

ACHYUT HEALTHCARE LIMITED

(Formerly Known as ACHYUT HEALTHCARE PRIVATE LIMITED)

Registered Office : 610, COLONADE, B/H, ISCON TEMPLE, OPP. ISCON BRTS BUS STAND, ISCON-AMBLI
ROAD, AHMEDABAD GJ 380058 IN

Tele : (079) 48982691 Mob. : +91 9825097076/+91 9898986846

CIN No. : L67120GJ1996PLC028600 Email : compliace@achyuthealthcare.com

Our Ref. No. : ACHYUT/LODR/2023/056

Date :15th November, 2023

To,
Corporate Relationship Department,
BSE Limited,
14th Floor, P.J. Towers, Dalal Street, Fort,
Mumbai – 400 001

Sub: Outcome 5th Meeting of Board of Directors of the Company.

Our Scrip Code/ ID: (ACHYUT | 543499 | INE0K1401012)

Dear Sir/Ma'am,

This is to inform you that, pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable, the meeting of the Board of Directors of the Company held on today 15th November, 2023 at Registered office of the Company, commenced at 12:30 P.M. and concluded at 3:10 P.M. In that meeting following Business were transacted;

1. Considered and approved increase in Authorised Capital from Existing Rs. 15,00,00,000 to Rs.18,00,00,000 and corresponding amendments to the Clause V of the Memorandum of Association of the Company subject to approval of Shareholders.
2. Considered and decided to Issue upto 36,74,250 (Thirty Six Lakhs Seventy Four Thousand Two Hundred Fifty Only) Equity Shares of Rs.10/- each at issue price of Rs. 56/- each including the Premium of Rs. 46/-each, determined under Regulation 166A read with Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to Non-Promoter Group on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to Shareholders and other necessary approvals.
3. Decided to call Extra Ordinary General Meeting of the Company on 15th December, 2023 at 12.30 P.M. at the registered office of the Company and approved the notice of Extra Ordinary General Meeting of the Company.

The detailed disclosure as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular is enclosed as Annexures.

Please take the same on your record.

Yours faithfully,

For, Achyut Healthcare Limited,

(Jigen J. Modi)
Managing Director
DIN : 03355555

Encl: as above

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ANNEXURE I

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations:

Amendments to Memorandum of Association of the Company, in brief

The Board of Directors of the Company at its Meeting held on **15th November, 2023** subject to approval of the shareholders to be obtained, has resolved to amend “clause V” (Capital Clause) of the Memorandum of Association of the Company.

The Current Authorized Capital of the Company is Rs. 15,00,00,000 (Rupees Fifteen Crore Only) divided into 1,50,00,000 (One Crore Fifty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each. The Company proposes to increase its authorized share capital to Rs. 18,00,00,000 (Rupees Eighteen Crores Only) to facilitate fund raising in future via issuance of equity shares. The increase in the Authorized Share Capital of the Company will also require consequential amendment in the Clause V of the Memorandum of Association of the Company and pursuant to Section 13 and 61 the Companies Act, 2013, alteration of the Capital Clause requires approval of the members. Therefore, the proposed Clause V of the Memorandum of Association of the Company after Increase in Authorized Share Capital will be as follows:

“The Authorized Share Capital of the Company is Rs. 18,00,00,000 (Rupees Eighteen Crores Only) divided into 1,80,00,000 (One Crore Eighty Lakhs) Equity Shares of Rs.10/- (Rupees Ten Only) each”

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ANNEXURE II**DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30(2) OF SEBI
(LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS)
REGULATION, 2015**

Pursuant to provisions of Regulation 30(2) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, the Company hereby discloses the material event as provided in the Schedule III of Listing Regulations.

Sr. No.	Particular of material event	Disclosure time frame																					
a.	<u>Type of securities proposed to be issued:</u> Equity Shares.	Occurrence of event: 15.11.2023																					
b.	<u>Type of issuance:</u> Preferential issue	Date of Disclosure: 15.11.2023																					
c.	<u>Total number of securities proposed to be issued:</u> Upto 36,74,250 Equity Shres at issue price of Rs. 56/- including premium of Rs. 46/- per equity shares.																						
d.	<u>Name of Investors under Preferential issue:</u> i. Non-Promoter Group / Public: <table border="1"><thead><tr><th>Sr. No.</th><th>Name</th><th>No. of Share</th></tr></thead><tbody><tr><td>1.</td><td>Dharam Prakash Tripathi</td><td>27,36,000</td></tr><tr><td>2.</td><td>Dr Essam Farouk</td><td>7,15,500</td></tr><tr><td>3.</td><td>Thing Pharma CRO Private Limited</td><td>1,50,750</td></tr><tr><td>4.</td><td>Sandip Vijay Gajadiwar</td><td>27,000</td></tr><tr><td>5.</td><td>Richa Kaur</td><td>18,000</td></tr><tr><td>6.</td><td>Pradeep Lumar Singh</td><td>27,000</td></tr></tbody></table>	Sr. No.	Name	No. of Share	1.	Dharam Prakash Tripathi	27,36,000	2.	Dr Essam Farouk	7,15,500	3.	Thing Pharma CRO Private Limited	1,50,750	4.	Sandip Vijay Gajadiwar	27,000	5.	Richa Kaur	18,000	6.	Pradeep Lumar Singh	27,000	
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