



PBA INFRASTRUCTURE LTD.

ISO 9001 : 2000
ISO 14001:2004
ISO 18001:2007

PBA: SE: 2020

Date: 04.01.2020

To, Bombay Stock Exchange Limited, 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001.	To, National Stock Exchange of India Ltd, Exchange Plaza, Plot No. C/1 G-Block , Bandra Kurla Complex Bandra – East, Mumbai- 400051
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Dear Sir/Madam,

Ref: Scrip Code: 532676, ISIN: INE160H01019

Sub: Disclosure of details on payment of interest /repayment of principle amount of loans from banks/ financial institution and unlisted debt securities.

With reference to SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019/ 140 dated 21st November, 2019, we are attaching the Form C1 containing the details of default of repayment of loans and interest which continues beyond 30 days from the due date.

We request you to kindly take note of the same and oblige.

Thanking You,
Yours faithfully,

FOR PBA INFRASTRUCTURE LIMITED

Narain P. Belani
Managing Director
DIN: 02395693



Encl: Annexure-1

C1

a. For loans including revolving facilities like cash credit from banks / financial institutions:

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	PBA Infrastructure Limited
2.	Date of making the disclosure	04.01.2020
3.	Nature of obligation	Term loan including FITL/Restructured and NBFC loans, CC including BG Invocation / Overdraft
4.	Name of the Lender(s)	Canara Bank, State bank of Patiala, Punjab and Sind Bank, Union Bank of India, The Karur Vysya Bank Limited, The Royal Bank of Scotland, Shriram Equipment finance ltd.
5.	Date of default	As Company's Accounts Declared NPA as on June 2013
6.	Current default amount (<i>break-up of principal and interest</i> in INR crore)	Rs. 383.41 Crores (As per annexure-1)
7.	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	Rs. 383.41 Crores (As per annexure-1)
8.	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 383.41 Crores (As per annexure-1)
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	Rs. 383.41 Crores (As per annexure-1)

b. For unlisted debt securities i.e. NCDs and NCRPS: (NOT APPLICABLE)

Sr. No	Type of disclosure	Details
1.	Name of the Listed entity	-
2.	Date of making the disclosure	-
3.	Type of instrument with ISIN	-
4.	Number of investors in the security as on date of default	-
5.	Date of default	-
6.	Current default amount (<i>break-up of principal and interest</i> in INR crore)	-
7.	Details of the obligation (amount issued, tenure, coupon, secured/unsecured, redemption date etc.)	-
8.	Total amount issued through debt securities (in INR crore)	-
9.	Total financial indebtedness of the listed entity including short-term and long-term debt (in INR crore)	-

C2. Disclosures specified in the table below shall be made by listed entities, if on the last date of any quarter:

S. no.	Particulars	in INR crore
1.	Loans / revolving facilities like cash credit from banks / financial institutions	
A.	Total amount outstanding as on date	383.41
B.	Of the total amount outstanding, amount of default as on date	-
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	N.A.
B.	Of the total amount outstanding, amount of default as on date	N.A.
3.	Total financial indebtedness of the listed entity including short-term and long-term debt	383.41



PBA Infrastructure Limited
for Loans including revolving facilities like cash credit from banks/financial institutions as on 31.12.2019

Annexure-1
Amount (In Rupees)

Name of Bank	Principle	Interest	Repaid	Closing Balance	Secured/ Unsecured
Shriram Equipment Finance Ltd	2,18,99,393.00	-	-	2,18,99,393.00	Secured
The Royal Bank of Scotland	9,70,000.00	-	-	9,70,000.00	Secured
Total	2,28,69,393.00	-	-	2,28,69,393.00	

