



Reliance Power Limited
CIN: L40101MH1995PLC084687

Reliance Centre, Near Prabhat
Colony, Off Western Express
Highway, Santacruz (East)
Mumbai - 400055, India

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May 31, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code : 532939

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra-Kurla Complex, Bandra (East)
Mumbai 400 051
NSE Symbol : RPOWER

Dear Sir(s),

Sub: Disclosure in terms of SEBI Circular No. SEBI / HO / CFD / CMD1 / CIR / P / 2019 / 140 dated November 21, 2019

We enclose herewith Annexure containing the disclosure in terms of SEBI Circular No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2019/ 140 dated November 21, 2019.

The lenders of the Company have agreed to work on a debt resolution plan along with the Company and are in the process of implementing the same.

Thanking you.

Yours faithfully

For Reliance Power Limited

Murli Manohar Purohit
Vice President - Company Secretary &
Compliance Officer

Encl.: As Above.

Disclosure in terms of SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2019140 dated November 21, 2019 for loans including revolving facilities like cash credit from banks / financial institutions

Sr. No	Type of disclosure	Details
1	Name of the Listed entity	Reliance Power Limited
2	Date of making the disclosure	31/05/2020
3	Nature of obligation	Term Loan
4	Name of the Lender(s)	1) Axis Bank Limited 2) Yes Bank Limited 3) IDBI Bank Limited
5	Date of default	30/04/2020
6	Current default amount (break-up of principal and interest in INR crore)	<p>Axis Bank Limited loan</p> <ul style="list-style-type: none"> Principal - Rs. 5 Crore Interest - Rs. 1 Crore <p>Yes Bank Limited loan</p> <ul style="list-style-type: none"> Principal – Not Applicable Interest - Rs. 1 Crore <p>IDBI Bank Limited loan</p> <ul style="list-style-type: none"> Principal – Not Applicable Interest - Rs. 1 Crore
7	Details of the obligation (total principal amount in INR crore, tenure, interest rate, secured / unsecured etc.)	<p>Axis Bank Limited loan</p> <ul style="list-style-type: none"> Total Principal Amount - Rs. 102 Crore Tenure 4 - 5 years Interest rate - 11.05 - 12.50% p.a Secured / Unsecured - Secured <p>Yes Bank Limited loan</p> <ul style="list-style-type: none"> Total Principal Amount - Rs. 63 Crore Tenure 3 years Interest rate - @11.45% p.a, Secured / Unsecured - Secured

		<p>IDBI Bank Limited loan</p> <ul style="list-style-type: none"> • Total Principal Amount - Rs. 44 Crore • Tenure 3 years • Interest rate - @11.45% p.a, • Secured / Unsecured - Secured
8	Total amount of outstanding borrowings from Banks / financial institutions (in INR crore)	Rs. 1259 Crore
9	Total financial indebtedness of the listed entity including short-term and long-term debt from Banks / financial institutions & unlisted securities (in INR crore)	Rs. 1259 Crore