NAKODA GROUP OF INDUSTRIES LIMITED

Plot No. 239, South Old Bagadganj, Small Factory Area, Nagpur 440 008. Maharashtra, INDIA.

CIN Number: L15510MH2013PLC249458

+91 712 2778824 +91 712 2721555 info@nakodas.com www.nakodas.com



Date: 15.07.2024

To,

National Stock Exchange of India Ltd. (NSE Ltd)

Exchange Plaza, 05th Floor,

Plot No. C-1, Block G.

Bandra Kurla complex, Bandra (E) Mumbai - 400051

Bombay Stock Exchange Limited (BSE Ltd)

Listing / Compliance Department,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400001

NSE Scrip Code - NGIL

BSE Scrip Code - 541418

Subject: Filling of Basis of Allotment Advertisement pursuant to the proposed Rights Issue of Equity Shares of Nakoda Group of Industries Limited ("Company")

Dear Sir / Madam,

We are submitting herewith copies of basis of allotment advertisement published in connection with Rights Issue of the Company. It has been published in the following newspapers:

- 1. Financial Express English Daily (all editions);
- 2. Jansatta Hindi Daily (all editions); and
- 3. Mahasagar Marathi Daily (Nagpur edition).

We are submitting the e-clipping copies of the said newspapers.

Kindly take this in your records.

Thanks & Regards,

FOR NAKODA GROUP OF INDUSTRIES LIMITED

Pravin Choudhary Managing Director DIN: 01918804

ICICI HOME FINANCE COMPANY LIMITED A ICICI Home Finance

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059. CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com Un-audited financial results for the three months ended June 30, 2024 (₹ in million)

Sr. No.	Particulars	ended June 30, 2024	Three months ended June 30, 2023	Year ended March 31, 2024
		Un-Audited	Un-Audited	Audited
1.	Total Income from Operations	7,330.7	5,884.9	26,407.8
2.	Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items)	1,511.0	1,357.2	7,384.5
3.	Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items)	1,511.0	1,357.2	7,384.5
4.	Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items)	1,169.3	1,052.3	5,723.2
5.	Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,299.3	1,208.9	6,112.1
6.	Paid up Equity Share Capital (Face value of ₹10/-)	13,315.4	12,035.3	12,035.3
7.	Reserves (excluding Revaluation Reserve)*	26,264.5	16,942.7	21,847.1
8.	Securities Premium Account	5,172.1	1,452.2	1,452.2
9.	Net worth**	35,427.8	25,131.7	29,795.8
10.	Paid up Debt Capital/Outstanding Debt	205,339.4	162,114.7	188,251.3
11.	Outstanding Redeemable Preference Shares	NA.	NA	NA
12.	Debt Equity Ratio	5.2	5.6	5.6
13.	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** 1. Basic: 2. Diluted:	0.93 0.93	0.87 0.87	4.76 4.76
14.	Capital Redemption Reserve	NA	NA	NA
15.	Debenture Redemption Reserve	NA	NA:	NA
16.	Debt Service Coverage Ratio	NA	NA	NA
17.	Interest Service Coverage Ratio	NA	NA	NA

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly.

****EPS is not annualised for interim period.

Notes: The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com

The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024.

3. The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024.

As the Company operates in a single business segment, segment-wise reporting is not applicable.

During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange.

6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to the BSE Ltd. and can be accessed on the www.bseindia.com.

Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company.

The Company has not issued Redeemable Preference Shares 9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Place : Mumbai Date : July 12, 2024

presentation.

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations 2016)

	RELEVANT P	ARTICULARS
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada , P O Wagle INDL Estate, Thane, Maharashtra - 400604.
3	URL of website	https://www.supermaxibc.com/
4	Details of place where majority of fixed assets are located	At the factories situated at Thane Arham Plant Bhiwandi and Hyderabad
5	Installed capacity of main products/ services	Double Edge Blades: 15.2 million units per day Systems and Disposable: 1.5 million units per day
6		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available
7	Number of employees/ workmen	Employees: 465, Workmen: 2242 Total: 2707
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at	Available at
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	
10	Last date for receipt of expression of interest	30,07.2024
11	Date of issue of provisional list of prospective resolution applicants	09 08 2024
12	Last date for submission of objections to provisional list	14.08.2024
13	Date of issue of final list of prospective resolution applicants	24.08.2024
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 08 2024
15	Last date for submission of	28.09.2024
	resolution plans	The state of the s

period by the Hon'ble NCLT **CA Kshitiz Gupta** Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140

Note: 1) The above timelines are subject to grant of extension of the CIRP

Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Place: Mumbai Township, Kandivali East, Mumbai - 400101 **Markolines**

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

Objects of the Preferential Issue: The object of the issue are: -

 The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working

capital requirements and repayment of existing loans, - Rs. 42,15,64,000/-To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Place: Mumbai

Date: 12/07/2024

1. Objects of the Preferential Issue: The object of the issue are: -

 The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-

To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director DIN: 00229052

'IMPORTANT''

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06. 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Javesh Choudharv, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13th June, 2024 and closed on Friday, 28th June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applica	tions Received	Equi	Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%	
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%	
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%	

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08° July, 2024. The credit of Equity Shares in dematerialized form to respective dema accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. I accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM. DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00

lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the LOF.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, by

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Date: July 12, 2024

Place: Nagpur, Maharashtra

Bigshare Services Private Limited Office No S6-2, 6º Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200.

Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Surai Gupta

SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA investors.

For Nakoda Group of Industries Limited

On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Director

Ahmedabad

DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF VIKALP SECURITIES LIMITED

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

CIN: L68200UP1986PLC007727

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Privam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

- The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.
- where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011. The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers

- such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and
- Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer; Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.

The Procedure for tendering Equity Shares in the Offer are as below:

In case the shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant

information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF. In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India, during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in

Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received

from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement:

There are no material updates in relation to this open offer since the date of Public Announcement As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

A addition	Tentat	ive Schedule	Revised Schedule	
Activity	Day*	Date*	Day	Date
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024
Identified Date	Monday	May 27, 2024	Tuesday	July 2, 2024
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024
Issue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024

10. Other Information:

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Date: July 15, 2024 Place: Ahmedabad

financialexp.epapr.in

11

"SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

INVITATION FOR EXPRESSION OF INTEREST FOR

	RELEVANT P	PARTICULARS
1	7	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada, P.O. Wagle INDL Estate, Thane, Maharashtra - 400604.
3	URL of website	https://www.supermaxibc.com/
4	Details of place where majority of fixed assets are located	At the factories situated at Thane, Arham Plant Bhiwandi and Hyderabad
5	Installed capacity of main products/ services	Double Edge Blades: 15.2 million units per day Systems and Disposable: 1.5 million units per day
6		Rs. 459.24 Crores (Turonver as per audited financials of FY 2021-22)

financial year Quantity: data not available Employees: 465, Workmen: 2242, Number of employees/ workmen Further details including las available financial statements (with schedules) of two years, lists of creditors, relevant dates Available at for subsequent events of the https://www.supermaxibc.com/ process are available at: Eligibility for resolution applicants under section 25(2)(h) of the

30.07.2024

09.08.2024

14.08.2024

24.08.2024

29.08.2024

prospective resolution applicants Last date for submission 28.09.2024 resolution plans

Note: 1) The above timelines are subject to grant of extension of the CIRP

16 Process email id to submit EOI supermax.ibc@gmail.com

CA Kshitiz Gupta Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Place: Mumbai Township, Kandivali East, Mumbai - 400101

Markolines®

Markolines Pavement Technologies Limited

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1,

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

1. Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Place: Mumbai

Date: 12/07/2024

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the

Bank Account of the Company. This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate

All other contents of the notice remain unchanged.

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director

DIN: 00229052

"IMPORTANT"

Code is available at:

of interest

Last date for receipt of expression

Date of issue of provisional list

prospective resolution applicants

Date of issue of final list of

prospective resolution applicants

Date of issue of information

memorandum, evaluation matrix

and request for resolution plans to

period by the Hon'ble NCLT

Last date for submission

objections to provisional list

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06. 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE

ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER. @assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been

kept in abeyance. All valid applications have been considered for allotment. 1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	ory Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number %		Number Value (In Rs.)		%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29.28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.

Tel No.: +91 22-62638200.

Website: www.bigshareonline.com E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

> Mr. Jayesh Choudhary **Whole Time Director**

> > BENGALURU

Date: July 12, 2024 Place: Nagpur, Maharashtra

DIN: 02426233 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

FINANCIAL EXPRESS

ICICI HOME FINANCE COMPANY LIMITED FICICI Home Finance Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andhen-Kurla Road, Andhen (E), Mumbai - 400059 CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

Un-audited financial results for the three months ended June 30, 2024 (₹ in million) Three months Three months Year ended **Particulars** ended June ended June March 30, 2024 30, 2023 31, 2024 Un-Audited **Un-Audited** Audited Total Income from Operations 7,330.7 5,884.9 26,407.8 Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items) 1,357.2 7,384.5 1,511.0 Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items) 1,511.0 1,357.2 7,384.5 Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items) 1,052.3 5,723.2 1,169.3 Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 1,208.9 1,299.3 6,112.1 13,315.4 12,035.3 12,035.3 Paid up Equity Share Capital (Face value of ₹10/-) 16,942.7 21,847.1 Reserves (excluding Revaluation Reserve)* 26,264.5 8. Securities Premium Account 1,452.2 1,452.2 5,172.1 9. Net worth** 35,427.8 25,131.7 29,795.8 162,114.7 Paid up Debt Capital/Outstanding Debt 205,339.4 188,251.3 Outstanding Redeemable Preference Shares NA NA **Debt Equity Ratio** 5.2 5.6 5.6 Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** . Basic: 0.93 0.87 4.76 4.76 2. Diluted: 0.93 0.87 NA NA NA Capital Redemption Reserve NA NA NA Debenture Redemption Reserve Debt Service Coverage Ratio NA NA NA Interest Service Coverage Ratio NA NA NA

Includes Securities Premium amount as disclosed in point no.8 in above table.

Directors at their respective meeting held on July 12, 2024.

Place : Mumbai

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly. ***EPS is not annualised for interim period.

amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of

The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024. As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange. 6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSE Ltd. and can be accessed on the www.bseindia.com. 7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. 8. The Company has not issued Redeemable Preference Shares.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Vineeta Rajadhyaksha Managing Director & CEO

Date : July 12, 2024 DIN - 10483840. PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

VIKALP SECURITIES LIMITED

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF).

This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published. The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as

on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and

to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF. In case the shares are held in demat form Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling

Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

There are no material updates in relation to this open offer since the date of Public Announcement

A_40.04.	Tentat	ive Schedule	Revised Schedule		
Activity	Day*	Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024	
Identified Date	Monday	May 27, 2024	Tuesday	July 2, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024	
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
Issue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations. A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain

SEBI Reg No: INM000012856 FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Place: Ahmedabad Date: July 15, 2024

financial explebabilins.

O ICICI Home Finance ICICI HOME FINANCE COMPANY LIMITED Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059. CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

Un-audited financial results for the three months ended June 30, 2024 (₹ in million) Three months Three months Year ended **Particulars** ended June ended June March 30, 2023 31, 2024 30, 2024 Un-Audited Audited Un-Audited 26,407.8 Total Income from Operations 7,330.7 5,884.9 Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items) 1,357.2 7,384.5 1,511.0 Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items) 1,511.0 1,357.2 7,384.5 Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items) 1,052.3 5,723.2 1,169.3 Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)] 1,208.9 6,112.1 1,299.3 12,035,3 12,035.3 13,315.4 Paid up Equity Share Capital (Face value of ₹10/-) 26,264.5 16,942.7 21,847.1 Reserves (excluding Revaluation Reserve)* Securities Premium Account 1,452.2 1,452.2 5,172.1 Net worth** 35,427.8 25,131.7 29,795.8 Paid up Debt Capital/Outstanding Debt 205,339.4 162,114.7 188,251.3 Outstanding Redeemable Preference Shares NA NA NA **Debt Equity Ratio** 5.2 5.6 5.6 Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** 1. Basic: 0.93 0.87 4.76 2. Diluted: 0.93 0.87 4.76 NA NA NA Capital Redemption Reserve NA Debenture Redemption Reserve NA NA Debt Service Coverage Ratio NA NA NA NA Interest Service Coverage Ratio

Includes Securities Premium amount as disclosed in point no.8 in above table.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly.

***EPS is not annualised for interim period.

Place : Mumbai

Date : July 12, 2024

"Open Offer" or "Offer").

 The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com

2. The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024.

 The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024.

 As the Company operates in a single business segment, segment-wise reporting is not applicable. 5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSELtd. and can be accessed on the www.bseindia.com. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company

(HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. The Company has not issued Redeemable Preference Shares. 9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

Promoters) are eligible to participate in the Offer any time during the Tendering Period.

other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.

information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

There are no material updates in relation to this open offer since the date of Public Announcement

The Procedure for tendering Equity Shares in the Offer are as below:

Material updates since the date of the Public Announcement:

consideration for accepted tenders / return of unaccepted shares

Issue of post offer advertisement

Last date for filing of final report with SEBI

In case the shares are held in physical form:

In case the shares are held in demat form

(SAST) Regulations. There has been no revision in the Offer Price.

For ICICI Home Finance Company Limited

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

CIN: L68200UP1986PLC007727

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity

Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company

by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an

intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange

Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public

Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer

No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS")

which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF)

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling

such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING

IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS

Supermax Personal Care Private Limited Name of the corporate debto CIN: U27310MH2010PTC207411 along with PAN/ CIN/ LLP No. PAN: AAOCS7144Q Mumbai Agra Road Naupada , P O Wagii Address of the registered office NDL Estate, Thane, Maharashtra - 400604 https://www.supermaxibc.com/ 3 URL of website Details of place where majority o At the factories situated at Thane Arham Plant Bhiwandi and Hyderabac fixed assets are located capacity Installed of products/ services products/ services sold in last audited financials of F.Y. 2021-22) Quantity: data not available financial year Number of employees/ workmen Total : 2707

main Double Edge Blades: 15.2 million units per da Systems and Disposable: 1.5 million units per day Quantity and value of main Rs. 459.24 Crores (Turonver as pe Employees: 465, Workmen: 2242 Further details including las available financial statements (with schedules) of two years lists of creditors, relevant dates Available at for subsequent events of the https://www.supermaxibc.com/ process are available at: Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:

29.08.2024 and request for resolution plans to prospective resolution applicants Last date for submission of 28.09.2024 resolution plans

Note: 1) The above timelines are subject to grant of extension of the CIRP

16 Process email id to submit EOI supermax.ibc@gmail.com

CA Kshitiz Gupta Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140

30.07.2024

09.08.2024

4.08.2024

24.08.2024

Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Place: Mumbai Township, Kandivali East, Mumbai - 400101 **Markolines**

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1,

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

Place: Mumbai

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director

DIN: 00229052

Date: 12/07/2024

"IMPORTANT"

Last date for receipt of expression

Date of issue of provisional list of

prospective resolution applicants

Date of issue of final list of

prospective resolution applicants

Date of issue of information

memorandum, evaluation matrix

period by the Hon'ble NCLT

Last date for submission

objections to provisional list

of interest

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an

advertisement in any

manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24th June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applica	tions Received	Equi	Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%	
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%	
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.009	

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Director DIN: 02426233

Chandigarh

Place: Nagpur, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Date: July 15, 2024 Place: Ahmedabad

August 6, 2024 August 21, 2024 Date: July 12, 2024

financialexp.epapr.in

Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer, For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. July 11, 2024 respectively. As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the

Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Revised Schedule of Activity is as follow: **Tentative Schedule Revised Schedule** Activity Date* Day Date Day* April 15, 2024 Date of Public Announcement Monday April 15, 2024 Monday

April 23, 2024 April 23, 2024 Date of publishing of Detailed Public Statement Tuesday Tuesday Last date of filing Draft Letter of Offer with SEBI April 30, 2024 April 30, 2024 Tuesday Tuesday May 15, 2024 Last date for public announcement for competing offer(s) May 15, 2024 Wednesday Wednesday May 22, 2024 Last date for receipt of comments from SEBI on the Draft Letter of Offer Wednesday Friday June 28, 2024 (in the event SEBI has not sought clarifications or additional information from the May 27, 2024 Identified Date July 2, 2024 Monday Tuesday Date by which Letter of Offer to be dispatched to the Shareholders June 3, 2024 July 9, 2024 Monday Tuesday Last date for upward revision of the Offer Price and/or the Offer Size June 7, 2024 Monday July 15, 2024 Friday June 6, 2024 Last date by which the committee of Independent Directors of the Target July 12, 2024 Thursday Friday Company shall give its recommendations Advertisement of schedule of activities for Open Offer, status of statutory and June 7, 2024 Friday Monday July 15, 2024 other approvals in newspapers and sending to SEBI, Stock Exchanges and Target

Company at its registered office Monday Date of Commencement of Tendering Period (Offer Opening Date) June 10, 2024 July 16, 2024 Tuesday July 30, 2024 Date of Expiration of Tendering Period (Offer Closing Date) Monday June 24, 2024 Tuesday July 8, 2024 August 13, 2024 Last date of communicating of rejection / acceptance and payment of Monday Tuesday

Monday

Monday

July 1, 2024

July 15, 2024

Tuesday

Wednesday

10. Other Information: The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations. A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER: INTERACTIVE FINANCIAL SERVICES LIMITED Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

MONDAY, JULY 15, 2024

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ICICI HOME FINANCE COMPANY LIMITED FICICI Home Finance

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andhen-Kurla Road, Andhen (E), Mumbai - 400059

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com Un-audited financial results for the three months ended June 30, 2024

(₹ in million) Three months Three months Year ended **Particulars** ended June ended June March 30, 2024 30, 2023 31, 2024 Un-Audited **Un-Audited** Audited 26,407,8 Total Income from Operations 7,330.7 5,884.9 Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items) 1,357.2 7,384.5 1,511.0 Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items) 1,511.0 1,357.2 7,384.5 Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items) 1,052.3 5,723.2 1,169.3 Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)) 1,208.9 1,299.3 6,112.1 13,315.4 12,035.3 12,035.3 Paid up Equity Share Capital (Face value of ₹10/-) 16,942.7 Reserves (excluding Revaluation Reserve)* 26,264.5 21,847.1 8. Securities Premium Account 1,452.2 5,172.1 1,452.2 9. Net worth** 35,427.8 25,131.7 29,795.8 162,114.7 205,339.4 188,251.3 Paid up Debt Capital/Outstanding Debt Outstanding Redeemable Preference Shares NA NA **Debt Equity Ratio** 5.2 5.6 5.6 Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** . Basic: 0.93 0.87 4.76 4.76 2. Diluted: 0.93 0.87 NA NA NA Capital Redemption Reserve NA Debenture Redemption Reserve NA NA NA Debt Service Coverage Ratio NA NA Interest Service Coverage Ratio NA NA NA

Includes Securities Premium amount as disclosed in point no.8 in above table.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly.

