

Sumeet INDUSTRIES LIMITED

CIN: L45200GJ1988PLC011049

REGD.OFF.: 504, TRIVIDH CHAMBER, 5TH FLOOR, OPP. FIRE BRIGADE STATION, RING ROAD, SURAT-395002, INDIA
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Date: 17 February 2023

To,
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

To,
National Stock Exchange of India Ltd
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai - 400 051

Scrip Code - 514211

Symbol - SUMEETINDS

Sub.: Prior Intimation of Third Meeting of Committee of Creditors ("COC") of Sumeet Industries Limited which is currently undergoing Corporate Insolvency Resolution Process ("CIRP")

Ref: Compliance/Disclosure requirements pursuant to Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir,

With reference to the above captioned matter, this is to inform you that the Third Meeting of the Committee of Creditors ("COC") of M/s Sumeet Industries Limited which is scheduled to be held on **Tuesday, 21 February 2023 at 03:00 PM** at Grant Thornton, 11th Floor, Tower II, One International Centre, S B Marg, Elphinstone (W), Mumbai-400013 for which the notice to the members of the COC has been sent on 17 February 2023.

We request you to kindly take above on the records.

Thanking you.

For Sumeet Industries Limited

Anil Kumar Jain
Company Secretary

(Sumeet Industries Limited is under Corporate Insolvency Resolution Process vide Hon'ble National Company Law Tribunal, Ahmedabad Bench order dated December 20, 2022 and Mr. Kuresh Hatim Khambati is appointed as an Interim Resolution Professional ("IRP"). Pursuant to the order and the provisions of Insolvency & Bankruptcy Code, 2016, the powers of the Board of Directors have been suspended and such powers are vested with Mr. Kuresh Hatim Khambati, in the capacity of IRP.)