

Date: August 29, 2018

To, BSE Limited The Corporate Relationship Department, P J Towers, Dalal Street, Mumbai - 400 001 BSE Security Code: 533162	To, National Stock Exchange of India Limited Listing Department "Exchange Plaza" Bandra Kurla Complex Bandra (E), Mumbai - 400 051 NSE Trading Symbol: HATHWAY
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Dear Sir/Madam,

Ref: Intimation dated 25th August, 2018

Subject: Outcome of Meeting of Board of Directors of the Company held for determination of issue price for issuance of equity shares of the Company on preferential basis and approval of private placement offer cum application letter along with the annexures in PAS-4

Further to our referenced intimation, we would like to inform you that at the meeting of the Board of Directors of the Company held today i.e. August 29, 2018, the Board of Directors have considered and approved:

1. issuance of 30,800,000 (Three Crores Eight Lakhs) equity shares at a price of Rs. 32.35/- (Rupees Thirty Two And Thirty Five Paise Only) per equity share including premium of Rs. 30.35/- (Rupees Thirty And Thirty Five Paise Only) per equity share, which is higher than the issue price determined in accordance with Regulation 76 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, aggregating to Rs. 996,380,000/- (Rupees Ninety Nine Crores Sixty Three Lakhs Eighty Thousand Only) on preferential basis to Hathway Investments Private Limited, an entity forming part of promoter group and;
2. private placement offer cum application letter along with the annexures in Form PAS-4 to be issued to Hathway Investments Private Limited, an entity forming part of promoter group.

You are requested to take the aforesaid on record.

Thanking you,

Yours' truly,

For Hathway Cable and Datacom Limited

Ajay Singh

Head Corporate Legal, Company Secretary and Chief Compliance Officer

FCS No: 5189

Hathway Cable and Datacom Limited

