

**NATIONAL HIGHWAYS INFRA INVESTMENT MANAGERS PRIVATE LIMITED**

Registered Office: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075,

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[CIN: U65929DL2020GOI366835](https://www.mca21.gov.in/CIN/U65929DL2020GOI366835)

**Date: 27<sup>th</sup> January, 2024**

<b>Corporate Relations Department, BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	<b>The Listing Department, National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051
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**Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT**

**Sub: Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited**

Dear Sir/ Ma'am,

In furtherance to the intimation dated 23<sup>rd</sup> January, 2024 and pursuant to applicable provisions of SEBI (Infrastructure Investment Trusts) Regulations, 2014 ("**InvIT Regulations**"), as amended from time to time, read with Regulation 51 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and circulars and guidelines issued thereunder, we hereby inform you that the meeting of the Board of Directors ("**Board**") of National Highways Infra Investment Managers Private Limited acting in the capacity of Investment Manager to National Highways Infra Trust ("**NHIT**") was held today i.e. 27<sup>th</sup> January, 2024 wherein the Board, *inter-alia*, considered and approved the following matters:

- 1) Approved the Draft Concession Agreements to be entered into between National Highways Authority of India ("**NHAI**") and NHIT Eastern Projects Private Limited ("**NEPPL**") in relation with (i) Chichira-Kharagpur (West Bengal) (ii) Orai-Bara (Uttar Pradesh) (iii) Rewa-Katni-Jabalpur-Lakhnadon (Madhya Pradesh) (iv) Kachugaon-Rakhaldubi Bus Junction & Rakhaldubi Bus Junction - Kaljhar (Assam Package) (v) Hubli-Haveri-Devangere-Chitradurga (Karnataka); (vi) Lakhnadon- Mahagaon- Khawasa (Madhya Pradesh) (vii) Kaljhar- Patacharkuchi (Assam) road stretches ("**Project Leap**").
- 2) Raising of debt through various sources including term loans, issuance of Non-Convertible Debt, Bonds, Zero Coupon Bonds(ZCB) and/or any other mode as may be permitted under the InvIT Regulations and any other relevant applicable law by National Highways Infra Trust ("**NHIT**").

The Board Meeting commenced at 11:30 a.m. and concluded at 3:15 p.m.

You are requested to take the same on your record.

Sincerely,

**For National Highways Infra Trust**

By Order of the Board

**National Highways Infra Investment Managers Private Limited**

**Gunjan Singh**

**Company Secretary and Compliance Officer**