



KHYATI MULTIMEDIA - ENTERTAINMENT LIMITED

Office : 100, Chinubhai Towers, Opp. Handloom House, Ashram Road, Ahmedabad - 380 009.
Phone : (079) 26584335, 26582983 Fax No. : (079) 26574354 Email ID : khyatimulti@yahoo. com.
Cin - L92199GJ1995PLCO24284

KMEL/LIST/BSE/REG-33/FL/06-2023

Date: 14TH AUGUST 2023

To
Deputy General Manager,
Department of Corporate Services,
B S E Limited
P.J.Towers, Dalal Street,
Fort, Mumbai: 400 001.

Sirs,

**Sub: (1) Submission of Un-Audited Financial Results for the Quarter Ended 30/06/2023
(2) submission of Other Business Agenda Outcome discussed in Board Meeting on
30/06/2023**

**Ref: (1) Compliance to Regulation 33 of the SEBI (LODR) 2015
(2) Our Scrip Code: (KHYATI| 531692| INE593B01030)
(3) Compliance to Regulation 30 of the SEBI (LODR) 2023.**

With reference to above subject, we are enclosing here with following documents.

- (1) Un-Audited Financial Results for the Quarter ended 30/06/2023.
(Ind AS Compliant Standalone Financial Result)
- (2) Notes to the Un-Audited Financial Results for the Quarter ended 30/06/2023
- (3) Statutory Auditor's Limited Review Report on Un-Audited Results.

All above documents are being submitted in compliance to Regulation 33 of the SEBI (LODR) 2015.
The Said Unaudited Financial Results are also being submitted in XBRL format XML File separately.

The Meeting Commenced at 17:30 IST and conclude at 19:00 IST.

Please note that in addition to above subject matters, as per requirements of Regulation 30 of the SEBI (LODR) 2015, the Board of Directors have also discussed, considered, and reviewed following business at their meeting.

- (1) Taken on record Finally audited and signed Audited Balance Sheet, Profit & Loss Account, Cash Flow Statements, Schedules, Notes etc. dated 30th May 2023 which is to be circulated to the members.
- (2) Taken on record final Audit Report of Auditors to the Annual Financial Statements for the year ended 31/03/2023 which is to be circulated to the members.
- (3) Approved Draft of the Directors report to the Audited Financial Statements for the year ended 31st March 2023.
- (4) Approved Draft of the Secretarial Auditors Report to be attached to the Directors Report and to give clarifications on any observations of the Secretarial Auditors.



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- (5) As per Regulation 42 of the SEBI (LODR) 2015 the share Transfer Books and Register of Members shall remain closed from Saturday the 16th September 2023 up to Thursday the 21st September 2023 (Both Days Inclusive) for the purpose of ensuing AGM. A separate intimation is being submitted to stock exchange under Regulation 42.
- (6) Mr. Kamlesh M Shah & Co., Practicing Company Secretaries are appointed as Scrutinizers for the purpose e-voting facilities being provided to shareholders for the purpose AGM and to issue their report on e-voting process at the ensuing AGM.
- (7) The Company has fixed the Record date of Friday the 15th September 2023 for the purpose of determining the list of Shareholders who shall be eligible for doing e-voting at the ensuing Annual General Meeting.
- (8) The ensuing Annual General Meeting of the Company will be held on Thursday the 21st September 2023 at 12:30 P.M. at The President, Opp: Municipal Market, off: C.G. Road, Navrangpura, Ahmedabad: 380 009.
- (9) Company has Appointed Additional Non-Executive Independent Director Mr. Prakash Tekwani (DIN: 03589658).
- (10) Reconstitution of Various Committee.

1. Reconstitution of Audit Committee:

The Board has reconstituted the audit Committee and the New Composition of the Audit Committee is as Follows:

Sr. No.	Name of Member	Category	Designation
1.	Mr. Rao Kamalkant	Non-Executive Independent Director	Chairperson
2.	Mr. Prakash Tekwani	Non-Executive Independent Director	Member
3.	Mrs. Roma Alpeshbhai Patel	Non-Executive Non-Independent Director	Member



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2. Reconstitution of Stakeholders Relationship Committee:

The Board has reconstituted the audit Committee and the New Composition of the Stakeholders Relationship Committee is as Follows:

Sr. No.	Name of Member	Category	Designation
1.	Mr. Prakash Tekwani	Non-Executive Independent Director	Chairperson
2.	Mr. Rao Kamalkant	Non-Executive Independent Director	Member
3.	Mrs. Roma Alpeshbhai Patel	Non-Executive Non-Independent Director	Member

3. Reconstitution of Nomination and Remuneration Committee:

The Board has reconstituted the audit Committee and the New Composition of the Stakeholders Relationship Committee is as Follows:

Sr. No.	Name of Member	Category	Designation
1.	Mr. Prakash Tekwani	Non-Executive Independent Director	Chairperson
2.	Mr. Rao Kamalkant	Non-Executive Independent Director	Member
3.	Mrs. Roma Alpeshbhai Patel	Non-Executive Non-Independent Director	Member

Please display the same on website of the exchange suitably.

Thanking you, we remain,

Yours faithfully,

For Khyati Multimedia Entertainment Limited.

(Kartik J Patel)
Managing Director,
DIN: 00047862

Encl: As above.



