



Utkarsh Small Finance Bank

April 10, 2024

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai - 400001 Scrip Code: 543942, 958095, 958226, 959644	National Stock Exchange of India Limited 5th Floor, Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400 051 NSE symbol: UTKARSHBNK
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Dear Sir/Madam,

Sub: Compliance Certificate - Regulation 40(9) and 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 40(9) and 61(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the Compliance Certificate dated April 10, 2024 issued M/s BNP & Associates, Company Secretaries, for the financial year ended March 31, 2024.

This is for your information and record.

For **Utkarsh Small Finance Bank Limited**

Muthiah Ganapathy
Company Secretary & Compliance Officer
ICSI Membership No: F5674

Encl.: As above.

Registered & Corporate Office:

Utkarsh Tower, NH - 31 (Airport Road) Sehmalpur, Kazi Sarai, Harhua Varanasi - Uttar Pradesh 221105

CIN: U65992UP2016PLC082804 | Tel.: 0542-6605555 | Website: www.utkarsh.bank

CERTIFICATE UNDER REGULATION 40 (9) AND 40 (10) READ WITH REGULATION 61(4) OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 (LISTING REGULATIONS)

FOR THE YEAR ENDED MARCH 31, 2024

We have examined all the relevant documents relating to **UTKARSH SMALL FINANCE BANK LIMITED ("the Bank")** maintained by **KFIN Technologies Limited** ("Registrar and Share Transfer Agent"), pertaining to transfer of equity shares of the Bank for the period from April 01, 2023 to March 31, 2024, for the purpose of issuing a certificate as per Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for and on behalf of the Bank to BSE Limited and National Stock Exchange of India Limited where equity shares of the Bank are listed and based on the said examination and information provided by the Bank and Share Transfer Agents, we hereby certify that during the year ended on **31st March 2024**:

- A) No requests were received by the Registrar and Share Transfer Agents of the Bank for transfer or transmission of shares - Not applicable since shares of the Bank are in DEMAT mode.
- B) The Company has issued Letter of Confirmation to security holders / claimant in respect of request received for transmission, exchange and deletion of name, within the prescribed time. - Not applicable since shares of the Bank are in DEMAT mode.
- C) No requests have been received for sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies. - Not Applicable
- D) Any other information, if applicable - **NIL**



Based on the information and details provided by the Bank and also confirmation received by **NSDL Database Management Limited** ("Registrar and Share Transfer Agent/s") for debt securities listed on BSE Limited, we hereby certify that pursuant to Regulation 40(9) and read with Regulation 61(4) of the Listing Regulations during the financial year ended on 31st March 2024:

- A) All the Debentures issued by the Bank are in dematerialised form. Hence, there were no cases of physical transfer of Debentures Certificates, its sub-division, consolidation, renewal, exchange of certificates or endorsement of calls/allotment monies etc.

For BNP & Associates

Company Secretaries

[Firm Regn. No. P2014MH037400]

PR No.: -637 / 2019



A handwritten signature in blue ink, appearing to read "Avinash Bagul", written over a horizontal line.

Place: Mumbai

Date: 10-04-2024

Avinash Bagul

Partner

FCS No: 5578

COP No:19862

UDIN: F005578F000072612