***EPS is not annualised for interim period.

 The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com

The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024.

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024. As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange. 6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSE Ltd. and can be accessed on the www.bseindia.com. 7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules,

2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. 8. The Company has not issued Redeemable Preference Shares.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

Place : Mumbai Date : July 12, 2024

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840.

For ICICI Home Finance Company Limited

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES

AT THANE, BHIWANDI AND HYDERABD (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

	RELEVANT P	PARTICULARS
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada, P.O. Wagle INDL Estate, Thane, Maharashtra - 400604.
3	URL of website	https://www.supermaxibc.com/
	fixed assets are located	At the factories situated at Thane Arham Plant Bhiwandi and Hyderabac
5	Installed capacity of main products/ services	Double Edge Blades : 15.2 million units per day Systems and Disposable : 1.5 million units per day
		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available
7	Number of employees/ workmen	Employees: 465, Workmen: 2242 Total: 2707.
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Available at
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	
10	Last date for receipt of expression of interest	30.07.2024
11	Date of issue of provisional list of prospective resolution applicants	09.08.2024
12	Last date for submission of objections to provisional list	14.08.2024
13	Date of issue of final list of prospective resolution applicants	24.08.2024

Note: 1) The above timelines are subject to grant of extension of the CIRP period by the Hon'ble NCLT

Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Township, Kandivali East, Mumbai - 400101

Place: Mumbai "IMPORTANT"

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16 Process email id to submit EOI supermax.ibc@gmail.com

Markolines

Markolines Pavement Technologies Limited

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

- 1. Objects of the Preferential Issue: The object of the issue are: -
 - The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15.64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

- . The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

Place: Mumbai

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director

Date: 12/07/2024

DIN: 00229052

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06. 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%	
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%	
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%	

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

> Mr. Jayesh Choudhary **Whole Time Director**

Date: July 12, 2024 Place: Nagpur, Maharashtra

DIN: 02426233 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001)

by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer"). This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public

Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further

in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant

information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

A - 45 - 74 -	Tentat	ive Schedule	Revised Schedule		
Activity		Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024	
Identified Date	Monday	May 27, 2024	Tuesday	July 2, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024	
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
Issue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC)

Place: Ahmedabad Date: July 15, 2024

Date of issue of information memorandum, evaluation matrix 29 08 2024 and request for resolution plans to prospective resolution applicants Last date for submission 28.09.2024 resolution plans

CA Kshitiz Gupta

obligations laid down in the SEBI SAST Regulations.

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

financial explebabilins.

on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF.

There are no material updates in relation to this open offer since the date of Public Announcement

The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their

INTERACTIVE FINANCIAL SERVICES LIMITED Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

11

ICICI HOME FINANCE COMPANY LIMITED

Ficici Home Finance Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059.

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

	Un-audited financial results for the three months en		NAT-OFF.	(₹ in million
Sr. No.	Particulars	Three months ended June 30, 2024	Three months ended June 30, 2023	Year ended March 31, 2024
		Un-Audited	Un-Audited	Audited
1.	Total Income from Operations	7,330.7	5,884.9	26,407.8
2.	Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items)	1,511.0	1,357.2	7,384.5
3.	Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items)	1,511.0	1,357.2	7,384.5
4.	Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items)	1,169.3	1,052.3	5,723.2
5.	Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	1,299.3	1,208.9	6,112.1
6.	Paid up Equity Share Capital (Face value of ₹10/-)	13,315.4	12,035.3	12,035.3
7.	Reserves (excluding Revaluation Reserve)*	26,264.5	16,942.7	21,847.1
8.	Securities Premium Account	5,172.1	1,452.2	1,452.2
9,	Net worth**	35,427.8	25,131.7	29,795.8
10.	Paid up Debt Capital/Outstanding Debt	205,339.4	162,114.7	188,251.3
11.	Outstanding Redeemable Preference Shares	NA	NA	NA
12.	Debt Equity Ratio	5.2	5.6	5.6
13.	Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** 1. Basic; 2. Diluted:	0.93 0.93	0.87 0.87	4.76 4.76
14.	Capital Redemption Reserve	NA	NA	NA
15.	Debenture Redemption Reserve	NA	NA	NA
16.	Debt Service Coverage Ratio	NA	NA	NA
17.	Interest Service Coverage Ratio	NA	NA	NA

Includes Securities Premium amount as disclosed in point no.8 in above table.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly.

***EPS is not annualised for interim period.

Place : Mumbai

Date : July 12, 2024

 The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd, under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of

Directors at their respective meeting held on July 12, 2024. 3. The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per

equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024.

As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange. 6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSE Ltd. and can be accessed on the www.bseindia.com. 7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules.

2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. 8. The Company has not issued Redeemable Preference Shares. 9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840.

INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

	RELEVANTE	AKTICULAKS				
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q				
2	Address of the registered office	Mumbai Agra Road Naupada , P.O.V. INDL Estate, Thane, Maharashtra - 4006				
3	URL of website	https://www.supermaxibc.com/				
4	Details of place where majority of fixed assets are located	At the factories situated at Thane Arham Plant Bhiwandi and Hyderabad				
5	Installed capacity of main products/ services	Double Edge Blades : 15:2 million units per day Systems and Disposable : 1.5 million units per day				
6	Quantity and value of main	Rs. 459.24 Crores (Turonver as pe audited financials of F.Y. 2021-22) Quantity: data not available				
7	Number of employees/ workmen	Employees: 465, Workmen: 2242 Total: 2707				
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Available at - https://www.supermaxibc.com/				
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:					
10	Last date for receipt of expression of interest	30.07.2024				
11	Date of issue of provisional list of prospective resolution applicants	09 08 2024				
12	Last date for submission of objections to provisional list	14.08.2024				
13	Date of issue of final list of prospective resolution applicants	24.08.2024				
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 08 2024				
15	Last date for submission of resolution plans	28 09 2024				
16	Process email id to submit EOI	supermax.ibc@gmail.com				

period by the Hon'ble NCLT **CA Kshitiz Gupta**

Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Place: Mumbai Township, Kandivali East, Mumbai - 400101

"IMPORTANT"

Whilst care is taken prior to

acceptance of advertising

copy, it is not possible to verify

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be held responsible for such

contents, nor for any loss or

damage incurred as a result of

transactions with companies,

associations or individuals

advertising in its newspapers

or Publications. We therefore

recommend that readers

make necessary inquiries

before sending any monies

or entering into any

agreements with advertisers

or otherwise acting on an

advertisement in any

manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").

corrigendum to all the shareholders:

Explanatory Statement of Item No.2

Bank Account of the Company.

Bank Account of the Company.

Place: Mumbai

Date: 12/07/2024

placed on Company's website www.markolines.com All other contents of the notice remain unchanged.

Explanatory Statement of Item No.3

for Items No. 2 in Point No. 1 and No. 3 in Point No. 1. It is hereby clarified that this statement be read as under:

1. Objects of the Preferential Issue: The object of the issue are: -

Objects of the Preferential Issue: The object of the issue are: -

capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-

capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-

Markolines

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614

Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111 CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement

. The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working

. The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working

 To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil

Managing Director

DIN: 00229052

 To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11.00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE

ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY

PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE

PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE

ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER. @assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29.28,576	1,83,03,600	57.54%
Total	1.246	100.00%	1,23,36,477	7.71.02.981.25	100.00%	50,90,056	3.18.12.850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 takhs. The present Issue being of less than Rs. 5,000 takhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Date: July 12, 2024

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta

SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Director

DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF VIKALP SECURITIES LIMITED

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001)

Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and Promoters) are eligible to participate in the Offer any time during the Tendering Period.

Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.

The Procedure for tendering Equity Shares in the Offer are as below:

In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in

Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation.

Material updates since the date of the Public Announcement There are no material updates in relation to this open offer since the date of Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

Aptivity	lentati	ive Schedule	Hevised Schedule		
Activity	Day*	Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
ast date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024	
dentified Date	Monday	May 27, 2024	Tuesday	July 2, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024	
ast date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
ast date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
ast date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
ssue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
ast date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Date: July 15, 2024 Place: Ahmedabad

INTERACTIVE FINANCIAL SERVICES LIMITED

financialexp.epapr.in

Place: Nagpur, Maharashtra

New Delhi

FICICI Home Finance

Total Income from Operations

Extraordinary items)

Extraordinary items)

Extraordinary items)

8. Securities Premium Account

9. Net worth**

Debt Equity Ratio

operations)***

Capital Redemption Reserve

Debt Service Coverage Ratio

Interest Service Coverage Ratio

***EPS is not annualised for interim period.

Debenture Redemption Reserve

. Basic:

2. Diluted:

Three months Three months

ended June

30, 2023

Un-Audited

5,884.9

1,357.2

1,357.2

1,052.3

1,208.9

12,035.3

16,942.7

1,452.2

25,131.7

162,114.7

5.6

0.87

0.87

NA

NA

NA

NA

ended June

30, 2024

Un-Audited

7,330.7

1,511.0

1,511.0

1,169.3

1,299.3

13,315.4

26,264.5

5,172.1

35,427.8

205,339.4

NA

5.2

0.93

0.93

NA

NA

NA

NA

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com Un-audited financial results for the three months ended June 30, 2024

Particulars

Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or

Net Profit/(Loss) for the period / year before tax (after Exceptional and/or

Net Profit / (Loss) for the period / year after tax (after Exceptional and/or

Total Comprehensive Income for the period / year [Comprising Profit/(Loss)

Earnings Per Share (of ₹10/- each) (for continuing and discontinued

Includes Securities Premium amount as disclosed in point no.8 in above table.

for the period (after tax) and Other Comprehensive Income (after tax)]

Paid up Equity Share Capital (Face value of ₹10/-)

Reserves (excluding Revaluation Reserve)*

Paid up Debt Capital/Outstanding Debt

Outstanding Redeemable Preference Shares

period numbers have been updated accordingly.

Company at its meeting held on April 20, 2024.

Company are not listed at the stock exchange.

www.bseindia.com and the Company at www.icicihfc.com

Directors at their respective meeting held on July 12, 2024.

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andhen-Kurla Road, Andhen (E), Mumbai - 400059

11

(₹ in million)

Year ended

March

31, 2024

Audited 26,407,8

7,384.5

7,384.5

5,723.2

6,112.1

12,035.3

21,847.1

1,452.2

29,795.8

188,251.3

NA

5.6

4.76

4.76

NA

NA

NA

NA

"SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

DELEVANT PARTICILI ARC

INVITATION FOR EXPRESSION OF INTEREST FOR

	KELEVANIF	ARTICULARS				
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q				
2	Address of the registered office Mumbai Agra Road Naupada . P. C. INDL Estate, Thane, Maharashtra - 4					
3	URL of website	https://www.supermaxibc.com/				
4	Details of place where majority of fixed assets are located	At the factories situated at Thane, Arham Plant Bhiwandi and Hyderabad				
5	Installed capacity of main products/ services	Double Edge Blades: 15.2 million units per day Systems and Disposable: 1.5 million units per day				
6		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available				
7	Number of employees/ workmen	Employees: 465, Workmen: 2242, Total: 2707.				
	Eurther details including last					

Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates Available at for subsequent events of the https://www.supermaxibc.com/ process are available at Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: Last date for receipt of expression 30.07.2024 of interest Date of issue of provisional list 09.08.2024 prospective resolution applicants Last date for submission

28.09.2024 resolution plans 16 Process email id to submit EOI supermax.ibc@gmail.com

Note: 1) The above timelines are subject to grant of extension of the CIRP

CA Kshitiz Gupta Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Township, Kandivali East, Mumbai - 400101

14.08.2024

24.08.2024

29.08.2024

Markolines®

Markolines Pavement Technologies Limited

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1,

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

1. Objects of the Preferential Issue: The object of the issue are: -

 The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-

To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

 The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-

 To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

For Markolines Pavement Technologies Limited

Place: Mumbai Date: 12/07/2024 Sanjay Bhanudas Patil

Managing Director DIN: 00229052

"IMPORTANT"

Place: Mumbai

objections to provisional list

Date of issue of final list of

prospective resolution applicants

Date of issue of information

memorandum, evaluation matrix

and request for resolution plans to

prospective resolution applicants

period by the Hon'ble NCLT

Last date for submission

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Javesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)	
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480	
Renouncees	208	29,28,576	0	29,28,576	
Total	1,246	38,48,535	12,41,521	50,90,056	

Information regarding applications received:

Category	Valid Applications Received		Equi	Equity Shares Applied for			Equity Shares Allotted			
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%		
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%		
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29.28,576	1,83,03,600	57.54%		
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%		

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta

SEBI Registration No: INR000001385 Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

> Mr. Jayesh Choudhary **Whole Time Director**

> > HYDERABAD

Date: July 12, 2024 Place: Nagpur, Maharashtra

DIN: 02426233 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to the BSE Ltd. and can be accessed on the www.bseindia.com.

7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding

The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at

The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

As the Company operates in a single business segment, segment-wise reporting is not applicable.

equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the

reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous

8. The Company has not issued Redeemable Preference Shares. 9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Place : Mumbai Date : July 12, 2024

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840.

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001)

Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as

on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and

to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement

There are no material updates in relation to this open offer since the date of Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Revised Schedule of Activity is as follow

A_strute.	Tentat	ive Schedule	Revised Schedule		
Activity	Day*	Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024	
Identified Date	Monday	May 27, 2024	Tuesday	July 2, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024	
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
Issue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

- The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.
- A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

INTERACTIVE FINANCIAL SERVICES LIMITED

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Place: Ahmedabad Date: July 15, 2024

financial explebabilins.

Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

MONDAY, JULY 15, 2024

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ICICI HOME FINANCE COMPANY LIMITED FICICI Home Finance

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051. Corporate Office: ICICI HFC Tower, J. B. Nagar, Andhen-Kurla Road, Andhen (E), Mumbai - 400059

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com Un-audited financial results for the three months ended June 30, 2024

(₹ in million) Three months Three months Year ended **Particulars** ended June ended June March 30, 2024 30, 2023 31, 2024 Un-Audited **Un-Audited** Audited 26,407,8 Total Income from Operations 7,330.7 5,884.9 Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items) 1,357.2 7,384.5 1,511.0 Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items) 1,511.0 1,357.2 7,384.5 Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items) 1,052.3 5,723.2 1,169.3 Total Comprehensive Income for the period / year [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)) 1,208.9 1,299.3 6,112.1 13,315.4 12,035.3 12,035.3 Paid up Equity Share Capital (Face value of ₹10/-) 16,942.7 Reserves (excluding Revaluation Reserve)* 26,264.5 21,847.1 8. Securities Premium Account 1,452.2 5,172.1 1,452.2 9. Net worth** 35,427.8 25,131.7 29,795.8 162,114.7 205,339.4 188,251.3 Paid up Debt Capital/Outstanding Debt Outstanding Redeemable Preference Shares NA NA **Debt Equity Ratio** 5.2 5.6 5.6 Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** . Basic: 0.93 0.87 4.76 4.76 2. Diluted: 0.93 0.87 NA NA NA Capital Redemption Reserve NA Debenture Redemption Reserve NA NA NA Debt Service Coverage Ratio NA NA Interest Service Coverage Ratio NA NA NA

Includes Securities Premium amount as disclosed in point no.8 in above table.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly.

***EPS is not annualised for interim period.

 The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com

The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024.

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024. As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange. 6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSE Ltd. and can be accessed on the www.bseindia.com. 7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules,

2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. 8. The Company has not issued Redeemable Preference Shares.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

Place : Mumbai Date : July 12, 2024

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840.

For ICICI Home Finance Company Limited

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES

AT THANE, BHIWANDI AND HYDERABD (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

	RELEVANT P	PARTICULARS
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada, P.O. Wagle INDL Estate, Thane, Maharashtra - 400604.
3	URL of website	https://www.supermaxibc.com/
	fixed assets are located	At the factories situated at Thane Arham Plant Bhiwandi and Hyderabac
5	Installed capacity of main products/ services	Double Edge Blades : 15.2 million units per day Systems and Disposable : 1.5 million units per day
		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available
7	Number of employees/ workmen	Employees: 465, Workmen: 2242 Total: 2707.
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Available at
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	
10	Last date for receipt of expression of interest	30.07.2024
11	Date of issue of provisional list of prospective resolution applicants	09.08.2024
12	Last date for submission of objections to provisional list	14.08.2024
13	Date of issue of final list of prospective resolution applicants	24.08.2024

Note: 1) The above timelines are subject to grant of extension of the CIRP period by the Hon'ble NCLT

Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52, First Floor, Centrium Mall, Lokhandwala Township, Kandivali East, Mumbai - 400101

Place: Mumbai "IMPORTANT"

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manner whatsoever.

16 Process email id to submit EOI supermax.ibc@gmail.com

Markolines

Markolines Pavement Technologies Limited

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

- 1. Objects of the Preferential Issue: The object of the issue are: -
 - The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15.64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

- . The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

Place: Mumbai

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director

Date: 12/07/2024

DIN: 00229052

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06. 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30™ MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

> Mr. Jayesh Choudhary **Whole Time Director**

Date: July 12, 2024 Place: Nagpur, Maharashtra

DIN: 02426233 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001)

by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer"). This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public

Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further

in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant

information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai – 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

A - 45 - 74 -	Tentat	ive Schedule	Revised Schedule		
Activity		Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024	
Identified Date	Monday	May 27, 2024	Tuesday	July 2, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024	
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
Issue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC)

Place: Ahmedabad Date: July 15, 2024

Date of issue of information memorandum, evaluation matrix 29 08 2024 and request for resolution plans to prospective resolution applicants Last date for submission 28.09.2024 resolution plans

CA Kshitiz Gupta

obligations laid down in the SEBI SAST Regulations.

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

financial explebabilins.

on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF.

