



Gas

25th October, 2021

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code: 542066

Scrip Code: ATGL

Dear Sir,

Sub: Intimation under Regulation 29 of the SEBI Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In continuation of our letter dated 21st October, 2021 and pursuant to Regulation 29 and other applicable provisions of the Listing Regulations, with respect to meeting of the Board of Directors of the Company scheduled to be held on **Thursday, 28th October, 2021**, we wish to inform you that Board of Directors at the said meeting will *inter-alia* also consider raising funds by way establishing a Medium Term Note Programme ("**MTN Programme**") with a limit of up to USD 750 Million (United States Dollars Seven Hundred Fifty Million only) or its equivalent in any currency(ies) with an initial issuance of up to USD 300 Million (United States Dollars Three Hundred Million only); and to offer, issue and allot securities under the MTN Programme, including but not limited to bonds, in accordance with prevailing guidelines issued by the Reserve Bank of India ("**RBI**") or any other relevant regulator (the "**MTN**") in one or more tranches, overseas, to any number of Investors (as defined below) as may be permitted under applicable laws and to list the notes issued under the MTN Programme on any one or more stock exchanges in India or overseas and to issue notes under the MTN, on a private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, funds, financial institutions and any other categories of eligible investors permitted to invest in the MTN under applicable laws ("**Investors**").

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For **Adani Total Gas Limited**


Gunjan Taunk
Company Secretary



Adani Total Gas Limited
(Formerly known as Adani Gas Ltd)
Heritage Building, 8th floor,
Ashram Road, Usmanpura,
Ahmedabad-380014, Gujarat, India
CIN: L40100GJ2005PLC046553

Tel +91 79 2754 1988
Fax +91 79 2754 2988
info@adani.com
www.adanigas.com