

July 09, 2020

National Stock Exchange of India Limited Exchange Plaza, C-1, Block – G Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Stock code: PIIND	BSE Limited Corporate Relationship Deptt. PJ Towers, 25 th Floor, Dalal Street, Mumbai – 400 001 Stock Code: 523642
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Sub: Qualified institutions placement of equity shares of face value of Re. 1 each (“Equity Shares”) by PI Industries Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and applicable provisions of the Companies Act, 2013 and the rules framed thereunder, each as amended (the “Issue”)

Dear Madam/ Sir,

Please note that the QIP Committee of board of directors (the “QIP Committee”)] at its meeting held today, *i.e.*, July 09, 2020, approved allotment of 1,36,05,442 Equity Shares of face value Re. 1/- each to eligible qualified institutional buyers at the issue price of Rs. 1470 per Equity Share, *i.e.*, at a premium of Rs. 1469 per Equity Share (which includes a discount of Rs. 64.24 (4.18 % of the floor price) to the floor price), aggregating to Rs. 20,000 million approx., pursuant to the Issue.

The Issue opened on July 02, 2020 and closed on July 08, 2020 and the same was intimated to you through our letters dated July 02, 2020 and July 08, 2020 respectively.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from Rs. 13,81,07,993 consisting of 13,81,07,993 Equity Shares to Rs. 15,17,13,435 consisting of 15,17,13,435 Equity Shares.


Further, find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The meeting of the QIP Committee commenced at 9.30 a.m. and concluded at 10.30 a.m.

Kindly take the same on record.

Thank you,

For **PI Industries Limited**


Naresh Kapoor
Company Secretary



LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE SECURITIES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

S.No.	Name of Allottee	Category	No. of Equity shares issued	% of the Issue size	
1	SMALLER CAP WORLD FUND INC	FPI	11,48,208	8.44%	11.25%
2	AMERICAN FUNDS INSURANCE SERIES GLOBAL SMALL CAPITALIZATION FUND	FPI	3,82,404	2.81%	
3	SBI TAX ADVANTAGE FUND SERIES II	MF	5,000	0.04%	8.75%
4	SBI TAX ADVANTAGE FUND SERIES III	MF	5,000	0.04%	
5	SBI LONG TERM ADVANTAGE FUND-SERIES IV	MF	33,000	0.24%	
6	SBI SMALL CAP FUND	MF	11,47,476	8.43%	
7	ICICI PRUDENTIAL LONG TERM EQUITY FUND TAX SAVINGS	MF	4,08,163	3.00%	7.50%
8	ICICI PRUDENTIAL SMALLCAP FUND	MF	2,72,110	2.00%	
9	ICICI PRUDENTIAL MULTICAP FUND	MF	1,70,067	1.25%	
10	ICICI PRUDENTIAL MIDCAP FUND	MF	1,38,000	1.01%	
11	ICICI PRUDENTIAL LARGE & MID CAP FUND	MF	32,068	0.24%	
12	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	MF	3,06,122	2.25%	6.75%
13	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE EQUITY ADVANTAGE FUND	MF	68,027	0.50%	
14	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE SMALL CAP FUND	MF	1,70,068	1.25%	
15	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE FOCUSED EQUITY FUND	MF	3,74,150	2.75%	
16	AMUNDI FUNDS SBI FM INDIA EQUITY	FPI	6,80,272	5.00%	
17	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS MIDCAP FUND	MF	3,40,136	2.50%	5.00%
18	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS GROWTH OPPORTUNITIES FUND	MF	1,70,068	1.25%	
19	AXIS MUTUAL FUND TRUSTEE LIMITED A/C AXIS MUTUAL FUND A/C AXIS SMALL CAP FUND	MF	1,70,068	1.25%	
20	SUNDARAM MUTUAL FUND A/C SUNDARAM EQUITY HYBRID FUND	MF	68,000	0.50%	5.00%
21	SUNDARAM MUTUAL FUND A/C SUNDARAM LARGE AND MIDCAP FUND	MF	1,29,000	0.95%	
22	SUNDARAM MUTUAL FUND A/C SUNDARAM MIDCAP FUND	MF	4,50,000	3.31%	
23	SUNDARAM MUTUAL FUND A/C SUNDARAM BALANCED ADVANTAGE FUND	MF	33,272	0.24%	

Naresh