There are no material updates in relation to this open offer since the date of Public Announcement

The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their

INTERACTIVE FINANCIAL SERVICES LIMITED Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Total Income from Operations

Extraordinary items)

Extraordinary items)

Extraordinary items)

Securities Premium Account

Capital Redemption Reserve

Debt Service Coverage Ratio

Debenture Redemption Reserve

Interest Service Coverage Ratio

Net worth**

Debt Equity Ratio

operations)***

1. Basic:

2. Diluted:

Place : Mumbai

Date : July 12, 2024

Three months Three months

ended June

30, 2023

Un-Audited

5,884.9

1,357.2

1,357.2

1,052.3

1,208.9

12,035.3

16,942.7

1,452.2

25,131.7

162,114.7

NA

5.6

0.87

0.87

NA

NA

NA

ended June

30, 2024

Un-Audited

7,330.7

1,511.0

1,511.0

1,169.3

1,299.3

13,315.4

26,264.5

5,172.1

35,427.8

205,339.4

NA

5.2

0.93

0.93

NA

NA

NA

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051.

Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059.

O ICICI Home Finance ICICI HOME FINANCE COMPANY LIMITED

Particulars

Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or

Net Profit/(Loss) for the period / year before tax (after Exceptional and/or

Net Profit / (Loss) for the period / year after tax (after Exceptional and/or

Total Comprehensive Income for the period / year [Comprising Profit/(Loss)

Earnings Per Share (of ₹10/- each) (for continuing and discontinued

Includes Securities Premium amount as disclosed in point no.8 in above table.

for the period (after tax) and Other Comprehensive Income (after tax)]

Paid up Equity Share Capital (Face value of ₹10/-)

Reserves (excluding Revaluation Reserve)*

Paid up Debt Capital/Outstanding Debt

Outstanding Redeemable Preference Shares

period numbers have been updated accordingly.

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

Un-audited financial results for the three months ended June 30, 2024

(₹ in million)

Year ended

31, 2024

Audited

26,407.8

7,384.5

7,384.5

5,723.2

6,112.1

12,035,3

21,847.1

1,452.2

29,795.8

188,251.3

NA

5.6

4.76

4.76

NA

NA

NA

NA

March

INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

FORM G

(Insolvency Resolution Process for Corporate Persons) Regulations, 2016) RELEVANT PARTICULARS Supermax Personal Care Private Limited Name of the corporate debto CIN: U27310MH2010PTC207411 along with PAN/ CIN/ LLP No.

PAN: AAOCS7144Q Address of the registered office https://www.supermaxibc.com/ 3 URL of website Details of place where majority o fixed assets are located capacity Installed of products/ services Quantity and value of main Rs. 459.24 Crores (Turonver as pe products/ services sold in last audited financials of F.Y. 2021-22) Quantity: data not available financial year Employees: 465, Workmen: 2242 Number of employees/ workmen Total : 2707 Further details including las

available financial statements (with schedules) of two years lists of creditors, relevant dates Available at for subsequent events of the process are available at: Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:

resolution plans Note: 1) The above timelines are subject to grant of extension of the CIRP period by the Hon'ble NCLT

29.08.2024

IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 F-52, First Floor, Centrium Mall, Lokhandwala Township, Kandivali East, Mumbai - 400101

Markolines

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement for Items No. 2 in Point No. 1 and No. 3 in Point No. 1,

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

Place: Mumbai

Date: 12/07/2024

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director DIN: 00229052

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary. Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24th June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

1. The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.009

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE

Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.



July 11, 2024 respectively.

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA

For Nakoda Group of Industries Limited

On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Director

Kolkata

DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India

Mumbai Agra Road Naupada , P O Wagii NDL Estate, Thane, Maharashtra - 400604 At the factories situated at Thane Arham Plant Bhiwandi and Hyderabac main Double Edge Blades: 15.2 million units per da Systems and Disposable: 1.5 million units per day

Last date for receipt of expression 30.07.2024 of interest

09.08.2024 prospective resolution applicants Last date for submission 4.08.2024 objections to provisional list Date of issue of final list of 24.08.2024 prospective resolution applicants Date of issue of information memorandum, evaluation matrix

and request for resolution plans to prospective resolution applicants Last date for submission of 28.09.2024 16 Process email id to submit EOI supermax.ibc@gmail.com

***EPS is not annualised for interim period. The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent

www.bseindia.com and the Company at www.icicihfc.com 2. The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding

reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous

amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at

 The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024. As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to the BSELtd. and can be accessed on the www.bseindia.com.

Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. The Company has not issued Redeemable Preference Shares.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period For ICICI Home Finance Company Limited

> Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

CIN: L68200UP1986PLC007727

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF)

This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published. The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and

other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below:

In case the shares are held in physical form:

Revised Schedule of Activity is as follow:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East),

Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received

from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation. Material updates since the date of the Public Announcement:

applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals

There are no material updates in relation to this open offer since the date of Public Announcement As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become

Tentative Schedule

Revised Schedule

Activity Day* Date* Day Date April 15, 2024 Date of Public Announcement Monday April 15, 2024 Monday Date of publishing of Detailed Public Statement April 23, 2024 April 23, 2024 Tuesday Tuesday Last date of filing Draft Letter of Offer with SEBI April 30, 2024 April 30, 2024 Tuesday Tuesday Last date for public announcement for competing offer(s) May 15, 2024 May 15, 2024 Wednesday Wednesday Last date for receipt of comments from SEBI on the Draft Letter of Offer Wednesday May 22, 2024 Friday June 28, 2024 (in the event SEBI has not sought clarifications or additional information from the May 27, 2024 Identified Date July 2, 2024 Monday Tuesday Date by which Letter of Offer to be dispatched to the Shareholders June 3, 2024 July 9, 2024 Monday Tuesday June 7, 2024 Last date for upward revision of the Offer Price and/or the Offer Size Monday July 15, 2024 Friday June 6, 2024 Last date by which the committee of Independent Directors of the Target July 12, 2024 Thursday Friday Company shall give its recommendations Advertisement of schedule of activities for Open Offer, status of statutory and June 7, 2024 July 15, 2024 Friday Monday other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office Date of Commencement of Tendering Period (Offer Opening Date) Monday June 10, 2024 July 16, 2024 Tuesday July 30, 2024 Date of Expiration of Tendering Period (Offer Closing Date) Monday June 24, 2024 Tuesday July 8, 2024 August 13, 2024 Last date of communicating of rejection / acceptance and payment of Monday Tuesday consideration for accepted tenders / return of unaccepted shares Issue of post offer advertisement Monday July 1, 2024 Tuesday August 6, 2024 Last date for filing of final report with SEBI July 15, 2024 Monday Wednesday August 21, 2024

10. Other Information:

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER: INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain

SEBI Reg No: INM000012856 FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC)

https://www.supermaxibc.com/ Date of issue of provisional list of

CA Kshitiz Gupta Resolution Professional for Supermax Personal Care Private Limited Date: 15.07.2024 Place: Mumbai

Place: Ahmedabad Date: July 15, 2024

Date: July 12, 2024

Place: Nagpur, Maharashtra

States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

financialexp.epapr.in

O ICICI Home Finance ICICI HOME FINANCE COMPANY LIMITED

Particulars

Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or

Net Profit/(Loss) for the period / year before tax (after Exceptional and/or

Net Profit / (Loss) for the period / year after tax (after Exceptional and/or

Total Comprehensive Income for the period / year [Comprising Profit/(Loss)

Earnings Per Share (of ₹10/- each) (for continuing and discontinued

for the period (after tax) and Other Comprehensive Income (after tax)]

Paid up Equity Share Capital (Face value of ₹10/-)

Reserves (excluding Revaluation Reserve)*

Paid up Debt Capital/Outstanding Debt

Outstanding Redeemable Preference Shares

Securities Premium Account

Capital Redemption Reserve

Debenture Redemption Reserve

Net worth**

Debt Equity Ratio

operations)***

1. Basic:

2. Diluted:

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

Un-audited financial results for the three months ended June 30, 2024

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051.

Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059.

FINANCIAL EXPRESS

Total Income from Operations

Extraordinary items)

Extraordinary items)

Extraordinary items)

Three months Three months

ended June

30, 2023

Un-Audited

5,884.9

1,357.2

1,357.2

1,052.3

1,208.9

12,035.3

16,942.7

1,452.2

25,131.7

162,114.7

NA

5.6

0.87

0.87

NA

NA

ended June

30, 2024

Un-Audited

7,330.7

1,511.0

1,511.0

1,169.3

1,299.3

13,315.4

26,264.5

5,172.1

35,427.8

205,339.4

NA

5.2

0.93

0.93

NA

NA

(₹ in million)

Year ended

31, 2024

Audited

26,407.8

7,384.5

7,384.5

5,723.2

6,112.1

12,035,3

21,847.1

1,452.2

29,795.8

188,251.3

NA

5.6

4.76

4.76

NA

NA

March

"SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR

RELEVANT PARTICULARS Supermax Personal Care Private Limited Name of the corporate debto CIN: U27310MH2010PTC207411 along with PAN/ CIN/ LLP No. PAN: AAOCS7144Q Mumbai Agra Road Naupada , P O Wagii Address of the registered office NDL Estate, Thane, Maharashtra - 400604 https://www.supermaxibc.com/ 3 URL of website Details of place where majority o At the factories situated at Thane fixed assets are located Arham Plant Bhiwandi and Hyderabac main Double Edge Blades: 15.2 million units per da capacity Installed of: Systems and Disposable: 1.5 million units per day products/ services Quantity and value of main Rs. 459.24 Crores (Turonver as pe products/ services sold in last audited financials of F.Y. 2021-22) Quantity: data not available financial year Employees: 465, Workmen: 2242. Number of employees/ workmen Total : 2707 Further details including las available financial statements (with schedules) of two years lists of creditors, relevant dates Available at for subsequent events of the https://www.supermaxibc.com/ process are available at:

30.07.2024

09.08.2024

14.08.2024

24.08.2024

29.08.2024

Resolution Professional for Supermax Personal Care Private Limited

IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140

F-52, First Floor, Centrium Mall, Lokhandwala

Township, Kandivali East, Mumbai - 400101

CA Kshitiz Gupta

Eligibility for resolution applicants

under section 25(2)(h) of the

Last date for receipt of expression

Date of issue of provisional list of

Last date for submission

objections to provisional list

prospective resolution applicants

Date of issue of final list of

prospective resolution applicants

Date of issue of information

memorandum, evaluation matrix

and request for resolution plans to prospective resolution applicants

Last date for submission of

period by the Hon'ble NCLT

Code is available at

of interest

Date: 15.07.2024

Place: Mumbai

Debt Service Coverage Ratio NA NA NA 28.09.2024 resolution plans NA Interest Service Coverage Ratio 16 Process email id to submit EOI supermax.ibc@gmail.com Note: 1) The above timelines are subject to grant of extension of the CIRP Includes Securities Premium amount as disclosed in point no.8 in above table.

period numbers have been updated accordingly.

***EPS is not annualised for interim period.

 The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding

reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous

2. The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of Directors at their respective meeting held on July 12, 2024. The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per

equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024. As the Company operates in a single business segment, segment-wise reporting is not applicable.

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the

Company are not listed at the stock exchange For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSELtd. and can be accessed on the www.bseindia.com. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules,

2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company. The Company has not issued Redeemable Preference Shares.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Vineeta Rajadhyaksha Managing Director & CEO DIN - 10483840. **Markolines**

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024. This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement. for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2

- Objects of the Preferential Issue: The object of the issue are: -
 - The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Place: Mumbai

Objects of the Preferential Issue: The object of the issue are: -

- The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz., to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-
- To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil Managing Director

Date: 12/07/2024 DIN: 00229052 This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the



the Securities and Exchange Board of India ("SEBI").

NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE

ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24th June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applica	tions Received	Equi	Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%	
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%	
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%	

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

REGISTRAR TO THE ISSUE

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.



Bigshare Services Private Limited Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

SEBI Registration No: INR000001385

Contact Person: Mr. Surai Gupta

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/ post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Jayesh Choudhary

Whole Time Director

Lucknow

Place: Nagpur, Maharashtra DIN: 02426233 Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

Date: July 15, 2024 Place: Ahmedabad

Revised Schedule

Date: July 12, 2024

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Whilst care is taken prior to Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot

be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies. associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an

advertisement in any

manner whatsoever.

"IMPORTANT"

Place : Mumbai Date : July 12, 2024 PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED CIN: L68200UP1986PLC007727 (Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF)

This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published. The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making

such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and

The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:

Revised Schedule of Activity is as follow:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

In case the shares are held in demat form Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF.

Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer, For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation.

Activity

There are no material updates in relation to this open offer since the date of Public Announcement As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become

Tentative Schedule

	Day*	Date*	Day	Date
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024
dentified Date	Monday	May 27, 2024	Tuesday	July 2, 2024
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024
Last date of communicating of rejection / acceptance and payment of	Monday	July 8, 2024	Tuesday	August 13, 2024

10. Other Information:

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.

Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received

Material updates since the date of the Public Announcement:

consideration for accepted tenders / return of unaccepted shares Issue of post offer advertisement Monday July 1, 2024 August 6, 2024 Tuesday Last date for filing of final report with SEBI July 15, 2024 August 21, 2024 Monday Wednesday

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER: INTERACTIVE FINANCIAL SERVICES LIMITED

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC)

Ficici Home Finance

Total Income from Operations

Extraordinary items)

Extraordinary items)

Extraordinary items)

8. Securities Premium Account

9. Net worth**

Debt Equity Ratio

operations)***

Capital Redemption Reserve

Debt Service Coverage Ratio

Interest Service Coverage Ratio

Debenture Redemption Reserve

***EPS is not annualised for interim period.

. Basic:

2. Diluted:

Place : Mumbai

Date : July 12, 2024

Three months Three months

ended June

30, 2023

Un-Audited

5,884.9

1,357.2

1,357.2

1,052.3

1,208.9

12,035.3

16,942.7

1,452.2

25,131.7

162,114.7

5.6

0.87

0.87

NA

NA

NA

NA

For ICICI Home Finance Company Limited

Vineeta Rajadhyaksha

DIN - 10483840

Managing Director & CEO

ended June

30, 2024

Un-Audited

7,330.7

1,511.0

1,511.0

1,169.3

1,299.3

13,315.4

26,264.5

5,172.1

35,427.8

205,339.4

NA

5.2

0.93

0.93

NA

NA

NA

NA

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com Un-audited financial results for the three months ended June 30, 2024

Particulars

Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or

Net Profit/(Loss) for the period / year before tax (after Exceptional and/or

Net Profit / (Loss) for the period / year after tax (after Exceptional and/or

Total Comprehensive Income for the period / year [Comprising Profit/(Loss)

Earnings Per Share (of ₹10/- each) (for continuing and discontinued

Includes Securities Premium amount as disclosed in point no.8 in above table.

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding

The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the

SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at

The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of

equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per

5. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

6. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

7. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules.

9. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company

(HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital

As the Company operates in a single business segment, segment-wise reporting is not applicable.

reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous

for the period (after tax) and Other Comprehensive Income (after tax))

Paid up Equity Share Capital (Face value of ₹10/-)

Reserves (excluding Revaluation Reserve)*

Paid up Debt Capital/Outstanding Debt

Outstanding Redeemable Preference Shares

period numbers have been updated accordingly.

Company at its meeting held on April 20, 2024.

Company are not listed at the stock exchange.

www.bseindia.com and the Company at www.icicihfc.com

Directors at their respective meeting held on July 12, 2024.

the BSE Ltd. and can be accessed on the www.bseindia.com.

Redemption Reserve (CRR) is not applicable to the Company.

8. The Company has not issued Redeemable Preference Shares.

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051.

Corporate Office: ICICI HFC Tower, J. B. Nagar, Andheri-Kurla Road, Andheri (E), Mumbai - 400059.

11

(₹ in million)

Year ended

March

31, 2024

Audited

26,407.8

7,384.5

7,384.5

5,723.2

6,112.1

12,035.3

21,847.1

1,452.2

29,795.8

188,251.3

NA

5.6

4.76 4.76

NA

NA

NA

NA

"SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES AT THANE, BHIWANDI AND HYDERABD

FORM G

INVITATION FOR EXPRESSION OF INTEREST FOR

(Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations. 2016)

	RELEVANT P	PARTICULARS
1	Name of the corporate debtor along with PAN/ CIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada , P O Wagle INDL Estate, Thane, Maharashtra - 400604
3	URL of website	https://www.supermaxibc.com/
4	Details of place where majority of fixed assets are located	At the factories situated at Thane, Arham Plant Bhiwandi and Hyderabad
5	Installed capacity of main products/ services	Double Edge Blades: 15.2 million units per day Systems and Disposable: 1.5 million units per day
6		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available
7	Number of employees/ workmen	Employees: 465, Workmen: 2242, Total: 2707.
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Available at
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	
10	Last date for receipt of expression of interest	30.07.2024
11	Date of issue of provisional list of prospective resolution applicants	09 08 2024
12	Last date for submission of objections to provisional list	14.08.2024
13	Date of issue of final list of prospective resolution applicants	24.08.2024
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	20 08 2024
15	Last date for submission of resolution plans	28.09.2024

Date: 15.07.2024

period by the Hon'ble NCLT

Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 F-52, First Floor, Centrium Mall, Lokhandwala Place: Mumbai Township, Kandivali East, Mumbai - 400101

CA Kshitiz Gupta

16 Process email id to submit EOI supermax.ibc@gmail.com

Note: 1) The above timelines are subject to grant of extension of the CIRP

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



Markolines®

Markolines Pavement Technologies Limited

CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract: +91-22-62661111

CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024.

This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been

sent to all the shareholders on July 03, 2024. The following alterations/modifications in the Notice are hereby notified through this

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement

The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz.

To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11.00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the

date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate

. The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz.

To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its

working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the

date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being

For Markolines Pavement Technologies Limited

Sanjay Bhanudas Patil

Managing Director

DIN: 00229052

to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working

to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working

NAKODA GROUP OF INDUSTRIES LIMITED

provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30TH MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break-up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number %		% Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1.246	100.00%	1,23,36,477	7.71.02.981.25	100.00%	50,90,056	3.18.12.850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 takhs. The present Issue being of less than Rs. 5.000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Date: July 12, 2024

Place: Nagpur, Maharashtra

Bigshare Services Private Limited Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Surai Gupta

SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

For Nakoda Group of Industries Limited

On Behalf of the Board of Directors

Mr. Jayesh Choudhary

Whole Time Director DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights

(CIN- L15510MH2013PLC249458) Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the

L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

VIKALP SECURITIES LIMITED

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF).

This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published. The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and Promoters) are eligible to participate in the Offer any time during the Tendering Period.

Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.

The Procedure for tendering Equity Shares in the Offer are as below:

In case the shares are held in physical form:

Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East),

Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF. In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation.

