



# Bharat Parenterals Limited

Registered Office & Works:

Survey No.: 144-A, Jarod-Samlaya Road, Vill. Haripura,  
Ta. Savli, Dist. Vadodara - 391520 (Guj.) India.

Mobile : 99099 28332

E-mail: info@bplindia.in, Web.: www.bplindia.in

CIN NO: L24231GJ1992PLC018237

(WHO-GMP CERTIFIED ★ STAR EXPORT HOUSE)

Date: 10<sup>th</sup> June, 2024

To,  
The General Manager,  
Corporate Relationship Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai -400001

Scrip Code: 541096

Dear Sir/Madam

**Sub: Outcome of Board Meeting held on 10<sup>th</sup> June, 2024**

Further to our prior intimation made under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**SEBI Listing Regulation**") on Thursday, 6<sup>th</sup> June, 2024 and pursuant to Regulation 30 of SEBI Listing Regulations, we wish to inform you that the Board of Directors ("the Board") of the Bharat Parenterals Limited ("**the Company**") at its meeting held today i.e., on Monday, June 10<sup>th</sup>, 2024 has, inter-alia, considered and approved the following:

1. **Fixed the date of 30<sup>th</sup> Annual General Meeting ("AGM") of the Company on Tuesday, 2<sup>nd</sup> July, 2024 and The Board has approved conducting an 31<sup>st</sup> Annual General meeting through Video Conferencing ("VC")/ other Audio Visual Means ("OAVM") to seek approval of the shareholders of the Company for Board of Directors, along with the annexures / enclosures, for the financial year ended on March 31, 2024 and also approved draft Annual Report for the FY 2023-24.**
2. **Raising of further capital by way of Issue, Offer and Allot Equity Shares on a Preferential Basis**

The Board has approved to offer, issue and allot 3,67,112 fully paid-up Equity shares of of INR. 10/- each at price of INR.1465/- (Indian Rupees One Thousand Four hundred and Sixty-Five only) which includes Face value of INR. 10/- per shares along with premium of INR. 1455/- (Indian Rupees One thousand and Fifty-five only) based on price determined as per regulation 164 of SEBI ICDR Regulation for consideration other than cash (i.e. Swap of Equity shares) against acquisition of Equity Stake of subsidiary Company namely Varenyam Healthcare Pvt Ltd ("VHPL") and Varenyam Biolifesciences Pvt Ltd ("VBPL"), the share will be allotted to promoters, promoters group and non promoters of the company on such terms and conditions as applicable to this proposed transaction ('Preferential issue of Equity shares') on Preferential basis subject to approval of the shareholders of the Company in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

The details regarding the issuance of securities as required pursuant to the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are set out in **Annexure I** to this letter.



**3. To Approve Board report for the FY 2023-24**

Approved the report of the Board of Directors, along with the annexures / enclosures, for the financial year ended on March 31st, 2024 and also approved draft Annual Report for the FY 2023-24.

**4. Appointment of Scrutinizer for scrutinizing the process of E-voting and remote e-voting at 31st Annual General Meeting of the company;**


The meeting of Board of Directors commenced at 4.30 p.m. (IST) and concluded at 5:45 p.m. (IST)

This is for your kind information and record please.

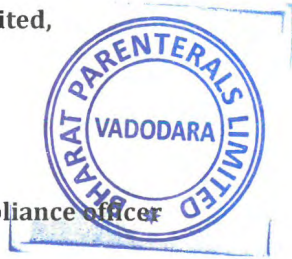
Thanking you,

Sincerely yours,

**For Bharat Parenterals Limited,**



**Krutika Bhattbhatt**  
Company Secretary & Compliance officer



**ANNEXURE I**

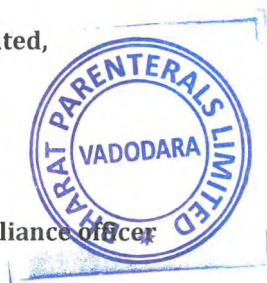
The details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023:

Sr	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue in accordance with Chapter V of SEBI ICDR Regulations, the Companies Act, 2013 and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately):	(3,67,112 (Three Lakhs Sixty-Seven Thousand One hundred and Twelve) fully paid-up Equity Shares of Rs. 10 (Rupees Ten only) each ("Equity Shares") at a price of Rs. 1465 (Rupees One Thousand and Four Hundred and Sixty-Five) (including a premium of Rs. 1,455 (Rupees One Thousand and Four Hundred and Fifty Five) per Equity Share
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s)  i. Names of the investors; ii. post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors iii. in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	As Per Annexure-I
iv.	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s):	Not Applicable
v.	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
vi.	in case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s):	Not Applicable
vii.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

For Bharat Parenterals Limited,



**Krutika Bhattbhatt**  
Company Secretary & Compliance officer



**Annexure-I**

**Name of the Investors**

<b>Sr. No.</b>	<b>Name of the Company</b>	<b>Type of Entity</b>	<b>Approximate No. of Shares</b>
1	BHARATKUMAR RAMESHCHANDRA DESAI	Individual	141
2	HIMABEN BHARATKUMAR DESAI	Individual	180890
3	BHAHIM BHARATKUMAR DESAI	Individual	88671
4	NIKITA BHAHIM DESAI	Individual	85124
5	VARENYAM HEALTHCARE PRIVATE LIMITED	Pvt Ltd Company	12286

**Post Allotment of securities and No of investors -as mentioned above**

**in case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument;**

**Not Applicable**

