



ROYAL ORCHID HOTELS LTD.,

Regd. Office :
1, Golf Avenue, Adjoining KGA Golf Course,
HAL Airport Road, Kodihalli, Bangalore - 560 008, India.
T +91 80 41783000, F : +91 80 252 03366
www.royalorchidhotels.com
CIN : L55101KA1986PLC007392
email : investors@royalorchidshotels.com

Date: November 15, 2024

To,
The Manager,
Listing Compliance,
Department of Corporate Services,
BSE Limited,
Floor 25, P. J. Towers,
Dalal Street,
Mumbai – 400 001
BSE Scrip Code: 532699

To,
The Manager,
Listing Compliance,
Department of Corporate Services,
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Scrip Symbol: ROHLTD

Dear Sir/Madam,

Subject: Financial Results for the Second Quarter and Half year ended September 30, 2024 - Press Release

With reference to the above subject, please find enclosed herewith a copy of Press Release issued by the Company. It will also be available on the Company's website, www.royalorchidhotels.com.

We request you to kindly take the above on record.

Thanking you

Yours sincerely,

For ROYAL ORCHID HOTELS LIMITED

Amit Jaiswal
Chief Financial Officer

Encl: as above



Royal Orchid Hotels Records Strong Second Quarter Growth FY 24-25 Standalone Income at 101.03 CR in H1 and Consolidated Income at 155.98 Cr in H1

BSE Code:532699
NSE Code: ROHLTD

CORPORATE OFFICE
#1, Golf Avenue,
Adjoining KGA Golf Course,
HAL Airport Road,
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Forward looking statement

We have disclosed forward-looking information so that investors can comprehend the Company's prospects and make informed investment decisions. This release and other written and oral statements that we make periodically contain such forward-looking statements that set out anticipated results based on the Management's plans and assumptions. We have tried, wherever possible, to qualify such statements by using words such as 'anticipates', 'estimates', 'expects', 'projects', 'intends', 'plans', 'believes' and words and terms of similar substance in connection with any discussion of future operating or financial performance.

We do not guarantee that any forward-looking statement will be realized, although we believe we have been diligent and prudent in our plan and assumptions. The achievement of future results is subject to risk, uncertainties, and validity of inaccurate assumptions. Should known or unknown risks or uncertainties materialize, or should underlying assumptions prove inaccurate, our actual results could vary materially from those anticipated, estimated, or projected. Investors should bear this in mind as they consider forward-looking statements. We undertake no obligation to publicly

Bangalore, November 15, 2024: Royal Orchid Hotels Limited, India's fastest-growing hospitality chain with a diverse portfolio of 110+ Hotels across 75+ locations, announced its consolidated financials for the second quarter and H1 FY24-25, as approved by its Board of directors.

Key financial highlights:

Highlights of Q2 FY 24-25 V/s Q1 FY 24-25 (Standalone)

- Total Income of Rs. 51.94 CR V/s. Rs. 49.09 CR
- EBIDTA of Rs. 16.02 CR V/s. Rs. 13.62 CR
- PAT of Rs. 6.20 CR V/s. Rs. 4.43 CR
- EPS of Rs. 2.26 V/s. EPS of Rs. 1.62

Highlights of Q2 FY 24-25 V/s Q2 FY 23-24 (Standalone)

- Total Income of Rs. 51.94 CR V/s. Rs. 45.50 CR
- EBIDTA of Rs. 16.02 CR V/s. Rs. 14.02 CR
- PAT of Rs. 6.20 CR V/s. Rs. 4.93 CR
- EPS of Rs. 2.26 V/s. EPS of Rs. 1.80

Highlights of H1 FY 24-25 V/s H1 FY 23-24 (Standalone)

- Total Income of Rs. 101.03 CR V/s. Rs. 91.07 CR
- EBIDTA of Rs. 29.64 CR V/s. Rs. 27.69 CR
- PAT of Rs. 10.63 CR V/s. Rs. 9.60 CR
- EPS of Rs. 3.88 V/s. EPS of Rs. 3.50

Highlights of Q2 FY 24-25 V/s Q1 FY 24-25 (Consolidated)

- Total Income Rs. 78.32 CR in V/s. Rs 77.66 CR
- EBIDTA of Rs. 19.36 CR V/s. Rs. 21.29 CR
- PAT of Rs. 7.52 CR V/s. Rs. 8.72 CR
- EPS of Rs 2.73 V/s. EPS of Rs. 3.21

