

Date: December 8, 2023

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**SCRIP CODE : Equity- 532900**

**NCDs- 975107, 975202**

**CP-725884, 725885, 725886**

**SCRIP SYMBOL: PAISALO**

**Subject : Outcome of Operations and Finance Committee Meeting**

Dear Sir/Madam,

With reference to our intimation on December 04, 2023 and pursuant to the provisions of Regulation 30, 51 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI (LODR) Regulations, 2015"), we hereby inform you that the Operations and Finance Committee of the Board of Directors of the Company ("Committee") at its meeting held today, i.e. Friday, December 8, 2023 has, inter alia:

1. Approved issuance of upto 2,000 (Two Thousand) Secured, Rated, Listed, Redeemable, Non-Convertible Debentures, each having face value of Rs. 1,00,000/- (Rupees One Lakh) aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crore) including Rs. 5,00,00,000/- (Rupees Five Crore) through 'Green Shoe Option', on a private placement basis as per the particulars furnished in "**Annexure A**"
2. Approved issuance of upto 465 (Four Hundred and Sixty Five) Unsecured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures, each having face value of Rs. 10,00,000 (Rupees Ten Lakh) aggregating upto Rs. 46,50,00,000/- (Rupees Forty Six Crore Fifty Lakh) on a private placement basis as per the particulars furnished in "**Annexure B**" and,
3. Approved the part redemption, by opting call option, of Unsecured Unlisted Redeemable Non-Convertible Debentures (Series- PDL-09-2-2021) having aggregate value of Rs. 2 crore, issued on September 27, 2021 (actual maturity date September 26, 2026).

We request you to take the same on record.

The aforesaid information is being made available on the Company's website at [www.paisalo.in](http://www.paisalo.in)  
Thanking you,

Yours faithfully,

**For Paisalo Digital Limited**



**(MANENDRA SINGH)**  
**Company Secretary**  
**Encl.: as above**

**PAISALO DIGITAL LIMITED**

**Registered Office:** CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: [delhi@paisalo.in](mailto:delhi@paisalo.in)

**Head Office:** Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003, India. Phone : +91 562 402 8888. Email: [agra@paisalo.in](mailto:agra@paisalo.in)

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

अर्थ: समाजस्य न्यासः

Sr. No.	Particulars	Details
1.	Type of securities	Secured, Rated, Listed, Non-Convertible Debentures
2.	Type of issue	Private Placement
3.	Size of Issue	Aggregating upto Rs. 20,00,00,000/- (Rupees Twenty Crores) [inclusive of Base Issue of 15,00,00,000 (Rupees Fifteen Crores) with an option to retain over-subscription (Green Shoe Option) upto ₹ 5,00,00,000 (Rupees Five Crore Only)]
4.	Listing	The Debentures are proposed to be listed on: BSE Limited
5.	Tenure of instrument	120 months
6.	Date of allotment	December 15, 2023 (tentative)
7.	Date of maturity	December 15, 2033 (tentative)
8.	Coupon/interest offered	9.95% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable quarterly Redemption on maturity
10.	Charge/Security	1.10 times (one decimal one zero times) of the value of outstanding principal plus accrued interest/obligations, if any of the NCDs.
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Coupon rate plus 2.00% (Two Percent) per annum
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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अर्थ: समाजस्य न्यासः

Sr. No.	Particulars	Details
1.	Type of securities	Unsecured Unlisted Unrated Non-Convertible Debentures
2.	Type of issue	Private Placement
3.	Size of Issue	Rs. 46,50,00,000/- (Rupees Forty Six Crores Fifty Lakh)
4.	Listing	Unlisted
5.	Tenure of instrument	120 Months
6.	Date of allotment	December 8, 2023
7.	Date of maturity	December 8, 2033
8.	Coupon/interest offered	12.00% p.a.
9.	Schedule of Payment of coupon/interest and principal	Coupon payable monthly Redemption on maturity
10.	Charge/Security	Not Applicable
11.	Special right/interest/privileges attached to the instrument and changes thereof	Nil
12.	Delay in payment of interest / principal redemption from the due date or default in payment of interest / principal;	Nil
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	Nil
14.	Details of redemption of debentures	To be redeemed at par on the maturity date
15.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	N.A.



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