Material updates since the date of the Public Announcement There are no material updates in relation to this open offer since the date of Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

Activity		ive Schedule	Hevised Schedule		
		Date*	Day	Date	
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024	
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024	
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024	
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024	
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)		May 22, 2024	Friday	June 28, 2024	
dentified Date	Monday	May 27, 2024	Tuesday	July 2, 2024 July 9, 2024	
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday		
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024	
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024	
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024	
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024	
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024	
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024	
ssue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024	
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024	

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

 A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in. ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India

Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Date: July 15, 2024 Place: Ahmedabad

financialexp.epapr.in

Place: Mumbai Date: 12/07/2024

placed on Company's website www.markolines.com

All other contents of the notice remain unchanged.

corrigendum to all the shareholders:

Explanatory Statement of Item No.2

Bank Account of the Company.

Bank Account of the Company.

Explanatory Statement of Item No.3

for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

1. Objects of the Preferential Issue: The object of the issue are: -

Objects of the Preferential Issue: The object of the issue are: -

capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-

capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-

Registered Office: ICICI Howers, Bandra-Kurla Complex, Bandra (E), Mumbai 400051.

Corporate Office: ICICI HFC Tower, J. B. Nagar, Andhen-Kurla Road, Andhen (E), Mumbai - 400059. CIN: U65922MH1999PLC120106, Website: www.icicihfc.com, E-mail: hfcsecretarial@icicihfc.com

Un-audited financial results for the three months ended June 30, 2024 (₹ in million) Sr. No. Three months Three months Year ended **Particulars** ended June March 30, 2024 30, 2023 31, 2024 Un-Audited Un-Audited Audited 7,330.7 5,884.9 26,407.8 Total Income from Operations 2. Net Profit/(Loss) for the period / year (before Tax, Exceptional and/or Extraordinary items) 1,357.2 7,384.5 1,511.0 3. Net Profit/(Loss) for the period / year before tax (after Exceptional and/or Extraordinary items 1,357.2 7,384.5 1,511.0 4. Net Profit / (Loss) for the period / year after tax (after Exceptional and/or Extraordinary items) 1,052.3 5,723.2 1,169,3 5. Total Comprehensive Income for the period / year [Comprising Profit/(Loss)] for the period (after tax) and Other Comprehensive Income (after tax)] 1,208.9 6,112.1 1,299.3 6. Paid up Equity Share Capital (Face value of ₹10/-) 12,035.3 13,315,4 12,035.3 Reserves (excluding Revaluation Reserve)* 26,264.5 16,942.7 21,847.1 8. Securities Premium Account 1,452.2 5,172.1 1,452.2 9. Net worth** 35,427.8 25,131.7 29,795.8 10. Paid up Debt Capital/Outstanding Debt 162,114.7 205,339.4 188,251.3 11. Outstanding Redeemable Preference Shares NA NA NA 12. Debt Equity Ratio 5.2 5.6 5.6 13. Earnings Per Share (of ₹10/- each) (for continuing and discontinued operations)*** . Basic: 0.93 0.87 4.76 2. Diluted: 0.93 0.87 4.76 14. Capital Redemption Reserve NA NA NA Debenture Redemption Reserve NA NA NA 16. Debt Service Coverage Ratio NA NA NA. 17. Interest Service Coverage Ratio NA NA Includes Securities Premium amount as disclosed in point no.8 in above table

** Net worth at June 30, 2024, has been computed as per section 2(57) of the Companies Act, 2013, thereby excluding reserves created out of revaluation of assets and deferred expenditures from total equity of the Company. The previous period numbers have been updated accordingly. ***EPS is not annualised for interim period.

Notes:

The above is an extract of the detailed format of quarterly financial results filed with the BSE Ltd. under Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof. The full format of the quarterly financial results is available on the website of the BSE Ltd. at www.bseindia.com and the Company at www.icicihfc.com The above financial results have been reviewed by the Audit Committee and approved and taken on record by the Board of

Directors at their respective meeting held on July 12, 2024.

The members at its Annual General Meeting held on May 14, 2024, approved the payment of final dividend of ₹ 0.50 per equity share aggregating to ₹ 601.8 million for the year ended March 31, 2024, as recommended by Board of Directors of the Company at its meeting held on April 20, 2024.

As the Company operates in a single business segment, segment-wise reporting is not applicable. During the three months ended June 30, 2024, the Company had not received any complaint from its NCD/Bond investors and

there is no investor complaint pending for redressal at the beginning and at the end of the above period. The shares of the Company are not listed at the stock exchange. For the other line items referred in regulation 52 (4) of the SEBI LODR Regulations, pertinent disclosures have been made to

the BSE Ltd. and can be accessed on the www.bseindia.com. Pursuant to notification issued by Ministry of Corporate Affairs (MCA) on Companies (Share Capital and Debentures) Rules, 2014 dated August 16, 2019 and subsequent amendments thereof, the issuer being registered as Housing Finance Company (HFC) with National Housing Bank, is not required to create Debenture Redemption Reserve (DRR). Creation of Capital Redemption Reserve (CRR) is not applicable to the Company.

The Company has not issued Redeemable Preference Shares. The previous period/year figures have been regrouped/reclassified wherever necessary to conform to the current period

For ICICI Home Finance Company Limited

Place: Mumbai Date : July 12, 2024 Managing Director & CEO DIN - 10483840

FORM G INVITATION FOR EXPRESSION OF INTEREST FOR "SUPERMAX PERSONAL CARE PRIVATE LIMITED" OPERATING

AT THANE, BHIWANDI AND HYDERABD (Under Regulation 36A(1) of the Insolvency and Bankruptcy Board of India

IN INDUSTRY OF RAZORS AND BLADES HAVING FACTORIES

(1		Corporate Persons) Regulations, 2016)
	RELEVANT F	ARTICULARS
1	Name of the corporate debtor along with PAN/ GIN/ LLP No.	Supermax Personal Care Private Limited CIN: U27310MH2010PTC207411 PAN: AAOCS7144Q
2	Address of the registered office	Mumbai Agra Road Naupada , P O Wagle INDL Estate, Thane, Maharashtra - 400604
3	URL of website	https://www.supermaxibc.com/
4	Details of place where majority of fixed assets are located	At the factories situated at Thane, Arham Plant Bhiwandi and Hyderabad
5	Installed capacity of main products/ services	Double Edge Blades: 15.2 million units per day Systems and Disposable: 1.5 million units per day
6		Rs. 459.24 Crores (Turonver as per audited financials of F.Y. 2021-22) Quantity: data not available
7	Number of employees/ workmen	Employees: 465, Workmen: 2242, Total: 2707.
8	Further details including last available financial statements (with schedules) of two years, lists of creditors, relevant dates for subsequent events of the process are available at:	Available at
9	Eligibility for resolution applicants under section 25(2)(h) of the	

Code is available at Last date for receipt of expression 30 07 2024 Date of issue of provisional list of 09.08.2024 prospective resolution applicants ast date for submission of 14.08.2024 objections to provisional list Date of issue of final list of 24.08.2024 prospective resolution applicants

16 Process email id to submit EOI | supermax.ibc@gmail.com Note: 1) The above timelines are subject to grant of extension of the CIRP period by the Hon'ble NCLT

Date of issue of information

memorandum, evaluation matrix

and request for resolution plans to

prospective resolution applicants

Last date for submission of

"IMPORTANT"

Whilst care is taken prior to

acceptance of advertising

copy, it is not possible to verify

its contents. The Indian

Express (P) Limited cannot

be held responsible for such

contents, nor for any loss or

damage incurred as a result of

transactions with companies,

associations or individuals

advertising in its newspapers

or Publications. We therefore

recommend that readers

make necessary inquiries

before sending any monies

or entering into any

manner whatsoever.

resolution plans

CA Kshitiz Gupta Resolution Professional for Supermax Personal Care Private Limited IP Reg. No.IBBI/IPA-002/IP-N00721/2018-19/12140 Date: 15.07.2024 F-52. First Floor. Centrium Mall. Lokhandwala Place: Mumbai

29.08.2024

28.09.2024

Date: 12/07/2024 Township, Kandivali East, Mumbai - 400101 This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the

Place: Mumbai



Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and

NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Naggur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824. Email id: info@nakodas.com: Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS, 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS. PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13th June, 2024 and closed on Friday, 28th June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71.02,981.25	100.00%	50,90,056	3,18,12,850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Aliottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in

deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: +91 22-62638200. Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta

SEBI Registration No: INR000001385 Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Nakoda Group of Industries Limited

Mr. Jayesh Choudhary

On Behalf of the Board of Directors

Whole Time Director DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations; to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

agreements with advertisers or otherwise acting on an Vineeta Rajadhyaksha advertisement in any

VIKALP SECURITIES LIMITED

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011,

AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

CIN: L68200UP1986PLC007727

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Privam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

 The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price.

2. The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011.

The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011.

The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and

Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and

other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF. The Procedure for tendering Equity Shares in the Offer are as below:

In case the shares are held in physical form: Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant

information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.

In case the shares are held in demat form

Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.

In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation.

Material updates since the date of the Public Announcement:

There are no material updates in relation to this open offer since the date of Public Announcement

As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals. Revised Schedule of Activity is as follow:

Tentative Schedule Revised Schedule Activity Date Date of Public Announcement Monday April 15, 2024 Monday April 15, 2024 Date of publishing of Detailed Public Statement Tuesday April 23, 2024 Tuesday April 23, 2024 Last date of filing Draft Letter of Offer with SEBI Tuesday April 30, 2024 Tuesday April 30, 2024 Last date for public announcement for competing offer(s) May 15, 2024 May 15, 2024 Wednesday Wednesday Last date for receipt of comments from SEBI on the Draft Letter of Offer Wednesday May 22, 2024 June 28, 2024 Friday (in the event SEBI has not sought clarifications or additional information from the May 27, 2024 July 2, 2024 Identified Date Monday Tuesday Date by which Letter of Offer to be dispatched to the Shareholders June 3, 2024 July 9, 2024 Monday Tuesday Last date for upward revision of the Offer Price and/or the Offer Size June 7, 2024 July 15, 2024 Friday Monday June 6, 2024 Last date by which the committee of Independent Directors of the Target Thursday Friday July 12, 2024 Company shall give its recommendations Advertisement of schedule of activities for Open Offer, status of statutory and Friday June 7, 2024 July 15, 2024 Monday other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office June 10, 2024 Date of Commencement of Tendering Period (Offer Opening Date) Monday Tuesday July 16, 2024 Date of Expiration of Tendering Period (Offer Closing Date) June 24, 2024 Monday Tuesday July 30, 2024 Last date of communicating of rejection / acceptance and payment of Monday July 8, 2024 August 13, 2024 Tuesday consideration for accepted tenders / return of unaccepted shares Issue of post offer advertisement Monday July 1, 2024 August 6, 2024 Tuesday Last date for filing of final report with SEBI Monday July 15, 2024 Wednesday August 21, 2024

10. Other Information:

 The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their obligations laid down in the SEBI SAST Regulations.

A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Privam Shah (PAC) Place: Ahmedabad Date: July 15, 2024

financialexp.epapr.in

Date: July 12, 2024

Place: Nagpur, Maharashtra

Markolines®

Markolines Pavement Technologies Limited CIN: U99999MH2002PLC156371

Registered Office: 502, A Wing, Shree Nand Dham, Sector 11, CBD Belapur, Navi Mumbai, Maharashtra, 400614 Email: info@markolines.com Website: www.markolines.com Contract; +91-22-62661111 CORRIGENDUM TO NOTICE OF EXTRA ORDINARY GENERAL MEETING WHICH IS SCHEDULED TO HELD ON 25.07.2024 This Corrigendum is being issued in connection to the Notice of Extra Ordinary General Meeting dated July 03, 2024 which has been

sent to all the shareholders on July 03, 2024. The following afterations/modifications in the Notice are hereby notified through this corrigendum to all the shareholders:

This is to notify you that the following typographical errors have been amended, clarified, and corrected in the Explanatory Statement

for Items No. 2 in Point No. 1 and No. 3 in Point No. 1.

It is hereby clarified that this statement be read as under:

Explanatory Statement of Item No.2 1. Objects of the Preferential Issue: The object of the issue are: -

. The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 42,15,64,000/-

To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 11,00,00,000/-

Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilized by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

Explanatory Statement of Item No.3

Objects of the Preferential Issue: The object of the issue are: -

. The Company requires infusion of funds for enhancement of its capital base and to augment the long-term funding needs viz. to support the expansion of business and purchases equipment, machinery and for general corporate purposes and working capital requirements and repayment of existing loans. - Rs. 19,91,16,000/-

 To meet general corporate purpose which shall not exceed 25% of the Issue Size i.e. Not exceeding Rs. 6,00,00,000/-Any amount in excess unutilised portion of the receipt under general corporate purpose will be utilised by the Company for meeting its working capital requirement. The said proceeds will be used within a period of 12 months from the date of receipts of funds or from the date the funds can be utilised, whichever is later. Till the time the proceeds are not utilised by the Company, it will be kept in a Separate Bank Account of the Company.

This corrigendum should be read in continuation of and in conjunction with the notice. The Corrigendum to the notice is also being placed on Company's website www.markolines.com

All other contents of the notice remain unchanged

For Markolines Pavement Technologies Limited Sanjay Bhanudas Patil Managing Director

DIN: 00229052

देश की संस्कृति को एकजुट करेगी राष्ट्रीय शिक्षा नीति

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने रविवार को मध्य प्रदेश के सभी 55 जिलों के लिए 'पीएम कालेज आफ एक्सीलेंस' का आनलाइन माध्यम से उद्घाटन किया। उन्होंने 2047 तक भारत को विकसित देश बनाने के लक्ष्य के बीच नई शिक्षा नीति लाने में प्रधानमंत्री मोदी की दुरदर्शिता की सराहना की।

मुख्य कार्यक्रम इंदौर के अटल बिहारी वाजपेयी शासकीय कला एवं वाणिज्य महाविद्यालय में हुआ, जिसे 'पीएम कालेज आफ एक्सीलेंस' के रूप में विकसित किया गया है। शाह ने अन्य राज्यों से पहले राष्ट्रीय शिक्षा नीति लागू करने के लिए मध्य प्रदेश की प्रशंसा की। उन्होंने कहा कि प्रधानमंत्री मोदी ने 2047 तक भारत को एक विकसित राष्ट्र बनाने का लक्ष्य रखा है, जब देश स्वतंत्रता की 100वीं वर्षगांठ मनाएगा। इसमें राष्ट्रीय शिक्षा नीति की अहम भूमिका होगी। विकसित राष्ट्र बनने के लिए शिक्षा की नींव मजबूत करनी होगी और प्रधानमंत्री मोदी ने अगले 25 वर्षों की जरूरतों को पूरा करने वाली राष्ट्रीय शिक्षा नीति लाकर दूरदर्शिता का परिचय दिया है।

गृह मंत्री ने कहा कि राष्ट्रीय शिक्षा नीति न केवल हमारे छात्रों को दुनिया के लोगों के बराबर खड़ा करेगा, बल्कि देश की संस्कृति को भी एकजुट



करेगा। यह मात्रा पर नहीं, बल्कि गुणवत्ता पर केंद्रित है और छात्रों को अलग तरीके से सोचने का अवसर प्रदान करता है। उन्होंने छात्रों के लाभ के लिए हिंदी में मेडिकल और इंजीनियरिंग पाठ्यक्रम शुरू करने के लिए भी मध्य प्रदेश की प्रशंसा की। इस अवसर पर मध्य प्रदेश के मुख्यमंत्री मोहन यादव, राज्य के उच्च शिक्षा मंत्री इंदर सिंह परमार सिंहत अन्य लोग मौजूद थे। यादव ने कहा कि इन कालेज की स्थापना 450 करोड़ रुपए से अधिक की लागत से की गई है। अधिकारियों के अनुसार, इन कालेजों में सभी पाठ्यक्रम नई शिक्षा नीति के अनुसार पेश किए जाएंगे और वे रोजगारोन्मुखी शिक्षा प्रदान करेंगे।

'जलवायु परिवर्तन को उचित जवाब है एक पेड़ मां के नाम अभियान'

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने मध्य प्रदेश के इंदौर में रविवार को उस अभियान में हिस्सा लिया, जिसका मकसद एक ही दिन में 11 लाख पौधे लगाने का विश्व कीर्तिमान बनाना है। गृह मंत्री शाह ने कहा कि प्रधानमंत्री मोदी द्वारा शुरू किया गया 'एक पेड़ मां के नाम' अभियान जलवायु परिवर्तन की चुनौतियों का उपयुक्त जवाब है।

विश्व पर्यावरण दिवस पर पांच जन को मोदी ने 'एक पेड़ मां के नाम' अभियान की शुरुआत की थी। इसके तहत देशभर में लगभग 140 करोड पौधे लगाए जाएंगे, जिनमें मध्य प्रदेश में 5.5 करोड़ पौधे लगाए जाएंगे। शाह ने कहा कि विकास हो रहा है और हम सुविधाएं बढ़ा रहे हैं। मोदी जी ने हमें पीछे देखने और आने वाली पीढ़ी के लिए भी काम करने को कहा है। पर्यावरण की चिंता सिर्फ देश के लिए

ही नहीं, बल्कि हर जगह अहम हो गई है। कार्बन डाइआक्साइड और मोनोआक्साइड ने ओजोन के स्तर को कम कर दिया है और इसकी परत में छेद कर दिया है। उन्होंने कहा कि इससे तापमान में वृद्धि हुई है। जलवायु परिवर्तन को महसूस किया जा रहा है। मोदी जी द्वारा शुरू किया गया अभियान इसका उपयुक्त जवाब है।

गृह मंत्री ने कहा कि देश के सबसे स्वच्छ शहर इंदौर में 51 लाख पौधे लगाए जाएंगे। शाह ने सोशल मीडिया मंच 'एक्स' पर सुबह में कहा कि आज एक विशेष दिन है, जब इंदौरवासी 11 लाख पौधे लगाकर विश्व कीर्तिमान बनाने जा रहे हैं। प्रधानमंत्री द्वारा शुरू किए गए 'एक पेड़ मां के नाम' अभियान के अंतर्गत वह भी आज इंदौर (मध्य प्रदेश) के रेवती रेंज के बीएसएफ परिसर में पौधे लगाएंगे। शाह ने कहा कि पर्यावरण संरक्षण मोदी सरकार की सबसे बड़ी प्राथमिकताओं में से एक रहा है और वृक्षारोपण को सरकार ने जन-जन की चेतना का विषय बनाया है।

