shares</th> </tr> <tr> <th style="text-align: center;">No.</th> <th style="text-align: center;">%</th> <th style="text-align: center;">No.</th> <th style="text-align: center;">%*</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">Dr. Faruk G. Patel</td> <td style="text-align: center;">Nil</td> <td style="text-align: center;">-</td> <td style="text-align: center;">3,13,211</td> <td style="text-align: center;">1.43</td> </tr> </tbody> </table> <p>Issue Price: Warrants at an issue price of ₹ 1,756/- (Rupees One Thousand Seven Hundred and Fifty-Six Only) per Warrant, of which an amount equivalent to 25% (Twenty Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy Five percent) of the Per Share Warrant Price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant.</p> <p>Number of Investors: There is 1 (One) investor to whom, Warrants are being issued.</p>	Investor	Pre-Issue shareholding		Post-issue shareholding				Post conversion of Warrants into Equity Shares		No.	%	No.	%*	Dr. Faruk G. Patel	Nil	-	3,13,211	1.43
Investor	Pre-Issue shareholding			Post-issue shareholding																
				Post conversion of Warrants into Equity Shares																
	No.	%	No.	%*																
Dr. Faruk G. Patel	Nil	-	3,13,211	1.43																

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	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants is exercisable into one (1) equity share having a face value of ₹ 10/- (Rupees Ten only) each. The tenor of the Warrants is 18 months from the date of their allotment. The Warrants shall be convertible in one or more tranches.
5.	Any cancellation or termination of proposal for issuance of securities Including reasons thereof	Not applicable

Thanking You,
For, Bondada Engineering Limited

Sonia Bidlan
Company Secretary & Compliance officer
M. No- A37766

Place: Hyderabad

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