

Date: February 3, 2023

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001.

Dear Sir,

**Sub: Outcome of Board meeting held on today i.e. on February 3, 2023**

**Ref: Shish Industries Limited (Security Id/Code: SHISHIND/540693)**

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on February 3, 2023, at the Registered Office of the Company which was commenced at 07:00 P.M. and concluded at 07:40 P.M., have;

1. Recommended, subject to the approval of shareholders, increase in the Authorized Share Capital of the Company, from the present of Rupees 12,00,00,000/- divided into 1,20,00,000 equity shares of Rupees 10/- each to Rupees 15,00,00,000/- divide into 1,50,00,000 equity shares of Rupees 10/- each and consequent amendment in the Capital Clause (Clause V) of Memorandum of Association of the Company.
2. Approved issue of up to 1104055 Equity Shares of Rupees 10/- each of the Company, on preferential basis, to Proposed Allottees, on such terms and conditions as may be determined by the Board and subject to the approval of the Shareholders of the Company and applicable regulatory authorities as the case may be, in accordance with the SEBI ICDR Regulations, Companies Act, 2013 and other applicable laws.

*Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), 2015 with respect to the Preferential Issue are enclosed as **Annexure A**.*

3. Appointed National Securities Depository Limited (NSDL) as Remote E-Voting Agency for resolutions proposed to be passed at Extra Ordinary General Meeting.
4. Appointed Mr. Anand Sureshbhai Lavingia, Company Secretary in Practice (ACS: 26458 COP: 11410) as Scrutinizer, who has consented as such, for conducting the remote e-voting process as well as the e-voting system on the date of the Extra Ordinary General Meeting, in a fair and transparent manner.
5. Discussed all matters contained in the Notice of Extra Ordinary General Meeting in detail and approved draft of Extra Ordinary General Meeting Notice and authorised Executive Directors and Company Secretary to send Extra Ordinary General Meeting Notice to all the Members of the Company under the provisions of the Companies Act, 2013 read with rules made thereunder.

*The copy of the Extra Ordinary General Meeting Notice will be submitted to the Stock Exchange as soon as the same be emailed to the eligible Shareholders.*

Kindly take this information on your record.

Thanking you

For, **Shish Industries Limited**

**Vibha Khandelwal**  
Company Secretary  
Place: Surat



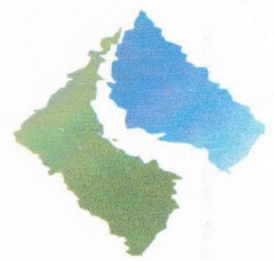
**SHISH INDUSTRIES LTD**

*We make better...*

Manufacturer of P.P. Hollow Sheet & Air bubble film

CIN : L25209GJ2017PLC097273

**Registered Office :** TP No.4, RS No.11 Paiki, 12-13 B, Paiki Plot C  
1st Floor of 11, 12 Suryapur Mill Compound, Varachha Road,  
Surat-395006, Gujarat, India  
Tel : +91 98251 90407 . Email : [info@shishindustries.com](mailto:info@shishindustries.com)  
Web : [www.shishindustries.com](http://www.shishindustries.com)



**Annexure A**

**DETAILS REGARDING PREFERENTIAL ALLOTMENT**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Type of securities proposed to be issued (viz. Equity shares, convertibles etc.);	Equity Shares of Rs. 10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Up to 1104055 Equity Shares at an issue price to be determined in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	As under;

**Names and Number of the investors: 25 Investors (persons other than the promoters and promoter group):**

<b>Sr No</b>	<b>Name</b>	<b>Category</b>	<b>No. of Equity Shares proposed to be issued</b>
1	Shailesh Kumar Chhaganbhai Jasani	Non promoter	57,804
2	Rajesh Bapodara	Non promoter	28,902
3	Namrata Alkesh Desai	Non promoter	57,804
4	Dholiya Arti Bhaveshbhai	Non promoter	1,15,607
5	Bhavin Vijaykumar Gandhi	Non promoter	14,451
6	Shilpi Sogani	Non promoter	14,451
7	Viral Alpeshkumar Shah	Non promoter	5,78,035
8	Nirav Shaileshbhai Sonpal	Non promoter	11,561
9	Sonpal Shaileshkumar Babubhai	Non promoter	11,561
10	Sonpal Bhartiben Shaileshkumar	Non promoter	11,561
11	Krupa Sagarkumar Sonpal	Non promoter	11,561

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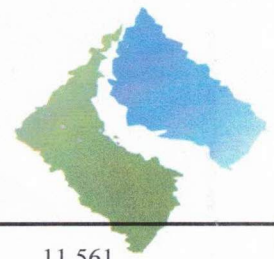
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12	Sagar Shaileshbhai Sonpal	Non promoter	11,561
13	Khimani Brijesh Damodar	Non promoter	11,561
14	Nena Brijeshkumar Khimani	Non promoter	11,561
15	Diptiben Harshadbhai Khimani	Non promoter	11,561
16	Sapanaben Brijeshbhai Khimani	Non promoter	11,561
17	Harshadbhai Damodardas Khimani	Non promoter	11,561
18	Bhisra Mohanbhai Naranbhai	Non promoter	28,902
19	Kantibhai L Savani	Non promoter	28,902
20	Dipak Lakhani	Non promoter	28,902
21	Vipul Premchandra Kotadiya	Non promoter	5,781
22	Vipul Premchandra Kotadiya (HUF)	Non promoter	8,671
23	Jasmin Pravinbhai Kotadiya	Non promoter	5,781
24	Kotadiya Jasmin Pravinbhai (HUF)	Non promoter	8,671
25	Dishant Ajaybhai Raja	Non promoter	5,781
<b>TOTAL</b>			<b>11,04,055</b>

**Post Allotment of Securities - Outcome of the Subscription:**

Sr No	Category of Shareholder	Pre-Preferential Issue (As on 27/01/2023)		Post-Preferential Issue	
		No. of Equity Shares	Percentage	No. of Equity Shares	Percentage
1	Promoters & Promoters' Group	7576326	71.88%	7576326	65.07%
2	Public	2963674	28.12%	4067729	34.93%
<b>Total</b>		<b>10540000</b>	<b>100.00%</b>	<b>11644055</b>	<b>100.00%</b>

\*The post issue shareholding pattern in the above table has been prepared on the basis that the proposed allottee(s) will subscribe to all the Equity Shares which they are intent to do so. In the event for any reason, the proposed allottee(s) do not or are unable to subscribe to and/or are not allotted the Equity Shares, the shareholding pattern in the above table would undergo corresponding changes.

**Issue Price:**

To be determined in accordance with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

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**In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument:**

Not Applicable

For, **Shish Industries Limited**

**Vibha Khandelwal**  
**Company Secretary**

**Place:** Surat



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