पंद्रह हजार तीर्थयात्रियों ने अमरनाथ मंदिर में दर्शन किए, कुल संख्या तीन लाख के पार

जम्मू, 14 जुलाई (भाषा)।

दक्षिण कश्मीर में रविवार को करीब 15,000 श्रद्धालुओं ने प्राकृतिक रूप से बने बर्फ के शिवलिंग के दर्शन किए, जिसके साथ ही अमरनाथ गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या तीन लाख के आंकडे को पार कर गई। अधिकारियों ने यह जानकारी दी।

16वें दिन रविवार को 14,974 तीर्थयात्रियों ने यात्रा की और बाबा भोलेनाथ के दर्शन किए। 3,880 मीटर की ऊंचाई पर पवित्र गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या 3,09,957 तक पहुंच गई है।



नेविदा दिनांक 15.07.2024 की पूर्वान्ह 11:00 बजे से दिनांक 06.08.2024 को अपरान्ह 5:00 बजे तव अपलोड की जा सकती हैं, प्राप्त ई--गिविदा को दिनांक 07.08.2024 को पूर्वान्ह 11.00 बजे या इसव पश्चात खोला जायेगा । निविदादाताओं द्वारा अपलोड किये गये समस्त शपथ प्रपत्रों की मूल प्रतियों के पंजीकत डाक अथवा व्यक्तिगत रूप से दिनांक 06.08.2024 की सार्य 5:00 बजे तक कार्यालय में प्राप कराना अनिवार्य है अन्यथा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विस्तर जानकारी website: www.onlineupsida.com पर स्थापित ई-लिंक यूपीएलसी की website: http://etender.up.nic.in पर देखी जा सकती है।

वरिष्ठ प्रबन्धक (सिविल), निर्माण खण्ड-पंचम, आगरा

हरिद्वार में यात्रियों से भरी बस पुल से गिरी, 20 यात्री घायल

जनसत्ता संवाददाता हरिद्वार, 14 जुलाई।

नई दिल्ली, 14 जुलाई (भाषा)।

हरिद्वार में देहरादून हरिद्वार राष्ट्रीय राजमार्ग पर यात्रियों से भरी एक बस अनियंत्रित होकर पुल से नीचे जा गिरी।

बताया जा रहा है कि हादसे के वक्त बस में कई यात्री सवार थे, जिन्हें चोटें आई हैं।

बीएमडब्लू को शीर्ष अदालत का निर्देश

ग्राहक को 50 लाख

रुपए का मुआवजा दें

सुप्रीम कोर्ट ने लग्जरी कार निर्माता कंपनी बीएमडब्ल्यू इंडिया

निर्देश दिया है।

आपूर्ति करने पर, एक ग्राहक को

50 लाख रुपए का मुआवजा देने का

प्रधान न्यायाधीश डीवाई चंद्रचूड,

न्यायमूर्ति जेबी पारदीवाला और

न्यायमूर्ति मनोज मिश्रा की पीठ ने

तेलंगाना हाई कोर्ट के उस आदेश को

खारिज कर दिया, जिसमें प्रमुख कार

निर्माता कंपनी के खिलाफ अभियोजन

प्राइवेट लिमिटेड को 2009 में विनिर्माण संबंधी गड़बड़ी वाली कार की

को रद्द कर दिया गया था और कंपनी को दोषपूर्ण वाहन के स्थान पर

शिकायतकर्ता को नया वाहन देने को कहा गया था। पीठ ने 10 जुलाई के

अपने आदेश में कहा कि इस मामले के तथ्यों और परिस्थितियों को ध्यान

में रखते हुए, हमारा विचार है कि निर्माता 'बीएमडब्लू इंडिया प्राइवेट

लिमिटेड' को विवादित सभी दावों के पूर्ण और अंतिम निपटान में 50 लाख

रुपए की राशि का भुगतान करने का निर्देश दिया जाना चाहिए। निर्माता को

यह राशि 10 अगस्त 2024 या उससे पहले शिकायतकर्ता को देनी होगी।

ने उच्च न्यायालय के आदेश के अनुपालन में पुराने वाहन को एक नए वाहन

से बदलने की पेशकश की थी। पीठ ने कहा कि हालांकि, शिकायतकर्ता ने

इस पर सहमति नहीं जताई। अगर शिकायतकर्ता ने वाहन का इस्तेमाल किया

होता, तो आज की तारीख तक उसका मूल्य कम हो गया होता। सुनवाई के

दौरान उसे बताया गया कि शिकायतकर्ता ने पुराना वाहन कार डीलर को

लौटा दिया था। शिकायतकर्ता ने 25 सितंबर 2009 को 'बीएमडब्लू 7

सीरीज' कार खरीदी थी, जिसमें कुछ ही दिन बाद खराबी आने लगी।

पीठ ने इस तथ्य पर गौर किया कि जून-जुलाई 2012 में ही कार निर्माता

उत्तर प्रदेश रोडवेज की बस देहरादून से को जिला अस्पताल भेजा गया है। बस में दो मुरादाबाद जा रही थी। दीनदयाल पार्किंग के दर्जन से अधिक यात्री सवार थे जिनमें से पास अचानक बस अनियंत्रित होकर राष्ट्रीय करीब 20 यात्रियों को चोटें आई हैं । अभी तक राजमार्ग में पुल से नीचे गिर गई। हादसे की किसी यात्री के हताहत होने की खबर नहीं है सूचना मिलते ही सीपीयू, यातायात पुलिस और और सभी यात्रियों का जिला अस्पताल में स्थानीय पुलिस के जवान मौके पर पहुंचे और इलाज चल रहा है। शहर कोतवाल के कुंदन स्थानीय लोगों के सहयोग से राहत बचाव का सिंह राणा और अन्य अधिकारी मौके पर हैं काम शुरू किया। एंबुलेंस की मदद से घायलों और हादसे की जांच की जा रही है।

> प्रपत्र ए सार्वजनिक घोषणा

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध

	अक्षमता समाधान प्रक्रिया) विनि	यमावली, 2016 के विनियम ६ के अधीन
3	गॅलमाइटी एडवरटाइजिंग प्रा	इवेट लिमिटेड के लेनदारों के ध्याना
	सर्व	घत विवरण
1.	कार्पोरेट देनदार का नाम	ऑलमाइटी एडवरटाइजिंग प्राइवेट लिमिटे:
2.	कार्पोरेट देनदार के निगमन की तिथि	06 मार्च, 2009
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	रजिरट्रार ऑफ कम्पनीज-दिल्ली
4.	कार्पोरेट देनदार की कार्पोरेट पहचान संख्या / सीमित दायित्य पहचान संख्या	U74900DL2009PTC188244
5.	95 3 3 6 F	दूसरी मंजिल, ई—172, मस्जिद मोठ, ग्रेटर कैलाश॥, दक्षिण दिल्ली, नई दिल्ली—110048

कार्पोरेट देनदार के संबंध में ऋण शोध | 01 जुलाई 2024 हालाँकि, 12 जुलाई, 2024 को आदेश

अक्षमता आरंभन तिथि की प्रति के साथ आईआरपी को इसकी सुधना दे दी गई थी 28 दिसंबर, 2024 (दिवालियापन प्रारंभ तिथि से समापन की पूर्वानुमानित तिथि 180 दिन जो 01 जुलाई 2024 है) 8 अंतरिम समाधान प्रोफेशनल के रूप में मनसिज आर्य

कार्यरत ऋण शोध अक्षमता प्रोफेशनल | पंजी. सं.:IBBMPA-002/IP-N00907/2019-2020/12939 एएफए: 03 दिसंबर, 2024 तक वैध 🤋 अंतरिम समाधान प्रोफेशनल का पता और 🏻 बी—182, सूरजमल विहार, पूर्वी दिल्ली, सनातन धर्म ई-मेल, जैसा कि बोर्ड में पंजीबद्ध है मंदिर के पास, दिल्ली-110092

पत्राचार हेत् प्रयुक्त, पता और ई-मेल 11. दावा प्रस्तुत करने हेतु अंतिम तिथि 12. अंतरिम समधान प्रोकेशनल द्वाराधारा 21 की आज तक आईआरपी के पास उपलब्ध जानकारी के अनुसार लागू नहीं

10) अंतरिम समाधान प्रोफेशनल का,

4 उप-धारा (६क) के क्लॉज (ख) वो तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के आज तक आईआरपी के पास उपलब्ध

प्रोफंशनल के नाम (प्रत्येक बंगी के लिए तीन नाम) 4 (क) संबंधित प्रपत्र और (ख) अधिकृत प्रतिनिधियों का विवरण

कप में कार्य करने हेतु विहिनत ऋण शोध अक्षमता जानकारी के अनुसार लागू नहीं (क) वेबलिंगः https://lbbi.gov.in/home/downloads

ईमेल : pesmansij@gmail.com

ईमेल :cirpalmighty@gmail.com

मंदिर के पास, दिल्ली-110092

26 जुलाई, 2024

बी-182, सुरजमल विहार, पूर्वी दिल्ली, सनातम धर्म

(ख) आज तक आईआरपी के पास उपलब्ध जानकारी के अनुसार लागू नहीं तदद्वारा सुचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण ने दिनांक 01 ज्लाई, 2024 को ऑलमाइटी एडवरटाइजिंग प्राइवेट लिमिटेड के विरुद्ध कार्पीरट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश दिया है.

(आदेश की प्रति 12 जुलाई, 2024 को प्राप्त हुई) ऑलमाइटी एडक्स्टाइजिंग प्राइवेट लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 26 जुलाई 2024 को अञ्चवा पूर्व अंतरिम समाधान प्रोफेशनल के समझ ऊपर आइटम 10 के समझ वर्णित पते पर प्रस्तु ते करने की मां ग

वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रश्तुत करना होगा । अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक सकानों प्रस्तुत कर सकते हैं । प्रविष्टि संख्या 12 के सामने सूचीबद्ध किसी वर्ग से संबंधित एक वितीय लेनदार को, कॉर्म सीए में वर्ग [वर्ग निर्देष्ट करें। के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविध्ति संख्या 13 के सामने सुधीबद्ध तीन दिवालियापन पेशेवरों में से अपने अधिकृत प्रतिनिधि की पसंद का सकेत देना होगा — लागू नहीं दावे के फर्जी अधवा भ्रामक प्रमाण की प्रस्तुति दंखनीय होगी।

दिनांक: 14.07.2024 अंतरिम समाधान प्रोफेशनल,ऑलमाइटी एडक्स्टाइजिंग प्राइवेट लिमिटेड स्थानः नई दिल्ली पंजीकरण सं.:IBBI/IPA-002/IP-N00907/2019-2020/12939

आग लगने से हंदवाडा में सात घर जले

श्रीनगर, 14 जुलाई (भाषा)।

जम्मू-कश्मीर के कुपवाड़ा जिले के हंदवाड़ा इलाके में आग लगने से एक व्यक्ति घायल हो गया और कम से कम सात घर जल गए। अधिकारियों ने बताया कि हंदवाड़ा के रजवार क्षेत्र में शनिवार देर रात लगी आग तेजी से आसपास के घरों में फैल गई।पुलिस, सेना और स्थानीय लोगों की सहायता से अग्निशमन और आपातकालीन कर्मियों ने आग बुझाने की कोशिश की। कर्मियों को आग बुझाने में काफी मशक्कत करनी पड़ी। आग्निकांड में सात घर और दो गोशाला जल गईं जबिक आग में जलकर सात गाय भी मर गईं। आग बुझाने में एक व्यक्ति घायल हो गया।

चाल के पांच कमरों के ढह जाने से तीन महिलाएं घायल

मुंबई, 14 जुलाई (भाषा)।

मुंबई के कुर्ला इलाके में रविवार दोपहर एक चाल में पांच कमरे ढह जाने से तीन महिलाएं घायल हो गईं।

अग्निशमन विभाग के एक अधिकारी ने बताया कि यह हादसा करीब दो बजे अंधेरी-कुर्ला मार्ग पर राधा नगर चाल में हुआ। इस हादसे में आफरीन शेख (25), रासिका नादर (35) और एक्सटर नादर (67) घायल हो गईं।

APRIGLOBAL कैपी ग्लोबल कैपिटल लिमिटेड

पंजीकृत एवं निगमित कार्यालय : 602, टॉवर-ए, पेनिन्सुला बिजनेस पार्क, सेनापित बापत मार्ग, लोवर परेल, मुंबई-400613, परिमंडल कार्यालय : 9बी, द्वितीय तल, पूसा रोड, नई दिल्ली-110060

प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3(1) के साथ पठित वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 की धा 13(2) के अंतर्गत। अधोहस्ताक्षरकर्ता, वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (उक्त अधिनियम) के अंतर्गत कैप्री ग्लोबर कैंपिटल लिमिटेड (सीजीसीएल) के प्राधिकृत अधिकारी हैं। प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की घारा 13(12) के अंतर्गत प्रदर शक्तियों के प्रयोगांतर्गत, प्राधिकृत अधिकारी ने उक्त अधिनियम की घारा 13(2) के अंतर्गत मांग सूचनायें निर्गत की हैं, जिनमें निम्न वर्णित ऋणकर्ता(ओं) ("उक्त ऋणकर्ता(ओं को उन्हें निर्गत संबंधित मांग सूचना(ओं) में अंकित राशियों का, जो नीचे भी दी गई हैं, प्रतिमुगतान करने को कहा गया था। उपरोक्त के संबंध में, एतदद्वारा उक्त ऋणकर्ता(उ को एक बार पुनः सूचित किया जाता है कि वे इस सूचना के प्रकाशन से 60 दिवसों के अंदर उक्त ऋणकर्ता(ओं) द्वारा निष्पादित अन्य प्रलेखों / आलेखों, यदि कोई हों, साथ पठित ऋणानुबंध के अंतर्गत भुगतानयोग्य, यहां इसमें निम्नांकित राशियों का निम्नांकित तिथि(यों) से लेकर के भुगतान तथा 🖊 अथवा वसूलीकरण की तिथि तक राशियों प आकलित मावी लागुयोग्य ब्याज के साथ सीजीसीएल को भुगतान कर दें। ऋण के नियत प्रतिभुगतान की प्रतिभृति के रूप में निम्नलिखित परिसंपत्तियों को उक्त ऋणकर्ता(अं द्वारा सीजीसीएल के पास क्रमशः बंधककृत रखा गया है।

화 ゼ		मांग सूचना तिथि एवं राशि	प्रतिभूत परिसंपत्ति (अचल संपत्ति) का विवरण
1.	(ऋण खाता संख्या LNMEFRD000084174 (पुराना) 80400005597686 (नया) LNMEP11000122078 (पुराना) 80300005721440 (नया) (ओखला शाखा) हरप्रीत (उधारकर्ता) श्रीमती करमजीत कौर, सुश्री पिंकी नेगी (सह–उधारकर्ता)	₹. 5058644	प्लॉट नं. 32 धारक भूमि एवं भवन वाली संपत्ति के समस्त भाग तथा अंश् क्षेत्रफल 160 वर्ग गज, खसरा नं. 30, किला नं. 16/1 (2–18), मस्ट. नं. 3 किला नं. 20 (8–0) में से, गांव डबुआ, तहसील बड़खल, जिला फरीदाबाव हरियाणा – 121001 में स्थित निम्नानुसार परिसीमित है : पूर्व– अन्य की संपत्ति पश्चिम– अन्य की संपत्ति, उत्तर– सड़क 15 फुट, दक्षिण– सड़क 11 फुट।
2	(ऋण खाता संख्या LNMEAHE000095478 (पुराना) 80300005526120 (नया) (अहमदाबाद शाखा) परेश जितेंद्रभाई पटेल (उघारकर्ता) श्रीमती पूनमबेन परेशभाई पटेल (सह–उघारकर्ता)	₹. 3163491	दुकान संख्या 122 धारक संपत्ति के समस्त वह भाग तथा अंश, जो ब्लॉक—डी, प्रथ तल पर, लगभग 494 वर्ग फुट, अर्थात् 45.89 वर्ग मीटर (अधि निर्मित) निर्माण क्षेत्र औं अविभाजित हिस्सा 21.37 वर्ग मीटर का, शुकन एवेन्यू के नाम से विदित स्कीम म कलोल, तालुका कलोल, जिला गांधीनगर, गुजरात—382721 के पंजीकरण उप—जिले सर्वे संख्या 1008, एफपी संख्या 191, टीपीएस संख्या 05 (कलोल — ओला — बोरिसान वाली भमि के रूप में विद्यमान उसमें स्थित तथा निम्नानसार सीमाबद्ध है : पर्य— दका

संख्या 121, पश्चिम– दुकान संख्या 123, उत्तर– उपमार्ग, दक्षिण– पीछे की ओर। यदि उक्त ऋणकर्तागण उपर्युक्तानुसार सीजीसीएल को भुगतान करने में विफल होंगे तो सीजीसीएल लागतों एवं परिणामों से संबंधित उक्त ऋणकर्ताओं के संपूर्ण जोखिमों प प्रधिनियम की धारा 13(4) तथा लागूयोग्य नियमावली के अंतर्गत उपरोक्त प्रतिमूत परिसंपत्तियों के समक्ष कार्रवाई करेगी। उक्त ऋणकर्ताओं को अधिनियम के अंतर्गत प्रतिबंधि किया जाता है कि वे उपर्युक्त परिसंपत्तियों का सीजीसीएल की पूर्व लिखित सहमति के बिना विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकेंगे। कोई र व्यक्ति जो उक्त अधिनियम के प्रावधानों अथवा उसके अंतर्गत विरचित नियमावली का उल्लंघन करता है अथवा उल्लंघन के लिये दुर्ष्रोरित करता है उसे अधिनियम के अंतर्गत उपलब्धानुसार कारावास दंड तथा / अथवा अर्थदंड दिया जायेगा। स्थान : फरीदाबाद / गांधी नगर, दिनांक : 15-07-2024

हस्ता:/- (प्राधिकृत अधिकारी) कृते कैप्री ग्लोबल कैपिटल लिमिटेड (सीजीसीएल

प्राधिकृत अधिकारी, शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड

रिावालिक स्मॉल फाइनेंस बैंक लिमिटेड पंजीकृत कार्यालय : 501, सॉलकन ऑरम, जसोला जनपद केन्द्र, नई दिल्ली-110025

सीआईएन : यु65900 डीएल2020 पीएलसी 366027

नीलामी सूचना शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड के निम्नलिखित ऋणकर्ताओं को एतदद्वारा सूचित किया जाता है कि उनके द्वारा बैंक से प्राप्त किए गए स्वर्ण ऋण ऋणानेक जो हैं वे बैंक द्वारा निर्गत व्यक्तिगत सूचनाओं सहित अनेक मांगों एवं सूचनाओं के बाद भी उनके द्वारा समायोजित नहीं किए गए हैं। समस्त ऋणकर्ताओं को एतदद्वारा सूचित किया जाता है कि बैंक के पास प्रतिभूति के रूप में रखे गए स्वर्णाभूषणों की नीलामी करने का निर्णय लिया गया है तथा तदनुसार 29-07-2024 को अप. 03.00 बजे उन शाखा परिसरों में नीलामी की तिथि के रूप में निर्धारित किया गया है जहां से ऋण प्राप्त किया गया था / किए गए थे। ऋणकर्ताओं सहित समस्त सर्वसाधारण. खाताधारक और जनसाधारण नीलामी के नियमों एवं शर्तों के अनुसार इस नीलामी में प्रतिभागिता कर सकते हैं।

शाखा	खाता संख्या	खाताघारक का नाम	पिता / पति-पत्नी का नाम	पता	खाता खोलने की तिथि	पेऑफ
गाजियाबाद	101542511782	सलिग राम	पुत्र भगत राम	26/1, यूपी महल, भगत राम, थनगर ग्राम, 166/1, शिमला, थनगर पोस्ट, थनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	05/06/2023	49940.28
गाजियाबाद	101542512237	सलिग राम	पुत्र भगत राम	26/1. यूपी महल, भगत राम, धनगर ग्राम, 166/1, शिमला, धनगर पोस्ट, धनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	04/09/2023	44356.45

बैंक के पास बिना कोई पूर्व सूचना दिये नीलागी से किसी खाता को समाप्त करने अथवा नीलागी निरस्त करने का अधिकार सुरक्षित है।

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

2. Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
10072-0174	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42,46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08° July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the

Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Date: July 12, 2024

Place: Nagpur, Maharashtra

Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093.