Highlights of Q1 FY 24-25 V/s Q1 FY 23-24 (Consolidated)

- Total Income Rs. 78.32 CR in V/s. Rs 70.07 CR
- EBIDTA of Rs. 19.36 CR V/s. Rs. 18.94 CR
- PAT of Rs. 7.52 CR V/s. Rs. 7.67 CR
- EPS of Rs 2.73 V/s. EPS of Rs. 2.49

Highlights of H1 FY 24-25 V/s H1 FY 23-24 (Consolidated)

- Total Income Rs. 155.98 CR in V/s. Rs 143.79 CR
- EBIDTA of Rs. 40.65 CR V/s. Rs. 41.86 CR
- PAT of Rs. 16.24 CR V/s. Rs. 18.40 CR
- EPS of Rs 5.94 V/s. EPS of Rs. 6.02

IND-AS 116 adoption led to notional increase in depreciation and finance cost of Rs. 11.72 CR leading to reduction in PAT of Rs. 2.41 CR at standalone level (SA) for Half Year ended 30th September 2024

Commenting on the results, **Mr. Chander K. Baljee, Chairman & Managing Director** said, “We are pleased to report continued momentum in financial performance, led by robust growth across our diversified portfolio. Market sentiment and client preference for our brand remain positive. This financial Year going to marks a significant milestone with the launch of our new upcoming upscale brand, poised to capitalize on the inherent demand in this segment. With potential average annual occupancies exceeding 75%, our distinctive offerings and new hotel concept are well-positioned to tap into this growth environment.”

“At the heart of our strategy is creating lasting value for our stakeholders. We've reimagined our Loyalty program, 'Regenta Rewards' to better connect with our customers. The program's outstanding performance is a testament to our customer-first mindset and the strong trust our patrons have placed in us. We are ever thankful for the board's guidance, our clients' loyalty, and our team's unwavering passion.” He added.

About Royal Orchid & Regenta Hotels:

Regenta & Royal Orchid Hotels is one of India's fastest-growing hotel chains. It primarily operates 5-star, 4-star, and resorts, enabling it to target discerning business and leisure travelers. It currently operates 110+ hotels across India. Promoted by Chander K Baljee, Royal Orchid Hotels has become one of India's most well-known names in hospitality. Royal Orchid is listed on the Bombay & National Stock Exchanges (BSE & NSE) and is governed by an independent board of eminent directors.

The group has bagged many awards including The National Tourism Award 2008-09 organized by the Ministry of Tourism, Top 50 Brands for 2014 and 2015 by Paul Writer and most recently, the following:

- Mr. Chander Baljee was honored with **Lifetime Achievement Award** from Today's Traveller 2024
- Mr. Chander Baljee was honored with **Lifetime Achievement Award** from SKAL INDIA 2023
- Mr. Chander Baljee was honored with **the Lifetime Achievement Award** by EazyDiner at the Ritz-Carlton Bengaluru in 2023.
- **Regenta Arie Lagoon in Sri Lanka** was recognized as **the Best Offshore Resort in MICE & Wedding** at the India Travel Award 2023.
- Mr. Chander Baljee received the **Best Contribution to the Hospitality Industry** award from the South India Hotel and Restaurant Association (SIHRA) at their Annual Convention in 2022.
- Mr. Chander Baljee was featured among India **Today's 10 successful business leaders** to watch out for in 2022.
- Mr. Chander Baljee was honored as **the Super Star of the Hospitality Industry** by AHPWI at the Indian Hospitality Leadership Award 2022.
- Mr. Chander Baljee was inducted into **Hotelier India's CEO Powerlist in 2021**.
- Hotelier India conferred **the Hall of Fame Award** upon Mr. Chander K Baljee, CMD of Royal Orchid & Regenta Hotels in 2021.
- Mr. Chander Baljee received **the Lifetime Achievement Award** from the International Hospitality Council in association with IIBM Bangalore in 2019.

Our vision is to become the preferred hotel chain for discerning global travelers. The 'Regenta' brand is an extension of the Royal Orchid Hotel Group, designed to cater to travelers who value both convenience and affordability. It encompasses various categories, including Regenta, Regenta Central, Regenta Resort, Regenta Place, and Regenta Inn.
