



October 22, 2019

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001 Tel No.: 22721233 Fax No.: 22723719/22723121/22722037 BSE Scrip Code: 540776</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051 Tel No.: 2659 8235 Fax No.: 26598237 NSE Symbol: 5PAISA</b>
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Dear Sir/Madam,

Sub: Newspaper Publication - Financial Results of 5paise Capital Limited.

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the Financial Results of 5paise Capital Limited, for the quarter and half year ended September 30, 2019 published in Free Press Journal (English) and Nav Shakti (Marathi) newspapers on October 22, 2019.

The same have been enclosed herewith.

Kindly take the same on record and acknowledge.

Thanking You,

Yours faithfully,

For 5paise Capital Limited



**Roshan Dave**

**Company Secretary**

Email ID: csteam@5paise.com

Encl: as above

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5paise Capital Limited

Corporate Identity Number: L67190MH2007PLC289249

Corporate Office/Regd. Office: 5paise Capital Limited, Sun Infotech Park, Road No. 16V, Plot No. B-23, Wagle Estate, Thane 400604.

Tel: +91 22 41035000 • E-mail: support@5paise.com • Website: www.5paise.com

**5PAISA CAPITAL LIMITED**

CIN: L67190MH2007PLC289249

Regd. Office : IIFL House, Sun Infotech Park, Road No. 16V, Pkt No. B-23,  
MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604

Tel: +91 22 4103 5000 • Fax: +91 22 2580 6654

E-mail: [csteam@5paise.com](mailto:csteam@5paise.com) • Website: [www.5paise.com](http://www.5paise.com)**Extract of Unaudited Consolidated Financial Results for the Quarter and Half year ended September 30, 2019**

(₹ in Lakhs)

Particulars	Quarter ended Sept 30, 2019 (Unaudited)	Quarter ended June 30, 2019 (Unaudited)	Quarter ended Sept 30, 2018 (Unaudited) (see note 6)	Half year ended Sept 30, 2019 (Unaudited)	Half year ended Sept 30, 2018 (Unaudited) (see note 6)
Total Income	2326.66	2291.52	1265.29	4618.18	2170.34
Net Profit / (Loss) for the period before tax	(383.09)	(64.23)	(1014.1)	(447.32)	(1815.12)
Net Profit / (Loss) for the period after tax (Refer Note 7)	(351.43)	(52.07)	(754.37)	(403.5)	(1363.89)
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income]	(355.13)	(55.13)	(754.64)	(410.26)	(1365.76)
Equity Share Capital	2547.76	1273.9	1273.9	2547.76	1273.9
Earnings Per Share (of Rs.10/- each)					
- Basic (In Rs.)	(1.38)	(0.41)	(5.92)	(1.58)	(10.71)
- Diluted (In Rs.)	(1.38)	(0.41)	(5.92)	(1.58)	(10.71)

Note: 1. The Company has adopted Indian Accounting Standards ("Ind AS") w.e.f April 1, 2019 and effective date of transition is April 1, 2018. Accordingly above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India. 2. The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on October 21, 2019. 3. The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'. 4. The key data relating to standalone results of 5paise Capital Limited is as under :

(₹ in Lakhs)

Particulars	Quarter ended Sept 30, 2019 (Unaudited)	Quarter ended June 30, 2019 (Unaudited)	Quarter ended Sept 30, 2018 (Unaudited) (see note 6)	Half year ended Sept 30, 2019 (Unaudited)	Half year ended Sept 30, 2018 (Unaudited) (see note 6)
Total Income	2323.09	2288.07	1261.66	4611.16	2165.8
Profit Before Tax	(375.89)	(61.5)	(1017.73)	(437.39)	(1819.62)
Profit After Tax	(346.28)	(49.34)	(756.83)	(395.63)	(1367.22)

5. The Board of Directors of the Company, at its meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a rights issue to the existing shareholders of our Company in the ratio of one equity share of ₹ 10 each for every one equity share of ₹ 10 each held in our Company at a premium of ₹ 70 per equity share, i.e. at an issue price of ₹ 80 each aggregating to ₹ 101.91 crore, in accordance with the erstwhile Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended. The Company allotted 12,738,646 equity shares having face value of ₹ 10 each at a premium of ₹ 80 per share aggregating to ₹ 1,019.10 million on August 20, 2019 and Rights entitlement on 376 equity shares has been kept in Abeyance. The Company received the listing and trading approval on 12,738,646 equity shares of Rs 10 each from the NSE and the BSE on August 21, 2019 and August 20, 2019, respectively and the trading of equity shares commenced from August 22, 2019. The post Rights Issue equity share capital of the Company was increased from 12,739,022 equity shares of Rs 10 each to 25,477,668 equity shares of Rs 10 each. 6. The comparative financial information of the Company and the Group for the quarter & half year ended September 30, 2018 included in these standalone and consolidated financial results, are based on the financial results prepared in accordance with the Companies (Accounting Standards) Rules, 2006 and have been restated to comply with Ind AS. 7. Profit after tax for the quarter and half year ended Sep 30, 2019 is after considering write-down of deferred tax assets to the extent of Rs.66.53 Lakhs due to reduction in corporate tax rate as per section 115BAA of the Income Tax Act 1961 inserted under Taxation Laws (Amendment) Ordinance 2019. 8. As reviewed by Audit Committee, there are no deviations/variations in respect of use of proceeds from the objects stated in the offer document for the Rights issue. 9. The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com) and on the Company's website viz. [www.5paise.com](http://www.5paise.com)