Tel No.: +91 22-62638200 Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta

SEBI Registration No: INR000001385 Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA

Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors. For Nakoda Group of Industries Limited

On Behalf of the Board of Directors Mr. Jayesh Choudhary

Whole Time Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

देश की संस्कृति को एकजुट करेगी राष्ट्रीय शिक्षा नीति

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने रविवार को मध्य प्रदेश के सभी 55 जिलों के लिए 'पीएम कालेज आफ एक्सीलेंस' का आनलाइन माध्यम से उद्घाटन किया। उन्होंने 2047 तक भारत को विकसित देश बनाने के लक्ष्य के बीच नई शिक्षा नीति लाने में प्रधानमंत्री मोदी की दुरदर्शिता की सराहना की।

मुख्य कार्यक्रम इंदौर के अटल बिहारी वाजपेयी शासकीय कला एवं वाणिज्य महाविद्यालय में हुआ, जिसे 'पीएम कालेज आफ एक्सीलेंस' के रूप में विकसित किया गया है। शाह ने अन्य राज्यों से पहले राष्ट्रीय शिक्षा नीति लागु करने के लिए मध्य प्रदेश की प्रशंसा की। उन्होंने कहा कि प्रधानमंत्री मोदी ने 2047 तक भारत को एक विकसित राष्ट्र बनाने का लक्ष्य रखा है, जब देश स्वतंत्रता की 100वीं वर्षगांठ मनाएगा। इसमें राष्ट्रीय शिक्षा नीति की अहम भूमिका होगी। विकसित राष्ट्र बनने के लिए शिक्षा की नींव मजबूत करनी होगी और प्रधानमंत्री मोदी ने अगले 25 वर्षों की जरूरतों को पुरा करने वाली राष्ट्रीय शिक्षा नीति लाकर दूरदर्शिता का परिचय दिया है।

गृह मंत्री ने कहा कि राष्ट्रीय शिक्षा नीति न केवल हमारे छात्रों को दुनिया के लोगों के बराबर खड़ा करेगा, बल्कि देश की संस्कृति को भी एकजूट



करेगा। यह मात्रा पर नहीं, बल्कि गुणवत्ता पर केंद्रित है और छात्रों को अलग तरीके से सोचने का अवसर प्रदान करता है। उन्होंने छात्रों के लाभ के लिए हिंदी में मेडिकल और इंजीनियरिंग पाठ्यक्रम शुरू करने के लिए भी मध्य प्रदेश की प्रशंसा की। इस अवसर पर मध्य प्रदेश के मख्यमंत्री मोहन यादव, राज्य के उच्च शिक्षा मंत्री इंदर सिंह परमार सहित अन्य लोग मौजूद थे। यादव ने कहा कि इन कालेज की स्थापना 450 करोड़ रुपए से अधिक की लागत से की गई है। अधिकारियों के अनुसार, इन कालेजों में सभी पाठ्यक्रम नई शिक्षा नीति के अनुसार पेश किए जाएंगे और वे रोजगारोन्मुखी शिक्षा प्रदान करेंगे।

जलवायु परिवर्तन को उचित जवाब है एक पेड़ मां के नाम अभियान'

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने मध्य प्रदेश के इंदौर में रविवार को उस अभियान में हिस्सा लिया, जिसका मकसद एक ही दिन में 11 लाख पौधे लगाने का विश्व कीर्तिमान बनाना है। गृह मंत्री शाह ने कहा कि प्रधानमंत्री मोदी द्वारा शुरू किया गया 'एक पेड़ मां के नाम' अभियान जलवायु परिवर्तन की चुनौतियों का उपयुक्त जवाब है।

विश्व पर्यावरण दिवस पर पांच जन को मोदी ने 'एक पेड़ मां के नाम' अभियान की शुरुआत की थी। इसके तहत देशभर में लगभग 140 करोड़ पौधे लगाए जाएंगे, जिनमें मध्य प्रदेश में 5.5 करोड़ पौधे लगाए जाएंगे। शाह ने कहा कि विकास हो रहा है और हम सुविधाएं बढ़ा रहे हैं। मोदी जी ने हमें पीछे देखने और आने वाली पीढ़ी के लिए भी काम करने को कहा है। पर्यावरण की चिंता सिर्फ देश के लिए

ही नहीं, बल्कि हर जगह अहम हो गई है। कार्बन डाइआक्साइड और मोनोआक्साइड ने ओजोन के स्तर को कम कर दिया है और इसकी परत में छेद कर दिया है। उन्होंने कहा कि इससे तापमान में वृद्धि हुई है। जलवायु परिवर्तन को महसुस किया जा रहा है। मोदी जी द्वारा शुरू किया गया अभियान इसका उपयुक्त जवाब है।

गृह मंत्री ने कहा कि देश के सबसे स्वच्छ शहर इंदौर में 51 लाख पौधे लगाए जाएंगे। शाह ने सोशल मीडिया मंच 'एक्स' पर सुबह में कहा कि आज एक विशेष दिन है, जब इंदौरवासी 11 लाख पौधे लगाकर विश्व कीर्तिमान बनाने जा रहे हैं। प्रधानमंत्री द्वारा शुरू किए गए 'एक पेड़ मां के नाम' अभियान के अंतर्गत वह भी आज इंदौर (मध्य प्रदेश) के रेवती रेंज के बीएसएफ परिसर में पौधे लगाएंगे। शाह ने कहा कि पर्यावरण संरक्षण मोदी सरकार की सबसे बडी प्राथमिकताओं में से एक रहा है और वृक्षारोपण को सरकार ने जन-जन की चेतना का विषय बनाया है।

पंद्रह हजार तीर्थयात्रियों ने अमरनाथ मंदिर में दर्शन किए, कुल संख्या तीन लाख के पार

जम्मू, १४ जुलाई (भाषा)।

दक्षिण कश्मीर में रविवार को करीब 15,000 श्रद्धालुओं ने प्राकृतिक रूप से बने बर्फ के शिवलिंग के दर्शन किए, जिसके साथ ही अमरनाथ गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या तीन लाख के आंकडे को पार कर गई। अधिकारियों ने यह जानकारी दी।

16वें दिन रविवार को 14,974 तीर्थयात्रियों ने यात्रा की और बाबा भोलेनाथ के दर्शन किए। 3,880 मीटर की ऊंचाई पर पवित्र गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या 3,09,957 तक पहुंच गई है।



कार्र की जान कर जात न 1 Providing & Fixing cantilever grantry sign board Road & Direction 22.43 board at I.A. Mathura Site-B. Distt. Mathura 2 Providing & Fixing cantilever grantry sign board Road Direction 33.03 board & guide map at I.A. Sikandra Site-A, Site-B, site-C E.P.I.P. Foundry Nagar I.M.C. & Leather Park Distt. Agra. Estimate for C/o Cabin and Repair work for new Staff in SM & 25,13 RM Office, CD-5, UPSIDA, E.P.I.P. AGRA

निविदा दिनांक 15.07.2024 को पूर्वान्ह 11:00 बजे से दिनांक 06.08.2024 को अपरान्ह 5:00 बजे तब पलोड की जा सकती है. प्राप्त ई-निविदा को विनांक 07.08.2024 को पूर्वान्ह 11.00 बजे या इसव श्चात खोला जायेगा। निविदादाताओं द्वारा अपलोड किये गये समस्त शपथ प्रषत्रों की मूल प्रतियों के ाजीकृत डाक अधवा व्यक्तिगत रूप से दिनांक 06.08.2024 की साथ 5:00 बजे तक कार्यालय में प्राप्त कराना अनिवार्य है अन्यथा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विस्तुर जानकारी website: www.onlineupsida.com पर स्थापित ई-लिक यूपीएलसी की website:

http://etender.up.nic.in पर देखी जा सकती है। वरिष्ठ प्रबन्धक (सिविल), निर्माण खण्ड-पंचम, आगरा

हरिद्वार में यात्रियों से भरी बस पुल से गिरी, 20 यात्री घायल

जनसत्ता संवाददाता हरिद्वार, 14 जुलाई।

हरिद्वार में देहरादून हरिद्वार राष्ट्रीय राजमार्ग पर यात्रियों से भरी एक बस अनियंत्रित होकर पुल से नीचे जा गिरी।

बताया जा रहा है कि हादसे के वक्त बस में कई यात्री सवार थे, जिन्हें चोटें आई हैं।

नई दिल्ली, 14 जुलाई (भाषा)।

बीएमडब्लू को शीर्ष अदालत का निर्देश

काम शुरू किया। एंबुलेंस की मदद से घायलों और हादसे की जांच की जा रही है।

उत्तर प्रदेश रोडवेज की बस देहरादून से को जिला अस्पताल भेजा गया है। बस में दो मुरादाबाद जा रही थी। दीनदयाल पार्किंग के दर्जन से अधिक यात्री सवार थे जिनमें से पास अचानक बस अनियंत्रित होकर राष्ट्रीय करीब 20 यात्रियों को चोटें आई हैं । अभी तक राजमार्ग में पुल से नीचे गिर गई। हादसे की किसी यात्री के हताहत होने की खबर नहीं है सचना मिलते ही सीपीय, यातायात पुलिस और और सभी यात्रियों का जिला अस्पताल में स्थानीय पुलिस के जवान मौके पर पहुंचे और इलाज चल रहा है। शहर कोतवाल के कुंदन स्थानीय लोगों के सहयोग से राहत बचाव का सिंह राणा और अन्य अधिकारी मौके पर हैं

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली 2016 के विनियम 6 के अधीन [

ग्राहक को 50 लाख रुपए का मुआवजा दें

सुप्रीम कोर्ट ने लग्जरी कार निर्माता कंपनी बीएमडब्ल्यू इंडिया प्राइवेट लिमिटेड को 2009 में विनिर्माण संबंधी गडबड़ी वाली कार की आपूर्ति करने पर, एक ग्राहक को 50 लाख रुपए का मुआवजा देने का

> निर्देश दिया है। प्रधान न्यायाधीश डीवाई चंद्रचुड, न्यायमर्ति जेबी पारदीवाला और न्यायमूर्ति मनोज मिश्रा की पीठ ने तेलंगाना हाई कोर्ट के उस आदेश को खारिज कर दिया, जिसमें प्रमुख कार निर्माता कंपनी के खिलाफ अभियोजन

को रद्द कर दिया गया था और कंपनी को दोषपूर्ण वाहन के स्थान पर शिकायतकर्ता को नया वाहन देने को कहा गया था। पीठ ने 10 जुलाई के अपने आदेश में कहा कि इस मामले के तथ्यों और परिस्थितियों को ध्यान में रखते हुए, हमारा विचार है कि निर्माता 'बीएमडब्लु इंडिया प्राइवेट लिमिटेड' को विवादित सभी दावों के पूर्ण और अंतिम निपटान में 50 लाख रुपए की राशि का भुगतान करने का निर्देश दिया जाना चाहिए। निर्माता को यह राशि 10 अगस्त 2024 या उससे पहले शिकायतकर्ता को देनी होगी।

पीठ ने इस तथ्य पर गौर किया कि जून-जुलाई 2012 में ही कार निर्माता ने उच्च न्यायालय के आदेश के अनुपालन में पुराने वाहन को एक नए वाहन से बदलने की पेशकश की थी। पीठ ने कहा कि हालांकि, शिकायतकर्ता ने इस पर सहमति नहीं जताई। अगर शिकायतकर्ता ने वाहन का इस्तेमाल किया होता, तो आज की तारीख तक उसका मृल्य कम हो गया होता। सुनवाई के दौरान उसे बताया गया कि शिकायतकर्ती ने पुराना वाहन कार डीलर को लौटा दिया था। शिकायतकर्ता ने 25 सितंबर 2009 को 'बीएमडब्लू 7 सीरीज' कार खरीदी थी, जिसमें कुछ ही दिन बाद खराबी आने लगी।

प्रपत्र ए सार्वजनिक घोषणा

3		पर निगमित / पंजीकृत है रेट देनदार की कार्पोरेट पहचान 1/ सीमित दायित्व पहचान संख्या रेट देनदार के पंजीकृत कार्यालय तथा कार्यालय (यदि कोई) का पता रिट देनदार के लंबंध में ऋण शोध भी जुलाई 2024 हालोंकि, 12 जुलाई, 2024 को आदेश
t.		
2.	कार्पारेट देनदार के निगमन की तिथि	06 मार्थ, 2009
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज-दिल्ली
4.	कार्परिट देनदार की कार्परिट पहचान संख्या / सीमित दायित्व पहचान संख्या	U74900DL2009PTC188244
5.	कापॉरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	दूसरी मंजिल, ई—172, मरिजद मोठ, ग्रेटर कैलाश॥, दक्षिण दिल्ली, नई दिल्ली—110048
6.	कार्पोरेट देनदार के लंबंध में ऋण शोध अक्षमता आरंभन तिथि	01 जुलाई 2024 हालोंकि, 12 जुलाई, 2024 को आदेश की प्रति के साथ आईआरपी को इसकी सूचना दे दी गई थी
7.	ऋण शोध अक्षमता रामाधान प्रक्रिया के समापन की पूर्वानुमानित तिथि	28 दिसंबर, 2024 (दियालियापन प्रारंभ तिथि से 180 दिन जो 01 जुलाई 2024 है)
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	मनसिज आर्थ पंजी. सं.:IBBI/IPA-002/IP-N00907/2019-2020/12939 एएफए : 03 दिसंबर, 2024 तक वैध
9.	अंतरिम समाधान प्रोफेशनल का पता और ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है	बी—182, सूरजमल विहार, पूर्वी विल्ली, सनातनधर्म मंदिर के पास, दिल्ली—110092 ई.मेल : pcsmansij@gmail.com
0	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	बी—182, सूरजमल विहार, पूर्वी दिल्ली, सनातन धर्म मंदिर के पास, दिल्ली—110092 ई.मे.ल : cirpalmighty@gmail.com
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	26 जुलाई, 2024
	The state of the s	The state of the s

अमिनिश्चित लेनदारों की श्रेणियां, यदि कोई किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के आज तक आईआरपी के पास उपलब्ध सपमें कार्य करने हेत् चिहिनत ऋण शोध अधमता जानकारी के अनुसार लागू नहीं प्रोफेशनल के नाम (प्रत्येक बेणी के लिए तीन नाम) (क) संबंधित प्रपन्न और (क) वेयलिंग: https://ibbi.gov.in/home/downloads (ख) अधिकृत प्रतिनिधियों का विवरण ख) आज तक आईआरपी के पास उपलब्ध

जानकारी के अनुसार लागू नहीं

जानकारी के अनुसार लागू नहीं

हस्ता /- (प्राधिकृत अधिकारी) कृते कैप्री ग्लोबल कैपिटल लिमिटेड (सीजीसीएल)

अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की आज तक आईआरपी के पास उपलब्ध

हबरटाइजिंग प्राइवेट लिमिटेब के विरुद्ध कापीरेट ऋण शोध अक्षमता प्रक्रिया आरंग करने का आदेश दिया है। भादेश की प्रति 12 जुलाई, 2024 को प्राप्त हुई ऑलमाइटी एडवरटाइजिंग प्राइवेट लिमिटेड के लेनदारों से एतदहारा अपने दावों का प्रमाण 26 जुलाई 2024 की ज्ञथवा पूर्वअंतरिम समाधान प्रोक्षेत्रागल के समक्ष ऊपर आइटम 10 के समक्ष वर्णित पते पर प्रस्तृत करने की भाग

रदद्वारा सूचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण ने दिनांक **01 जुलाई, 2024** को **ऑलगाइ**टी

त्तिथि लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार (पने दावों का प्रमाण व्यक्तिगत रूप से, खाक द्वारा अथवा इलेक्ट्रॉनिक राधनों प्रस्तुत कर सकते हैं। विष्टि संख्या 12 के सामने सूचीयद्ध किसी वर्ग से संबंधित एक वितीय लेनदार को, फॉर्म सीए में वर्ग [वर्ग निर्दिष्ट करें) के अधिकृत प्रतिनिधि के रूप में कार्य करने के लिए प्रविध्ति संख्या 13 के सामने सुधीयद्व तीन दिवालियाप मेंशेंबरों में से अपने अधिकत प्रतिनिधि की पसंद का संकेत देना होगा – लागू नहीं

दावे के फर्जी अधवा भामक प्रमाण की प्रस्तृति दं हनीय होगी। दिनांक: 14.07.2024 अंतरिम समाधान प्रोफेशनल,ऑलमाइटी एखवरटाइजिंग प्राइवेट लिमिटे स्थानः नई दिल्ली पंजीकरण सं :IBBI/IPA-002/IP-N00907/2019-2020/12939

