

April 21, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Tower Dalal Street, Fort Mumbai 400 023 Fax No.2272 3121/2037/2039 Stock Code: 543213	Listing Compliance National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block, Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: ROSSARI
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Dear Sir/Madam,

Sub : Intimation for Allotment of Securities on the Preferential basis.

Ref: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In furtherance of our letters dated March 23, 2021, April 17, 2021 and April 14, 2021 we wish to inform that pursuant to Special Resolution passed by the Members of the Company at the Extraordinary General Meeting of the Company held on April 17, 2021 and the in-principle approval received from BSE Limited dated April 15, 2021 bearing reference number DCS/PREF/BA/PRE/1163/2020-21 and the in-principle approval received from the National Stock Exchange of India Limited dated April 15, 2021 bearing reference number NSE/LIST/26608, the Allotment Committee of the Board of Directors of the Company at its Meeting held today i.e. April 21, 2021, has approved the allotment of 30,12,046 Equity Shares at a price of ₹ 996/- per Equity Share aggregating to ₹ 2,99,99,97,816 (Rupees Two Hundred and Ninety Nine Crores Ninety Nine Lakhs Ninety Seven Thousand Eight Hundred and Sixteen) on a preferential basis to the following investors, as detailed hereunder:

Sr. No.	Name of the Allottees	Category	No. of Shares	Total Aggregate Amount (Issue price Rs. 996 per share)
1.	SBI Mutual Fund through its Scheme - SBI Flexicap Fund	Non- Promoter	5,02,008	49,99,99,968
2.	SBI Mutual Fund through its Scheme - SBI Small Cap Fund	Non- Promoter	5,02,008	49,99,99,968
3.	Mr. Ramesh Siyani	Non- Promoter	4,51,807	44,99,99,772
4.	Mr. Arpit Khandelwal	Non- Promoter	4,51,807	44,99,99,772
5.	Malabar Select Fund	Non- Promoter	3,91,566	38,99,99,736
6.	Malabar India Fund Limited	Non- Promoter	2,71,084	26,99,99,664
7.	Malabar Value Fund	Non- Promoter	90,361	8,99,99,556
8.	India Acorn Fund Ltd.	Non- Promoter	3,51,405	34,99,99,380



ROSSARI BIOTECH LIMITED

(An ISO 9001:2015 & 14001:2015 Certified Company)

Regd. Office : 201 A & B, Akruti Corporate Park, Next to GE Gardens, LBS Marg, Kanjurmarg (W), Mumbai - 400078, India. T +91-22-6123 3800 F +91-22-2579 6982

Factory : Plot No. 10 & 11, Survey No. 90/1/10 & 90/1/111/1, Kumbharwadi, Village Naroli, Dadra & Nagar Haveli (U.T.), Silvassa - 396 235, India. T 0260 - 669 3000

E info@rossarimail.com W www.rossari.com

CIN: L24100MH2009PLC194818

Pursuant to allotment of aforesaid Equity Shares, the paid-up Equity Share Capital stands increased from Rs. 10,38,58,780 to Rs.10,98,82,872

The equity shares allotted by the Company to the aforementioned investors shall be listed on the BSE Limited and the National Stock Exchange of India Limited.

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as applicable.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Rossari Biotech Limited



Parul Gupta
Company Secretary & Compliance Officer
Membership No.: A38895

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