(B) Bank Overdraft

Name of Bank	Principle	Interest	Repaid	Clos Bal	Secured/ Unsecured
Canara Bank A/c CC Stock A/c 26302610000067	39,00,00,000.00		778290.00	905977385.72	Secured/ Unsecured
Punjab And Sind Bank - Book Debts A/c 221347	13,11,94,622.00	516755675.72		185039085.70	Secured
Punjab And Sind Bank -03851600221346		53844463.70			Secured
State Bank of Patiala - 65013161176	92,00,000.00	3572121.35		12772121.35	Secured
State Bank of Patiala- Stock A/c 65036659481	6,20,00,000.00	17059859.25		79059859.25	Secured
The Karur Vysya Bank Ltd - CC A/c	3,30,00,000.00	36481585.89		69481585.89	Secured
2101223000000220	6,50,00,000.00			114739917.00	Secured
Union Bank of India - 000103	5,99,93,594.00	49739917.00			Secured
Union Bank of India -1010000014 Vikrol	6,90,00,000.00	29569980.52		89563574.52	Secured
Union Bank of India A/c 501/180 (M Stoc }	1,12,50,000.00	39771624.53		108771624.53	Secured
Total	83,06,38,216.00	75,32,71,219.12	7,78,290.00	1,58,31,31,145.12	

(C) EMD/OTHER

Name of Bank	Principle	Interest	Repaid	Clos Bal	Secured/ Unsecured
Karur Vysya BK Loan Agst SOLAPUR RA Bil A/CH00ISBU143650001	1,71,54,047.00	49,47,809.00	0.00	22101856.00	Secured/ Unsecured
Karur Vysya BK Loan Agst SRINAGAR RA Bil A/CH00ISBU142060001					Secured
Canara Bank Corp Serv Br - GA 94 - EMD/SD	8,78,62,312.00	6,51,18,692.83	11875190.44	141105814.39	Secured
Union Bank of India - 319604010000016 - EMD/SD	65,37,168.00	1,51,53,648.71	2379744.00	19311072.71	Secured
Total	11,15,53,527.00	8,52,20,150.54	14254934.44	182518743.10	

(D) BG ENCASHMENT

Name of Bank	Principle	Interest	Repaid	Clos Bal	Secured/ Unsecured
Canara Bank Bg Encash Acc Ltd	4295943.00	17,07,935.00	0.00	6003878.00	Secured
Canara Bank Bg Encash IOCL (Bhu)	4750000.00	56,59,290.00	0.00	10409290.00	Secured
Canara Bank Bg Encash Kotak Petrochem P Ltd	9500000.00	45,75,372.00	0.00	14075372.00	Secured
Canara Bank Bg Encash Matic (Performance Security)	2111371.00	19,22,773.00	0.00	4034144.00	Secured
Canara Bank Bg Encash Matic (Security Deposit)	14915000.00	28,12,330.00	0.00	17727330.00	Secured
Canara Bank Bg Encashment (ACC Ltd)	4750000.00	26,50,150.00	0.00	7400150.00	Secured
Canara Bank Bg Encashment (BPCL)	9500000.00	34,66,824.00	0.00	12966824.00	Secured