आग लगने से हंदवाड़ा में सात घर जले

श्रीनगर, 14 जुलाई (भाषा)।

जम्मू-कश्मीर के कुपवाड़ा जिले के हंदवाड़ा इलाके में आग लगने से एक व्यक्ति घायल हो गया और कम से कम सात घर जल गए। अधिकारियों ने बताया कि हंदवाड़ा के रजवार क्षेत्र में शनिवार देर रात लगी आग तेजी से आसपास के घरों में फैल गई।पुलिस, सेना और स्थानीय लोगों की सहायता से अग्निशमन और आपातकालीन कर्मियों ने आग बुझाने की कोशिश की। कर्मियों को आग बुझाने में काफी मशक्कत करनी पड़ी। आग्निकांड में सात घर और दो गोशाला जल गईं जबिक आग में जलकर सात गाय भी मर गईं। आग बुझाने में एक व्यक्ति घायल हो गया।

चाल के पांच कमरों के ढह जाने से तीन महिलाएं घायल

मुंबई, 14 जुलाई (भाषा)।

मुंबई के कुर्ला इलाके में रविवार दोपहर एक चाल में पांच कमरे ढह जाने से तीन महिलाएं घायल हो गईं। अग्निशमन विभाग के एक

अधिकारी ने बताया कि यह हादसा करीब दो बजे अंधेरी-कुर्ला मार्ग पर राधा नगर चाल में हुआ। इस हादसे में आफरीन शेख (25), रासिका नादर (35) और एक्सटर नादर (67) घायल हो गईं।

APRIGIOBAL कैप्री ग्लोबल कैपिटल लिमिटेड

पंजीकृत एवं निगमित कार्यालय : 502, टॉवर—ए, पेनिन्सुला बिजनेस पार्क, सेनापति बापत मार्ग, लोवर परेल, मुंबई—400013, परिमंडल कार्यालय : 9बी, द्वितीय तल, पूसा रोड, नई दिल्ली—110060

4 उप-पारा (६क) के क्लींज (ख) के तहत

प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3(1) के साथ पठित वित्तीय परिसंप 13(2) के अंतर्गत। अधोहस्ताक्षरकर्ता, वित्तीय परिसंपत्तियों के प्रतिभृतिकरण एवं पुनर्निर्माण तथा प्रतिभृति हित प्रवर्तन अधिनियम 2002 (उक्त अधिनियम) के अंतर्गत कैप्री ग्लोबर हैपिटल लिमिटेड (सीजीसीएल) के प्राधिकृत अधिकारी हैं। प्रतिनृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठिल उक्त अधिनियम की घारा 13(12) के अंतर्गत प्रद शक्तियों के प्रयोगांतर्गत, प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के अंतर्गत मांग सूचनायें निर्गत की हैं, जिनमें निम्न वर्णित ऋणकर्ता(ओं) ("उक्त ऋणकर्ता(ओं को उन्हें निर्मत संबंधित मांग सूचना(ओं) में अंकित राशियों का, जो नीचे भी दी गई हैं. प्रतिभुगतान करने को कहा गया था। उपरोक्त के संबंध में, एतद्द्वारा उक्त ऋणकर्ता(अ को एक बार पुनः सूचित किया जाता है कि वे इस सूचना के प्रकाशन से 60 दिवसों के अंदर उक्त ऋणकर्ता(ऑ) द्वारा निष्पादित अन्य प्रलेखों / आलेखों, यदि कोई हों, साथ पठित ऋणानुबंध के अंतर्गत मुगतानयोग्य. यहां इसमें निम्नांकित राशियों का निम्नांकित तिथि(याँ) से लेकर के मुगतान तथा 🖊 अथवा वसूलीकरण की तिथि तक राशियाँ । तकलित भावी लागूयोग्य ब्याज के साथ सीजीसीएल को भुगतान कर दें। ऋण के नियत प्रतिभुगतान की प्रतिभृति के रूप में निम्नलिखित परिसंपत्तियों को उक्त ऋणकर्ता(अं इारा सीजीसीएल के पास क्रमशः बंधककृत रखा गया है।

क्र. सं.	ऋणकर्ता(ऑ) / गारंटर(रॉ) के नाम	मांग सूचना तिथ्य एवं राशि	प्रतिभूत परिसंपत्ति (अचल संपत्ति) का विवरण
1.	(ऋण खाता संख्या LNMEFRD000084174 (पुराना) 80400005597686 (नया) LNMEP11000122078 (पुराना) 80300005721440 (नया) (ओखला शाखा) हरप्रीत (उधारकर्ता) श्रीमती करमजीत कौर, सुश्री पिंकी नेगी (सह—उधारकर्ता)	₹. 5058644	प्लॉट नं. 32 धारक भूमि एवं भवन वाली संपत्ति के समस्त भाग तथा अंश, क्षेत्रफल 160 वर्ग गज, खसरा नं. 30, किला नं. 16/1 (2-18), मस्ट. नं. 31, किला नं. 20 (8-0) में से, गांव डबुआ, तहसील बड़खल, जिला फरीदाबाद, हरियाणा - 121001 में स्थित निम्नानुसार परिसीमित है : पूर्व- अन्य की संपत्ति, पश्चिम- अन्य की संपत्ति, उत्तर- सड़क 15 फुट, दक्षिण- सड़क 11 फुट।
2	(ऋण खाता संख्या LNMEAHE000095478 (पुराना) 80300005526120 (नया) (अहमदाबाद शाखा) परेश जितेंद्रमाई पटेल (उधारकर्ता) श्रीमती पूनमबेन परेशमाई पटेल (सह—उधारकर्ता)	₹. 3163491	दुकान संख्या 122 धारक संपत्ति के समस्त वह भाग तथा अंश, जो ब्लॉक-डी, प्रथम तल पर, लगभग 494 वर्ग फुट, अर्थात् 45.89 वर्ग मीटर (अधि निर्मित) निर्माण क्षेत्र और अविभाजित हिस्सा 21.37 वर्ग मीटर का, शुकन एवेन्यू के नाम से विदित स्कीम में, कलोल, तालुका कलोल, जिला गांधीनगर, गुजरात-382721 के पंजीकरण उप-जिले में सर्वे संख्या 1008, एफपी संख्या 191, टीपीएस संख्या 05 (कलोल – ओला – बोरिसाना) वाली भूमि के रूप में विद्यमान उसमें स्थित तथा निम्नानुसार सीमाबद्ध है : पूर्व- दुकान संख्या 121, पश्चिम- दुकान संख्या 123, उत्तर- उपमार्ग, दक्षिण- पीछे की ओर।
अधि	िनयम की धारा 13(4) तथा लागूयोग्य नियमावली के अंतर्ग या जाता है कि वे उपर्युक्त परिसंपत्तियों का सीजीसीएल के	त खपरोक्त प्रतिभूत रे पूर्व लिखित सहम	नि तो सीजीसीएल लागतों एवं परिणामों से संबंधित उक्त ऋणकर्ताओं के संपूर्ण जोखिमों पर परिसंपितयों के समक्ष कार्रवाई करेगी। उक्त ऋणकर्ताओं को अधिनियम के अंतर्गत प्रतिबंधित ति के बिना विक्रय, पट्टा के माध्यम से अध्या अन्यथा हस्तांतरण नहीं कर सकेंगे। कोई में

यक्ति जो उक्त अधिनियम के प्रावधानों अथवा उसके अंतर्गत विरिधत नियमावली का उल्लंधन करता है अथवा उल्लंधन के लिये दुध्येरित करता है उसे अधिनियम के अंतर्ग

शिवालिक स्मॉल फाइनेंस बैंक लिभिटेड पंजीकृत कार्यालय : 501, सॉलकन ऑरम, जसोला जनपद केन्द्र, नई दिल्ली-110025

स्थान : फरीदाबाद / गांधी नगर, दिनांक : 15-07-2024

सीआईएन : यू६५९००डीएल२०२०पीएलसी३६६०२७ नीलामी सचना

शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड के निम्नलिखित ऋणकर्ताओं को एतदद्वारा सूचित किया जाता है कि उनके द्वारा बैंक से प्राप्त किए गए स्वर्ण ऋण / ऋणानेक जो हैं वे बैंक द्वारा निर्गत व्यक्तिगत सूचनाओं सहित अनेक मांगों एवं सूचनाओं के बाद भी उनके द्वारा समायोजित नहीं किए गए हैं। समस्त ऋणकर्ताओं को एतदद्वारा सूचित किया जाता है कि बैंक के पास प्रतिमूति के रूप में रखे गए स्वर्णामूषणों की नीलामी करने का निर्णय लिया गया है तथा तद्नुसार 29-07-2024 को अप. 03.00 बजे उन शाखा परिसरों में नीलामी की तिथि के रूप में निर्धारित किया गया है जहां से ऋण प्राप्त किया गया था / किए गए थे। ऋणकर्ताओं सहित समस्त सर्वसाधारण, खाताधारक और जनसाधारण नीलामी के नियमों एवं शर्तों के अनुसार इस नीलामी में प्रतिभागिता कर सकते हैं।

शाखा	खाता संख्या	खाताघारक का नाम	पिता / पति-पत्नी का नाम	पता	खाता खोलने की तिथि	पेऑफ
गाजियाबाद	101542511782	सलिग राम	पुत्र भगत राम	26/1, यूपी महल, भगत राम, धनगर ग्राम, 166/1, शिमला, धनगर पोस्ट, धनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	05/06/2023	49940.28
गाजियाबाद	101542512237	सलिग राम	पुत्र भगत राम	26/1, यूपी महल, भगत राम, थनगर ग्राम, 166/1, शिमला, थनगर पोस्ट, थनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	04/09/2023	44356.45

नीलामी तिथि 29-07-2024 को अप. 03.00 बजे है बैंक के पास बिना कोई पूर्व सूचना दिये नीलामी से किसी खाता को समाप्त करने अथवा नीलामी निरस्त करने का अधिकार सुरक्षित है। प्राधिकृत अधिकारी, शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

> Registered Office: 239, Bagad Ganj, Nagpur – 440008, Maharashtra, India Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30^{11} May, 2024 (the "issue"). The issue PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares, which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1.246	100.00%	1.23.36.477	7.71.02.981.25	100.00%	50.90.056	3.18.12.850	100.00%

ntimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be leemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: +91 22-62638200.

Website: www.bigshareonline.com E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Surai Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Javesh Choudhary Whole Time Director

DIN: 02426233

Date: July 12, 2024 Place: Nagpur, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

देश की संस्कृति को एकजुट करेगी राष्ट्रीय शिक्षा नीति

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने रविवार को मध्य प्रदेश के सभी 55 जिलों के लिए 'पीएम कालेज आफ एक्सीलेंस' का आनलाइन माध्यम से उद्घाटन किया। उन्होंने 2047 तक भारत को विकसित देश बनाने के लक्ष्य के बीच नई शिक्षा नीति लाने में प्रधानमंत्री मोदी की दुरदर्शिता की सराहना की।

मुख्य कार्यक्रम इंदौर के अटल बिहारी वाजपेयी शासकीय कला एवं वाणिज्य महाविद्यालय में हुआ, जिसे 'पीएम कालेज आफ एक्सीलेंस' के रूप में विकसित किया गया है। शाह ने अन्य राज्यों से पहले राष्ट्रीय शिक्षा नीति लागु करने के लिए मध्य प्रदेश की प्रशंसा की। उन्होंने कहा कि प्रधानमंत्री मोदी ने 2047 तक भारत को एक विकसित राष्ट्र बनाने का लक्ष्य रखा है, जब देश स्वतंत्रता की 100वीं वर्षगांठ मनाएगा। इसमें राष्ट्रीय शिक्षा नीति की अहम भूमिका होगी। विकसित राष्ट्र बनने के लिए शिक्षा की नींव मजबूत करनी होगी और प्रधानमंत्री मोदी ने अगले 25 वर्षों की जरूरतों को पूरा करने वाली राष्ट्रीय शिक्षा नीति लाकर दूरदर्शिता का परिचय दिया है। गृह मंत्री ने कहा कि राष्ट्रीय शिक्षा नीति न केवल



हमारे छात्रों को दुनिया के लोगों के बराबर खड़ा करेगा, बल्कि देश की संस्कृति को भी एकजुट करेगा। यह मात्रा पर नहीं, बल्कि गुणवत्ता पर केंद्रित है और छात्रों को अलग तरीके से सोचने का अवसर प्रदान करता है। उन्होंने छात्रों के लाभ के लिए हिंदी में मेडिकल और इंजीनियरिंग पाठ्यक्रम शुरू करने के लिए भी मध्य प्रदेश की प्रशंसा की। इस अवसर पर मध्य प्रदेश के मुख्यमंत्री मोहन यादव, राज्य के उच्च शिक्षा मंत्री इंदर सिंह परमार सहित अन्य लोग

'जलवायु परिवर्तन को उचित जवाब है एक पेड़ मां के नाम अभियान'

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने मध्य प्रदेश के इंदौर में रविवार को उस अभियान में हिस्सा लिया, जिसका मकसद एक ही दिन में 11 लाख पौधे लगाने का विश्व कीर्तिमान बनाना है। गृह मंत्री शाह ने कहा कि प्रधानमंत्री मोदी द्वारा शुरू किया गया 'एक पेड़ मां के नाम' अभियान जलवायु परिवर्तन की चुनौतियों का उपयुक्त जवाब है।

विश्व पर्यावरण दिवस पर पांच जुन को मोदी ने 'एक पेड़ मां के नाम' अभियान की शुरुआत की थी। इसके तहत देशभर में लगभग 140 करोड़ पौधे लगाए जाएंगे, जिनमें मध्य प्रदेश में 5.5 करोड़ पौधे लगाए जाएंगे। शाह ने कहा कि विकास हो रहा है और हम सुविधाएं बढ़ा रहे हैं। मोदी जी ने हमें पीछे देखने और

आने वाली पीढ़ी के लिए भी काम करने को कहा है। पर्यावरण की चिंता सिर्फ देश के लिए ही नहीं, बल्कि हर जगह अहम हो गई है। कार्बन डाइआक्साइड और मोनोआक्साइड ने ओजोन के स्तर को कम कर दिया है और इसकी परत में छेद कर दिया है। उन्होंने कहा कि इससे तापमान में वृद्धि हुई है। जलवायु परिवर्तन को महसूस किया जा रहा है। मोदी जी द्वारा शुरू किया गया अभियान इसका उपयुक्त जवाब है।

गृह मंत्री ने कहा कि देश के सबसे स्वच्छ शहर इंदौर में 51 लाख पौधे लगाए जाएंगे। शाह ने सोशल मीडिया मंच 'एक्स' पर सुबह में कहा कि आज एक विशेष दिन है, जब इंदौरवासी 11 लाख पौधे लगाकर विश्व कीर्तिमान बनाने जा रहे हैं। प्रधानमंत्री द्वारा शुरू किए गए 'एक पेड मां के नाम' अभियान के अंतर्गत वह भी आज इंदौर (मध्य प्रदेश) के रेवती रेंज के बीएसएफ परिसर

ग्राहक को 50 लाख रुपए का मुआवजा दें

बीएमडब्लू को शीर्ष अदालत का निर्देश

नई दिल्ली, 14 जुलाई (भाषा)

सप्रीम कोर्ट ने लग्जरी कार निर्माता कंपनी बीएमडब्ल्यू इंडिया प्राइवेट



वाली कार की आपूर्ति करने पर, एक ग्राहक को 50 लाख रुपए का मुआवजा देने का निर्देश दिया है। प्रधान न्यायाधीश डीवाई चंद्रचूड़, न्यायमूर्ति जेबी पारदीवाला और न्यायमुर्ति मनोज मिश्रा की पीठ ने

तेलंगाना हाई कोर्ट के उस आदेश को खारिज कर दिया, जिसमें प्रमुख कार निर्माता कंपनी के खिलाफ अभियोजन को रद्द कर दिया गया था और कंपनी को

दोषपुर्ण वाहन के स्थान पर शिकायतकर्ता को नया वाहन देने को कहा गया था। पीठ ने 10 जुलाई के अपने आदेश में कहा कि इस मामले के तथ्यों और परिस्थितियों को ध्यान में रखते हुए, हमारा विचार है कि निर्माता 'बीएमडब्लू इंडिया प्राइवेट लिमिटेड' को विवादित सभी दावों के पूर्ण और अंतिम निपटान में 50 लाख रुपए की राशि का भुगतान करने का निर्देश दिया जाना चाहिए। निर्माता को यह राशि 10 अगस्त 2024 या उससे पहले शिकायतकर्ता को देनी होगी। पीठ ने इस तथ्य पर गौर किया कि जून-जुलाई 2012 में ही कार निर्माता ने उच्च न्यायालय के आदेश के अनुपालन में पुराने वाहन को एक नए वाहन से बदलने की पेशकश की थी। पीठ ने कहा कि हालांकि, शिकायतकर्ता ने इस पर सहमति नहीं जताई।

झारखंड चुनाव से पहले झामुमो, कांग्रेस ने घोषणापत्र में किए थे 461 वादे, सब झूठ का पुलिंदा : शिवराज

रांची, 14 जुलाई (भाषा)।

केंद्रीय मंत्री शिवराज सिंह चौहान ने रविवार को आरोप लगाया कि झारखंड में पिछले विधानसभा चुनाव से पहले झामुमो और कांग्रेस ने अपने घोषणापत्र में कुल 461 वादे किए थे, लेकिन वे सभी झुठ का पुलिंदा थे।

चुनाव प्रभारी चौहान एक कार्यक्रम में हिस्सा लेने कहा कि राज्य में एक भी बेरोजगार युवा को अभी हुए कहा कि पर्यटन विकसित तो नहीं हुआ है, यहां आए थे। चौहान ने भाजपा मुख्यालय में तक इसका लाभ नहीं मिला है। चौहान ने कहा कि लेकिन खनन बड़े पैमाने पर हो रहा है।

संवाददाताओं से कहा कि झारखंड मुक्ति मोर्चा (झाममो) ने अपने घोषणापत्र में लोगों से 144 वादे किए थे, जबकि कांग्रेस ने 317 वादे किए थे। कुल मिलाकर गठबंधन ने 461 वादे किए थे, लेकिन वे सभी झुठ का पुलिंदा थे। उन्होंने कहा कि झामुमो ने अपने घोषणापत्र में लाखों नौकरियां और युवाओं को 5,000 से 7,000 रुपए का बजाय पर्यटन के माध्यम से झारखंड का विकास भारतीय जनता पार्टी (भाजपा) के झारखंड बेरोजगारी भत्ता देने का वादा किया था। उन्होंने करने का वादा किया था। चौहान ने कटाक्ष करते

इसी तरह, पार्टी ने महिलाओं को ऋग देने के लिए महिला बैंक और किसानों के लिए कृषक बैंक बनाने का वादा किया है। मैं गठबंधन सरकार से पूछना चाहता हूं कि राज्य में कितने महिला और कृषक बैंक स्थापित किए गए हैं। उन्होंने कहा कि सत्तारूढ सरकार ने खनन को बढ़ावा देने के

PRE OFFER ADVERTISEMENT IN ACCORDANCE WITH REGULATION 18(7) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILD PUBLIC ANNOUNCEMENT WITH RESPECT TO THE OPEN OFFER TO THE SHAREHOLDERS OF

VIKALP SECURITIES LIMITED

CIN: L68200UP1986PLC007727

(Regd. Office: 25/38 Karachi Khana, Kanpur, Uttar Pradesh, India, 208001) Tel No. +91 9336810132 | Website: www.vikalpsecurities.com | E-Mail: vikalpsecuritieslimited@gmail.com

Open offer for acquisition of up to 7,93,500 (Seven Lakh Ninety Three Thousand Five Hundred) fully paid-up equity shares of face value of ₹ 10.00 each ("Equity Shares"), representing 26.00% of the voting share capital of VIKALP SECURITIES LIMITED ("Target Company") from the public shareholders of the Target Company by Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) at an offer price of ₹ 25.00/- (Rupees Twenty Five Only), with an intension to acquire control over the Target Company, pursuant to and in compliance with Regulations 3(2) and applicable provisions of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, and subsequent amendments thereof (the "SEBI (SAST) Regulations") (the "Open Offer" or "Offer").

