



MEGASOFT LIMITED

CIN : L72200TN1999PLC042730

My Home Hub, 1st Floor, Block-3,

Madhapur, Hyderabad - 500081,

Telangana, India.

Tel : +91 (40) 4033 0000; Fax : +91 (40) 4013 3555

website : www.megasoft.com

Date: 18.02.2021

To

Bombay Stock Exchange Limited

Phiroze JeeJee Bhoy Towers

Dalal Street, Fort

Mumbai 400001

Script Code: 532408

National Stock Exchange of India Limited

Exchange Plaza

Bandra-Kurla Complex, Bandra(E)

Mumbai 400051

Symbol: MEGASOFT

Sub.: Intimation of Approval of the application for re-classification of Mr. S.Ravindra Babu, S.Ravindra Babu (HUF) and S. Rajagopal Reddy from the "Promoter and promoter group" category to "Public Category"

Dear Sir(s),

Pursuant to Regulation 30 and Regulation 31A and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that National Stock Exchange of India Limited vide letter dated 18.02.2021 and BSE Limited vide letter dated 18.02.2021 have approved the applications made by the Company in respect of reclassification of Mr. S. Ravindra Babu, S. Ravindra Babu (HUF) and Mr. S. Rajagopal Reddy from "Promoter and Promoter group" category to "Public Category" under regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Copies of the approval letter received from the respective Stock Exchanges are enclosed herewith for your reference.

You are requested to kindly take the above information on record and oblige.

Thanking you,

Yours faithfully,

For **Megasoft Limited**

Shridhar Thathachary
Chief Financial Officer (CFO)



LIST/COMP/PC/043/2020-21

February 18, 2021

The Company Secretary/ Compliance Officer

MEGASOFT LTD

85, Kutchery Road, Mylapore,
Chennai, Tamil Nadu, 600004

Sub: Approval letter for Reclassification of Shareholders under Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

We refer to your application dated October 20, 2020 seeking Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Exchange is pleased to approve your application for Reclassification of Promoter Shareholders under the provisions of Regulation 31A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 based on submissions made by the company.

Entities mentioned in Annexure 1 shall be classified as public shareholders.

The summary of the Shareholding Pre-Reclassification & Post-Reclassification is as follows:

Quarter	Promoter holding		Public Holding	
	Shares Held	Percentage	Shares Held	Percentage
Pre-Reclassification	32,03,956	7.24	4,10,63,337	92.76
Post-Reclassification	0	0	4,42,67,293	100.00



This letter may be forwarded to the depositories and your RTA for necessary action at their end.

Yours faithfully,



Abhijit Pai

Deputy General Manager



Shweta Narayanan

Assistant Manager

Encl. Annexure 1 - Details of Outgoing Promoters

CC: National Securities Depository Limited

4th Floor, Trade world,

Kamala Mills Compound,

Senapati Bapat Marg,

Lower Parel, Mumbai - 400013

Central Depository Service Limited

Marathon Futurex, A-Wing,

25th floor, NM Joshi Marg,

Lower Parel, Mumbai 400013

Annexure 1 – Details of Outgoing Promoters

ANNEXURE I			
Sr. No.	Name of the Outgoing Promoters	No. of shares	% Holding
1.	S. RAJAGOPAL REDDY	3,062	0.01
2.	S. RAVINDRA BABU HUF	5,12,126	1.16
3.	S. RAVINDRA BABU	26,88,768	6.07
TOTAL		32,03,956	7.24

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