

12<sup>th</sup> May, 2022

**BSE Limited**  
P J Towers,  
Dalal Street,  
Mumbai – 400001

**National Stock Exchange of India Limited**  
Exchange plaza,  
Bandra-Kurla Complex,  
Bandra (E), Mumbai – 400051.

**Scrip Code: 539254**

**Scrip Code: ADANITRANS**

Dear Sir,

**Sub: Allotment of equity shares to Green Transmission Investment Holding RSC Limited on preferential issue basis.**

**Ref: Our earlier intimation dated May 03, 2022.**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and further to our letter dated May 03, 2022, we would like to inform that the management committee of the Board of Directors of the Company, at its meeting held today i.e. 12<sup>th</sup> May, 2022 approved allotment of the equity shares of the Company by way of private placement on a preferential issue basis to Green Transmission Investment Holding RSC Limited, as per the details set forth below.

<b>Name of the Allotee</b>	<b>Number of Equity Shares allotted</b>	<b>The price at which the Equity Shares are allotted (In INR)</b>	<b>Amount contributed by the allottee (In INR)</b>
Green Transmission Investment Holding RSC Limited	1,56,82,600	2,454.95	38,499,998,870

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/regulations /guidelines, if any, prescribed by any other regulatory or statutory authorities. The Equity Shares will be listed on BSE Limited and the National Stock Exchange of India Limited.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Transmission Limited**



**Jaladhi Shukla**  
**Company Secretary**