By order of the  
For 5paise Capital LimitedPrakarsh Gagdani  
Whole Time Director & Chief Executive Officer  
DIN: 07376258Date : October 21, 2019  
Place : Mumbai



**नवशक्ति**

मुंबई, मंगळवार, २२ ऑक्टोबर २०१९

**5PAISA CAPITAL LIMITED**

CIN: L67190MH2007PLC289249

Regd. Office : IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400604

Tel: +91 22 4103 5000 • Fax: +91 22 2580 6654

E-mail: csteam@5paisa.com • Website: www.5paisa.com

**Extract of Unaudited Consolidated Financial Results for the Quarter and Half year ended September 30, 2019**

(₹ in Lakhs)

Particulars	Quarter ended Sept 30, 2019 (Unaudited)	Quarter ended June 30, 2019 (Unaudited)	Quarter ended Sept 30, 2018 (Unaudited) (see note 6)	Half year ended Sept 30, 2019 (Unaudited)	Half year ended Sept 30, 2018 (Unaudited) (see note 6)
<b>Total Income</b>	<b>2326.66</b>	<b>2291.52</b>	<b>1265.29</b>	<b>4618.18</b>	<b>2170.34</b>
<b>Net Profit / (Loss) for the period before tax</b>	<b>(383.09)</b>	<b>(64.23)</b>	<b>(1014.1)</b>	<b>(447.32)</b>	<b>(1815.12)</b>
<b>Net Profit / (Loss) for the period after tax (Refer Note 7)</b>	<b>(351.43)</b>	<b>(52.07)</b>	<b>(754.37)</b>	<b>(403.5)</b>	<b>(1363.89)</b>
<b>Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income]</b>	<b>(355.13)</b>	<b>(55.13)</b>	<b>(754.64)</b>	<b>(410.26)</b>	<b>(1365.76)</b>
<b>Equity Share Capital</b>	<b>2547.76</b>	<b>1273.9</b>	<b>1273.9</b>	<b>2547.76</b>	<b>1273.9</b>
<b>Earnings Per Share (of Rs.10/- each)</b>					
- Basic (in Rs.)	(1.38)	(0.41)	(5.92)	(1.58)	(10.71)
- Diluted (in Rs.)	(1.38)	(0.41)	(5.92)	(1.58)	(10.71)

**Note: 1.** The Company has adopted Indian Accounting Standards ("Ind AS") w.e.f April 1, 2019 and effective date of transition is April 1, 2018. Accordingly above financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 'Interim financial Reporting' prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India. **2.** The above financial results have been reviewed by the Audit Committee and approved by the Board at its meeting held on October 21, 2019. **3.** The Company is engaged only in the business of stock broking and distribution of financial products primarily through internet and mobile applications. Accordingly, there is no separate reportable segments as per Indian Accounting Standard 108 (Ind AS) on 'Operating Segment'. **4.** The key data relating to standalone results of 5paisa Capital Limited is as under :

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<b>Total Income</b>	<b>2323.09</b>	<b>2288.07</b>	<b>1261.66</b>	<b>4611.16</b>	<b>2165.8</b>
<b>Profit Before Tax</b>	<b>(375.89)</b>	<b>(61.5)</b>	<b>(1017.73)</b>	<b>(437.39)</b>	<b>(1819.62)</b>
<b>Profit After Tax</b>	<b>(346.28)</b>	<b>(49.34)</b>	<b>(756.83)</b>	<b>(395.63)</b>	<b>(1367.22)</b>

**5.** The Board of Directors of the Company, at its meetings held on July 17, 2018 and September 12, 2018 approved the proposal of issue of equity shares by way of a rights issue to the existing shareholders of our Company in the ratio of one equity share of ₹ 10 each for every one equity share of ₹ 10 each held in our Company at a premium of ₹ 70 per equity share, i.e. at an issue price of ₹ 80 each aggregating to ₹ 101.91 crore, in accordance with the erstwhile Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended. The Company allotted 12,738,646 equity shares having face value of ₹ 10 each at a premium of ₹ 80 per share aggregating to ₹ 1,019.10 million on August 20, 2019 and Rights entitlement on 376 equity shares has been kept in Abeyance. The Company received the listing and trading approval on 12,738,646 equity shares of Rs 10 each from the NSE and the BSE on August 21, 2019 and August 20, 2019, respectively and the trading of equity shares commenced from August 22, 2019. The post Rights Issue equity share capital of the Company was increased from 12,739,022 equity shares of Rs 10 each to 25,477,668 equity shares of Rs 10 each. **6.** The comparative financial information of the Company and the Group for the quarter & half year ended September 30, 2018 included in these standalone and consolidated financial results, are based on the financial results prepared in accordance with the Companies (Accounting Standards) Rules, 2006 and have been restated to comply with Ind AS. **7.** Profit after tax for the quarter and half year ended Sep 30, 2019 is after considering write-down of deferred tax assets to the extent of Rs.66.53 Lakhs due to reduction in corporate tax rate as per section 115BAA of the income Tax Act 1961 inserted under Taxation Laws (Amendment) Ordinance 2019. **8.** As reviewed by Audit Committee, there are no deviations/ variations in respect of use of proceeds from the objects stated in the offer document for the Rights issue. **9.** The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchange websites viz. www.bseindia.com and www.nseindia.com and on the Company's website viz. www.5paisa.com

By order of the  
For 5paisa Capital LimitedPrakarsh Gagdani  
Whole Time Director & Chief Executive Officer  
DIN: 07376258Date : October 21, 2019  
Place : Mumbai