



20th October, 2023

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub.: Newspaper Advertisement of Financial Results of UltraTech Cement Limited ('the Company')

Ref.: a. Regulation 47 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")
b. ISIN: INE481G01011

Pursuant to Regulation 47 of Listing Regulations, please find enclosed herewith the extracts of newspaper for publication of Financial Results for the quarter and half year ended 30th September, 2023, in the following newspapers:

1. Business Standard, All India Edition in English;
2. The Free Press Journal, Mumbai Edition in English;
3. Navshakti, Mumbai Edition in Marathi; and
4. Economic Times, Mumbai Edition in English.

The above is also available on the website of the Company viz. www.ultratechcement.com

We request you to take the above information on record.

Thanking You,

Yours faithfully,

Sanjeeb Kumar Chatterjee
Company Secretary and Compliance Officer

Luxembourg Stock Exchange
BP 165 / L – 2011 Luxembourg
Scrip Code: US90403E1038
and US90403E2028



UltraTech Cement Limited

Registered Office : Ahura Centre, B – Wing, 2nd Floor, Mahakali Caves Road, Andheri (East), Mumbai 400 093, India
T: +91 22 6691 7800 / 2926 7800 | F: +91 22 6692 8109 | W: www.ultratechcement.com/www.adityabirla.com | CIN : L26940MH2000PLC128420



Taking concrete action for a sustainable future



Extract of Consolidated Unaudited Financial Results for the Three & Six Months ended 30/09/2023

₹ in Crores

Sr. No.	Particulars	Three months ended 30/09/2023	Six Months ended 30/09/2023	Three months ended 30/09/2022	Year ended 31/03/2023
1	Total Income from Operations	16,179.26	34,090.09	14,038.95	63,743.06
2	Net Profit for the period before Taxes	1,689.74	3,956.53	1,103.19	7,416.25
3	Net Profit for the period after Taxes	1,280.38	2,970.60	758.70	5,073.40
4	Total Comprehensive Income for the period (comprising profit for the period after tax and other comprehensive income after tax)	1,290.41	2,992.20	680.58	5,057.19
5	Paid-up equity share capital (Face Value ₹ 10/- Per Share)	288.69	288.69	288.67	288.69
6	Reserves incl. Securities Premium	55,858.17	55,858.17	51,197.18	54,035.85
7	Securities Premium Account	5,484.44	5,484.44	5,477.64	5,484.44
8	Net Worth	56,203.83	56,203.83	51,484.26	54,380.17
9	Outstanding Debt	10,318.95	10,318.95	11,679.59	9,900.78
10	Outstanding redeemable preference shares (1,00,000 shares of ₹ 1,00,000/- each) [Refer Note 4]			1,000.00	
11	Debt-Equity ratio (in times)	0.18	0.18	0.23	0.18
12	Earnings per share (of ₹ 10/- each) (Not Annualised):				
	(a) Basic	44.46	103.05	26.21	175.63
	(b) Diluted	44.43	102.98	26.20	175.54
13	Debenture Redemption Reserve	37.50	37.50	37.50	37.50
14	Debt Service Coverage Ratio (in times)	8.07	9.43	7.53	5.68
15	Interest Service Coverage Ratio (in times)	11.35	12.52	9.31	12.37

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 19/10/2023.
- During the six months ended 30/09/2023, provision for current and deferred tax expenses has been recognized as per the new tax regime adopted by the Company from the financial year 2023-24 in terms of provision of Section 115BAA of Income tax Act, 1961.
- The Board of Directors at the meeting held on 28/04/2023 approved a Scheme of Amalgamation (Scheme) of UltraTech Nathdwara Cement Limited (UNCL) (a wholly-owned subsidiary of the Company) and its wholly-owned subsidiaries viz. Swiss Merchandise Infrastructure Limited (Swiss) and Merit Plaza Limited (Merit) with the Company. At the meetings convened on 04/09/2023, in terms of directions of the National Company Law Tribunal (NCLT), Mumbai Bench, the Company's secured and unsecured creditors approved the Scheme. Further, the NCLT bench of Kolkata and Mumbai have fixed the dates of hearing for sanction of the scheme as 19/10/2023 and 27/10/2023 respectively.
- In terms of a Scheme of Arrangement between Jaiprakash Associates Limited (JAL); Jaypee Cement Corporation Limited (JCCL), the Company ("the Parties") and their respective shareholders and creditors, sanctioned by the National Company Law Tribunal, Mumbai and Allahabad bench, together with necessary approvals from the stock exchanges, Securities and Exchange Board of India (SEBI), and the Competition Commission of India; the Company had on 27/06/2017, issued Series A Redeemable Preference Shares of ₹ 1,000 crores to JAL (Series A RPS) for a period of 5 years or such longer period as may be agreed by the Parties (the "Term"). The Series A RPS were held in escrow until satisfaction of certain conditions precedent in relation to the Dalla Super Plant and mines situated in the state of Uttar Pradesh (Earlier known as JP Super), to be redeemed post the expiry of the Term as per the agreement between the Parties. Upon expiry of the Term, the Company offered redemption of the Series A RPS within the stipulated number of days, post adjustment of certain costs pertaining to the conditions precedent, as per the terms of the agreement entered into between the Parties. Redemption of the Series A RPS was subject to issuance of a joint notice to the escrow agent. The Series A RPS could not be redeemed due to inaction on the part of JAL in signing the joint instruction notice. This matter has since been referred to arbitration and the proceedings are pending.
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6. Key Standalone Financial Information.

₹ in Crores

Particulars	Three months ended 30/09/2023	Six Months ended 30/09/2023	Three months ended 30/09/2022	Year ended 31/03/2023
Total Income from Operations	15,725.72	33,229.03	13,646.52	62,015.93
Net Profit for the period before Taxes	1,621.13	3,914.79	1,051.03	7,246.37
Net Profit for the period after Taxes	1,205.65	2,911.15	718.37	4,916.88

- The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results is available on the websites of stock exchanges viz. www.bseindia.com and www.nseindia.com and that of the Company's website www.ultratechcement.com.
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For and on behalf of the Board of Directors

Place : Mumbai
Date : 19/10/2023

K.C. Jhanwar
Managing Director

UltraTech Cement Limited
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Phone: 022 6691 7800 | Fax: 022 6692 8109
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AN ADITYA BIRLA GROUP COMPANY



Taking concrete action for a sustainable future



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Total Income from Operations	15,725.72	33,229.03	13,646.52	62,015.93
Net Profit for the period before Taxes	1,621.13	3,914.79	1,051.03	7,246.37
Net Profit for the period after Taxes	1,205.65	2,911.15	718.37	4,916.88

- The above is an extract of the detailed format of unaudited financial results filed with the stock exchanges under Regulations 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the unaudited financial results is available on the websites of stock exchanges viz. www.bseindia.com and www.nseindia.com and that of the Company's website www.ultratechcement.com.
- For the other line items referred in regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, pertinent disclosures have been made to the stock exchanges and can be accessed on the websites of the stock exchanges viz. www.bseindia.com and www.nseindia.com and that of the Company's website www.ultratechcement.com.

For and on behalf of the Board of Directors

Place Mumbai
Date 19/10/2023

K.C. Jhanwar
Managing Director

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