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Annexure- I

Disclosures required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read along with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 and other disclosures

Sr. No.	Details of Event that needs to be Provided	Information of Such Event(s)
1	Reason for change viz. appointment, resignation	Appointment of Mr. PRAKASH UDHAWDAS TEKWANI as an Additional Non-Executive Independent Director who will be Eligible to Regularize in the Next Annual General Meeting.
2	Date of Appointment	14 th August, 2023 (From the Conclusion of this Board Meeting)
3	Brief profile (in case of appointment)	Mr. Prakash Tekwani is Graduated from the Field of Commerce and Chartered Accountant. He has Vast Experience Over the period of 20 years. Mr. Prakash Tekwani is working as a Practicing Chartered Accountant Having Sole Proprietorship M/s. Prakash Tekwani & Associates, Chartered Accountant.
4	Disclosure of relationships between directors (in case of appointment of a director)	Mrs. Roma Alpeshbhai Patel does not relate to any directors or KMP of the Company.
5	Board Committee's Updates	Recommendations Done by the Nomination and Remuneration Committee After Considering the Profile of Prakash tekwani.

Khyati Multimedia Entertainment Limited

CIN: L92199GJ1995PLC024284

Registered Address: 100, CHINUBHAI TOWERS, 1ST FLOOR, OPP: HANDLOOM HOUSE, ASHRAM ROAD, NAVRANGPURA, AHMEDABAD
380009 GUJARAT INDIA

Un-Audited Quarterly Financial Results for the Quarter ended June 30, 2023

(Rs. in Lakhs, except EPS)

Sr. No.	Particulars	Quarter ended		Year ended	
		30.06.2023	31.03.2023	30.06.2022	31.03.2023
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operation	2.77	1.04	1.00	4.74
II	Other Income				
III	Total Income	2.77	1.04	1.00	4.74
IV	Expenses				
	a) Purchases	2.41	0.91	0.87	4.12
	b) Changes in inventories of finished goods, work -in-progress and stock-in-trade				
	c) Employees benefit expenses	1.29	1.29	1.14	5.19
	d) Finance cost				
	e) Depreciation and amortisation expense	-	0.01	0.01	0.04
	f) Other expenses	1.85	3.81	1.55	15.79
	Total Expenses	5.55	6.02	3.57	25.14
V	Profit/(loss) before exceptional items and tax	(2.78)	(4.98)	(2.57)	(20.40)
VI	Exceptional items gain/(loss)	-	-	-	-
VII	Profit/(loss) before tax	(2.78)	(4.98)	(2.57)	(20.40)
VIII	Tax expense				
	a) Current tax	-	-	-	-
	b) Deferred tax	-	(5.22)	-	(5.22)
	c) Tax adjustments earlier years	-	-	-	-
	Total Tax expenses	-	(5.22)	-	(5.22)
IX	Profit/(loss) for the period	(2.78)	0.24	(2.57)	(15.18)
X	Other Comprehensive Income (net of tax)				
	(i) Items that will not be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-
XI	Total Comprehensive Income for the period (comprising Profit/(loss) for the period and Other Comprehensive Income (net of tax))	-	-	-	-
XII	Paid up Equity Share Capital (Face value of Rs 10/- per share)	1,080	1,080	1,080	1,080
XIII	Reserves (excluding Revaluation Reserve) as shown in the Balance Sheet of the previous year	-	-	-	-
XIV	Earnings per equity share (Face value of Rs 10/- each)				
	1) Basic	(0.02)	(0.00)	(0.02)	(0.14)
	2) Diluted	(0.02)	(0.00)	(0.02)	(0.14)

Notes :

1. The above Financial Results have been reviewed by Audit Committee and have been approved and taken on record by Board of Directors in their respective meetings held on **14th August, 2023**. The Statutory Auditors have carried out "Limited Review" of the above financial results for the quarter ended June 30, 2023.

2. This statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS), prescribed under section 133 of the Companies Act, 2013, and other recognized accounting practices and policies to the extent applicable

3. Since the company has only one segment, there is no separate reportable segment as required under Ind As 108.

4. The figures of the previous period(s)/year have been regrouped / restated wherever considered necessary.

For KHYATI MULTIMEDIA ENTERTAINMENT LIMITED



KARTIK J. PATEL
MANAGING DIRECTOR

DIN: 00047862

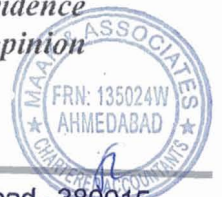
Place: Ahmedabad

Date: 14/08/2023

Limited review report on unaudited financial results for the quarter ended 30th June 2023 of Khyati Multimedia Entertainment Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors of
KHYATI MULTIMEDIA ENTERTAINMENT LIMITED

1. We have reviewed the accompanying Statement of unaudited financial results of **Khyati Multimedia Entertainment Limited** for the quarter ended 30th June, 2023 ("the Statement").
2. This Statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. We conducted our audit of the standalone Ind AS financial statements in accordance with the Standards on Auditing specified under Section 143(10) of the Act. Our responsibility under those Standards are further described in Auditor's Responsibility for the Audit of the standalone financial statements section of our report. We are independent of the company in accordance of with code of ethics issued by ICAI together with the independence requirement that are relevant to our audit of standalone financial statement under the provisions of the Act and the rule made there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. *We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the stand alone financial statement except for the following matter:*

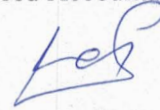


Advance against Land (Unsecured, considered good) amounting to Rs 2,08,75,000 has been paid to certain parties as advance against land over the years but the land registration has not yet been completed. We have also not been provided with the registered agreements or party confirmations for the said advances.

Emphasis of Matters:

The company has made investment in the shares of Khyati Retail & Eatery Pvt ltd. The value of the same is reported at book value. We have not been provide with any evidence to confirm that the fair value of the investment has matched the book value.

For M/s. MAAK & Associates,
[Firm Registration no. 135024W]
Chartered Accountants



CA Marmik Shah

Partner

Mem no.: 133926

UDIN: 23133926BGWEXL4737



Place: Ahmedabad
Date: 14th August, 2023