Canara Bank Bg Encashment GVK Deoil Kota Ex P Ltd	42750000.00	83,39,631.00	0.00	51089631.00	Secured
Canara Bank Bg Encashment Hindustan Colus Bhuj	532543.00	2,22,696.00	0.00	755239.00	Secured
Canara Bank Bg Encashment (HPCL)	14250000.00	1,56,00,162.00	0.00	29850162.00	Secured
Canara Bank Bg Encashment IOCL (Kota)	26125000.00	60,76,140.00	0.00	32201140.00	Secured
Canara Bank Bg Encashment J&K Era Retention	5,82,35,000.00	1,11,92,220.00	0.00	69427220.00	Secured
Canara Bank Bg Encashment (WADC) Mihan	12,56,52,700.00	3,67,41,362.00	0.00	162394062.00	Secured
Canara Bank Bg Encashment Pcmc Rs.1cr	95,00,000.00	14,13,781.00	0.00	10913781.00	Secured
Canara Bank Bg Encashment Valecha Engineering Ltd	11,10,55,000.00	5,12,94,966.00	0.00	162349966.00	Secured
Canara Bank Bg Encash Solapur Tollway Pvt Ltd	9,50,00,000.00	1,38,41,953.00	0.00	108841953.00	Secured
State Bank of India Bg Encashment Solapur Tollways	11,00,00,000.00	60,13,986.00	0.00	116013986.00	Secured
UBI BG ENCASH Bharti Cement C Ltd	19,34,952.00	13,29,759.53	0.00	3264711.53	Secured
UBI BG Encash ERA Loan A/C319607040000019	95,28,500.00	28,60,237.00	0.00	12388737.00	Secured
UBI BG Encash GVK Loan A/C319607040000014	94,77,602.00	35,71,781.00	0.00	13049383.00	Secured
UBI BG Encash GVK Loan A/C319607040000015	92,20,268.00	34,74,800.00	0.00	12695068.00	Secured
UBI BG Encash GVK Loan A/C319607040000016	1,00,00,000.00	37,68,663.00	0.00	13768663.00	Secured
UBI BG Encash GVK Loan A/C319607040000018	1,70,00,000.00	61,83,208.00	0.00	23183208.00	Secured
UBI BG Encash HPCL Loan A/C319607040000013	47,54,000.00	28,89,614.00	0.00	7643614.00	Secured
UBI BG Encash IOCL Loan A/C319607040000012	95,00,000.00	60,60,960.00	0.00	15560960.00	Secured
UBI BG Encash IOCL Term Loan A/C319607040000006	47,51,117.00	33,84,031.00	0.00	8135148.00	Secured
UBI BG Encash STPL A/c No.319607040000021	1,00,00,000.00	3,60,000.00	0.00	10360000.00	Secured
UBI BG Encash STPL A/c No.319607040000022	1,00,00,000.00	3,60,000.00	0.00	10360000.00	Secured
UBI BG Encash STPL A/c No.319607040000023	1,00,00,000.00	3,60,000.00	0.00	10360000.00	Secured
UBI BG Encash STPL A/c No.319607040000024	1,00,00,000.00	3,60,000.00	0.00	10360000.00	Secured
UBI BG Encash STPL A/c No.319607040000025	1,00,00,000.00	3,60,000.00	0.00	10360000.00	Secured
UBI BG Encashit Kotak Petrochem A/c 319607040000011	41,81,000.00	27,19,429.00	0.00	6900429.00	Secured
UBI BG Encash Ultratech Cement Kota No.31960704/020	14,94,472.00	4,64,258.00	0.00	1958730.00	Secured
UBI Bg Encash Valecha Eng Ltd A/C319607040000009	95,00,000.00	59,93,279.00	0.00	15493279.00	Secured
UBI Bg Encash Valecha Eng Ltd A/C319607040000010	47,50,000.00	29,96,637.00	0.00	7746637.00	Secured
Total	78,90,14,468.00	22,10,28,227.53	-	1,01,00,42,695.53	Secured



(E) Long Term Loan

Name of Bank	Principle	Interest	Repaid	Clos.Bal	Secured/ Unsecured
FITL ACCOUNT					Secured
Canara Bank FITL A/c 2630,747.04	4,35,37,513.00	1,76,23,074.00	0.00	61160587.00	Secured
State Bank of Patila FITL Term Loan A/c 65140839565	25,62,450.00	8,98,193.14	0.00	3460643.14	Secured
The Karur Vysya Bank FITL A/c NO.H00FITL12103003	30,51,244.00	4,53,494.89	0.00	3504738.89	Secured
UBI FITL A/c NO.319606350000001	39,16,487.00	9,82,873.74	0.00	4899360.74	Secured
UBI FITL A/c NO.319606350000002	6,18,301.00	1,51,752.67	0.00	770053.67	Secured
Canara Bank LTL 1 - CDR - A/c No.263077395	17,40,00,000.00	16,00,06,784.00	0.00	334006784.00	Secured
Canara Bank LTL 2 - CDR - A/c No.263077396	19,32,00,000.00	23,73,25,168.00	0.00	430525168.00	Secured
State Bank of Patiala NEW LongTerm Loan- The Karur Vysya Bank Ltd - Long Term Loan (720001)	3,53,23,895.00	1,33,16,834.00	0.00	48640729.00	Secured
Union Bank of India Long TermA/c- 319606740000028	5,10,93,750.00	1,33,60,414.52	0.00	64454164.52	Secured
Union Bank of India LTL A/c 674/27	71,98,641.00	41,12,829.00	0.00	11311470.00	Secured
Total	4,82,97,859.00	2,44,83,628.00	0.00	72781487.00	Secured
Grand Total	56,28,00,140.00	47,27,15,045.96	-	1,03,55,15,185.96	Secured
	2,31,68,75,744.00	1,53,22,34,643.15	1,50,33,224.44	3,83,40,77,162.71	Secured

Principal amount is excluding excess amount with CC/OD account.

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