This advertisement ("Offer Opening Public Announcement") in accordance with Regulation 18(7) of the SEBI (SAST) Regulations and Corrigendum to Detailed Public Statement is being issued by Interactive Financial Services Limited (The "Manager to the Offer") on behalf of Deepakbhai Patel (Acquirer No.1), Kamuben Patel (Acquirer No.2) and Priyam Shah (PAC) in respect of the open offer to the Equity Shareholders of Vikalp Securities Limited (hereinafter referred as the "Target Company"). This Pre Offer Advertisement cum Corrigendum should be read in conjunction with the (a) Public Announcement Dated April 15, 2024 ("PA"); (b) Detailed Public Statement ("DPS") which was published in all editions of Financial Express (English and Gujarati), Jansatta (Hindi), Pratahkal (Marathi) (Maharashtra edition) and Aaj (Hindi) (Kanpur Edition) On April 23, 2024; (c) Draft Letter of Offer dated April 30, 2024 (DLOF); (d) Letter of Offer along with Form of Acceptance-Cum-Acknowledgement dated July 05, 2024 (LOF). This Advertisement cum Corrigendum is being published in all newspaper in which the DPS was published.

The capitalised terms used in this Pre-Offer Advertisement cum Corrigendum have the meaning assigned to them in the LOF, unless otherwise specified.

- The Offer Price is being ₹ 25.00/- (Rupees Twenty-Five Only) per Equity share of the Target Company, payable in cash in accordance with Regulation 9(1) of SEBI (SAST) Regulations. There has been no revision in the Offer Price. The Committee of the Independent Directors of the Target Company ("IDC") published its recommendations on the Offer on July 11, 2024 in the same newspapers
- where the DPS was published. Based on the review, IDC Members believe that the Offer is fair and reasonable in line with the SEBI (SAST) Regulations, 2011. The offer is not a competing offer in terms of the Regulation 20 of SEBI (SAST) Regulations, 2011. There was no competing offer to the Offer and the last date for making
- such competing offer has expired. The offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of SEBI (SAST) Regulations, 2011. The dispatch of the Letter of Offer to all the Public Shareholders of the Target Company holding Equity Share on the Identified Date i.e. July 02, 2024 has been completed through Registered post on July 09, 2024 and E-mail on July 09, 2024. The Identified Date was relevant only for the purpose of determining the Public Shareholders as on such date to whom the Letter of Offer was to be sent. It is clarified that all the Holders (registered or unregistered) of Equity Shares (except the Acquirers, PAC and
- Promoters) are eligible to participate in the Offer any time during the Tendering Period. Please note that a copy of Letter of Offer (including Form of Acceptance cum acknowledgement along with Form SH-4 Securities Transfer Form) is also available on website of SEBI at (www.sebi.gov.in). Registered/unregistered shareholders if they may also apply on the form of acceptance download from the SEBI website. Further in case of non-receipt/non-availability of the Form of Acceptance cum acknowledgment, the application can be made on plain paper along with the following details and to be sent to Registrar to the offer: Name, address, number of Equity Shares held, client ID number, DP name, DP ID number, number of Equity Shares tendered and other relevant documents as mentioned in Point 8.1.15 and 8.1.16 of the LoF.
- The Procedure for tendering Equity Shares in the Offer are as below: In case the shares are held in physical form:
- Public Shareholders holding Equity Shares in physical form may participate in the Open Offer through their respective Selling Broker by providing the relevant information and documents as mentioned in paragraph 8.1.16 (page 26) of the LoF.
- In case the shares are held in demat form
- Public Shareholders who desire to tender their Equity Shares in the electronic / dematerialized form under the Offer would have to do so through their respective Selling Brokers by giving the details of Equity Shares they intend to tender under the Offer and as per the procedure specified in paragraph 8.1.15 (page 26) of the LoF. Public Shareholders can send/deliver the Form of Acceptance cum acknowledgement duly signed along with all the relevant documents at registered office of the Registrar (Bigshare Services Private Limited) at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093, Maharashtra, India. during the working hours on or before the date of closure of the Tendering period in accordance with the procedure as set out in Letter of Offer. For further details, the Public Shareholders are requested to refer to Part 8 titled "Procedure for Acceptance and Settlement" on page 24 of the LoF.
- In accordance with Regulation 16(1) of the SEBI (SAST) Regulations, 2011 the draft Letter of Offer was filed to SEBI on April 30, 2024. The Final Observations received from SEBI dated June 28, 2024 bearing reference no SEBI/HO/CFD/CFD-RAC-DCR1/P/OW/2024/21368/1 in terms of Regulation 16(4) of the SEBI (SAST) Regulation.
- Material updates since the date of the Public Announcement:
- There are no material updates in relation to this open offer since the date of Public Announcement
- As on the date of the Letter of Offer, to the best of the knowledge and belief of the Acquirers and PAC, there are no statutory or other approvals required to acquire the Equity Shares by the Acquirers along with the PAC validly tendered pursuant to this Open Offer. However, in case of any statutory approvals are required or become applicable prior to completion of the Offer, the Offer would be subject to the receipt of such statutory approvals.

Revised Schedule of Activity is as follow:

A LATE CALL	Tentat	ive Schedule	Revis	sed Schedule
Activity	Day*	Date*	Day	Date
Date of Public Announcement	Monday	April 15, 2024	Monday	April 15, 2024
Date of publishing of Detailed Public Statement	Tuesday	April 23, 2024	Tuesday	April 23, 2024
Last date of filing Draft Letter of Offer with SEBI	Tuesday	April 30, 2024	Tuesday	April 30, 2024
Last date for public announcement for competing offer(s)	Wednesday	May 15, 2024	Wednesday	May 15, 2024
Last date for receipt of comments from SEBI on the Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager)	Wednesday	May 22, 2024	Friday	June 28, 2024
dentified Date	Monday	May 27, 2024	Tuesday	July 2, 2024
Date by which Letter of Offer to be dispatched to the Shareholders	Monday	June 3, 2024	Tuesday	July 9, 2024
Last date for upward revision of the Offer Price and/or the Offer Size	Friday	June 7, 2024	Monday	July 15, 2024
Last date by which the committee of Independent Directors of the Target Company shall give its recommendations	Thursday	June 6, 2024	Friday	July 12, 2024
Advertisement of schedule of activities for Open Offer, status of statutory and other approvals in newspapers and sending to SEBI, Stock Exchanges and Target Company at its registered office	Friday	June 7, 2024	Monday	July 15, 2024
Date of Commencement of Tendering Period (Offer Opening Date)	Monday	June 10, 2024	Tuesday	July 16, 2024
Date of Expiration of Tendering Period (Offer Closing Date)	Monday	June 24, 2024	Tuesday	July 30, 2024
Last date of communicating of rejection / acceptance and payment of consideration for accepted tenders / return of unaccepted shares	Monday	July 8, 2024	Tuesday	August 13, 2024
ssue of post offer advertisement	Monday	July 1, 2024	Tuesday	August 6, 2024
Last date for filing of final report with SEBI	Monday	July 15, 2024	Wednesday	August 21, 2024

10. Other Information:

- The Acquirers and PAC accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum and also for the fulfillment of their
- obligations laid down in the SEBI SAST Regulations. A copy of this Offer Opening Public Announcement cum Corrigendum shall also be available on the SEBI website at www.sebi.gov.in.

ISSUED BY THE MANAGER TO THE OFFER:

INTERACTIVE FINANCIAL SERVICES LIMITED

Address: 508, Fifth Floor, Priviera, Nehru Nagar, Manekbag, Ahmedabad - 380015, Gujarat, India Tel No.: +079 49088019 | Mob.: +91-9898055647 | Web Site: www.ifinservices.in | Email: mbd@ifinservices.in

Contact Person: Ms. Jaini Jain SEBI Reg No: INM000012856

FOR AND ON BEHALF OF ACQUIRERS AND THE PAC: Deepakbhai Patel (Acquirer No. 1), Kamuben Patel (Acquirer No. 2) and Priyam Shah (PAC) Place: Ahmedabad Date: July 15, 2024

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai. On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement, Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19. 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

> Registered Office: 239, Bagad Gani, Nagpur - 440008, Maharashtra, India Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com

Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares. which opened for subscription on Thursday, 13th June, 2024 and closed on Friday, 28th June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24th June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break -up of valid applications received through ASBA (after Technical Rejections) is given below:

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Information regarding applications received:

Category		tions Received	101	ity Shares Applied for	8	Ec	uity Shares Allotted	
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%

7.71.02.981.25 100.00% 1,246 100.00% 1,23,36,477 50,90,056 Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demand accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and

July 11, 2024 respectively. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE **Bigshare Services Private Limited**

Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: +91 22-62638200.

Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Suraj Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Nakoda Group of Industries Limited

On Behalf of the Board of Directors Mr. Jayesh Choudhary Whole Time Director

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

Date: July 12, 2024

Place: Nagpur, Maharashtra

देश की संस्कृति को एकजुट करेगी राष्ट्रीय शिक्षा नीति

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने रविवार को मध्य प्रदेश के सभी 55 जिलों के लिए 'पीएम कालेज आफ एक्सीलेंस' का आनलाइन माध्यम से उद्घाटन किया। उन्होंने 2047 तक भारत को विकसित देश बनाने के लक्षय के बीच नई शिक्षा नीति लाने में प्रधानमंत्री मोदी की दुरदर्शिता की सराहना की।

मुख्य कार्यक्रम इंदौर के अटल बिहारी वाजपेयी शासकीय कला एवं वाणिज्य महाविद्यालय में हुआ, जिसे 'पीएम कालेज आफ एक्सीलेंस' के रूप में विकसित किया गया है। शाह ने अन्य राज्यों से पहले राष्ट्रीय शिक्षा नीति लागु करने के लिए मध्य प्रदेश की प्रशंसा की। उन्होंने कहा कि प्रधानमंत्री मोदी ने 2047 तक भारत को एक विकसित राष्ट्र बनाने का लक्ष्य रखा है, जब देश स्वतंत्रता की 100वीं वर्षगांठ मनाएगा। इसमें राष्टीय शिक्षा नीति की अहम भूमिका होगी। विकसित राष्ट्र बनने के लिए शिक्षा की नींव मजबूत करनी होगी और प्रधानमंत्री मोदी ने अगले 25 वर्षों की जरूरतों को पुरा करने वाली राष्ट्रीय शिक्षा नीति लाकर दूरदर्शिता का परिचय दिया है।

गृह मंत्री ने कहा कि राष्ट्रीय शिक्षा नीति न केवल हमारे छात्रों को दुनिया के लोगों के बराबर खड़ा करेगा, बल्कि देश की संस्कृति को भी एकजुट



करेगा। यह मात्रा पर नहीं, बल्कि गुणवत्ता पर केंद्रित है और छात्रों को अलग तरीके से सोचने का अवसर प्रदान करता है। उन्होंने छात्रों के लाभ के लिए हिंदी में मेडिकल और इंजीनियरिंग पाठ्यक्रम शरू करने के लिए भी मध्य प्रदेश की प्रशंसा की। इस अवसर पर मध्य प्रदेश के मुख्यमंत्री मोहन यादव, राज्य के उच्च शिक्षा मंत्री इंदर सिंह परमार सहित अन्य लोग मौजूद थे। यादव ने कहा कि इन कालेज की स्थापना 450 करोड़ रुपए से अधिक की लागत से की गई है। अधिकारियों के अनुसार, इन कालेजों में सभी पाठ्यक्रम नई शिक्षा नीति के अनुसार पेश किए जाएंगे और वे रोजगारोन्मुखी शिक्षा प्रदान करेंगे।

'जलवायु परिवर्तन को उचित जवाब है एक पेड़ मां के नाम अभियान'

जनसत्ता ब्यूरो नई दिल्ली, 14 जुलाई।

केंद्रीय गृह मंत्री अमित शाह ने मध्य प्रदेश के इंदौर में रविवार को उस अभियान में हिस्सा लिया, जिसका मकसद एक ही दिन में 11 लाख पौधे लगाने का विश्व कीर्तिमान बनाना है। गृह मंत्री शाह ने कहा कि प्रधानमंत्री मोदी द्वारा शुरू किया गया 'एक पेड़ मां के नाम' अभियान जलवायु परिवर्तन की चुनौतियों का उपयुक्त जवाब है।

विश्व पर्यावरण दिवस पर पांच जन को मोदी ने 'एक पेड मां के नाम' अभियान की शुरुआत की थी। इसके तहत देशभर में लगभग 140 करोड़ पौधे लगाए जाएंगे, जिनमें मध्य प्रदेश में 5.5 करोड़ पौधे लगाए जाएंगे। शाह ने कहा कि विकास हो रहा है और हम सुविधाएं बढ़ा रहे हैं। मोदी जी ने हमें पीछे देखने और आने वाली पीढी के लिए भी काम करने को कहा है। पर्यावरण की चिंता सिर्फ देश के लिए

ही नहीं, बल्कि हर जगह अहम हो गई है। कार्बन डाइआक्साइड और मोनोआक्साइड ने ओजोन के स्तर को कम कर दिया है और इसकी परत में छेद कर दिया है। उन्होंने कहा कि इससे तापमान में वृद्धि हुई है। जलवायु परिवर्तन को महसूस किया जा रहा है। मोदी जी द्वारा शुरू किया गया अभियान इसका उपयुक्त जवाब है।

गृह मंत्री ने कहा कि देश के सबसे स्वच्छ शहर इंदौर में 51 लाख पौधे लगाए जाएंगे। शाह ने सोशल मीडिया मंच 'एक्स' पर सुबह में कहा कि आज एक विशेष दिन है, जब इंदौरवासी 11 लाख पौधे लगाकर विश्व कीर्तिमान बनाने जा रहे हैं। प्रधानमंत्री द्वारा शुरू किए गए 'एक पेड़ मां के नाम' अभियान के अंतर्गत वह भी आज इंदौर (मध्य प्रदेश) के रेवती रेंज के बीएसएफ परिसर में पौधे लगाएंगे। शाह ने कहा कि पर्यावरण संरक्षण मोदी सरकार की सबसे बडी प्राथमिकताओं में से एक रहा है और वृक्षारोपण को सरकार ने जन-जन की चेतना का विषय बनाया है।

पंद्रह हजार तीर्थयात्रियों ने अमरनाथ मंदिर में दर्शन किए, कुल संख्या तीन लाख के पार

जम्मू, 14 जुलाई (भाषा)।

दक्षिण कश्मीर में रविवार को करीब 15,000 श्रद्धालुओं ने प्राकृतिक रूप से बने बर्फ के शिवलिंग के दर्शन किए, जिसके साथ ही अमरनाथ गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या तीन लाख के आंकड़े को पार कर गई। अधिकारियों ने यह जानकारी दी।

16वें दिन रविवार को 14,974 तीर्थयात्रियों ने यात्रा की और बाबा भोलेनाथ के दर्शन किए। 3,880 मीटर की ऊंचाई पर पवित्र गुफा मंदिर में दर्शन करने वाले तीर्थयात्रियों की संख्या 3,09,957 तक पहुंच गई है।



विदा दिनांक 15.07.2024 को पूर्वान्ह 11:00 बजे से दिनांक 06.08.2024 को अपरान्ह 5:00 बजे तब पत्नींड की जा सकती है, प्राप्त ई-निविदा को दिनांक 07.08.2024 को पूर्वोन्ह 11.00 बजे या इसवे ध्वात खोला जायेगा। निविदादाताओं हारा अपलोड किये गये समस्त शपध प्रपत्रों की मूल प्रतियाँ के पंजीकृत डाळ अथवा व्यक्तिगत रूप से दिनांक 06.08.2024 की साथ 5.00 बजे तळ कार्यालय में प्राप्त कराना अनिवार्य है अन्यथा निविदा को Consider नहीं किया जायेगा। निविदा सम्बन्धी विस्तृत जानकारी website: www.onlineupsida.com पर स्थापित ई-लिक यूपीएलसी की website: http://etender.up.nic.in.पर देखी जा सकती है।

वरिष्ठ प्रबन्धक (सिविल), निर्माण खण्ड-पंचम, आगरा

हरिद्वार में यात्रियों से भरी बस पुल से गिरी, 20 यात्री घायल

जनसत्ता संवाददाता हरिद्वार, 14 जुलाई।

हरिद्वार में देहरादुन हरिद्वार राष्ट्रीय राजमार्ग पर यात्रियों से भरी एक बस अनियंत्रित होकर पुल से नीचे जा गिरी।

बताया जा रहा है कि हादसे के वक्त बस में कई यात्री सवार थे, जिन्हें चोटें आई हैं।

राजमार्ग में पुल से नीचे गिर गई। हादसे की सुचना मिलते ही सीपीय, यातायात पुलिस और काम शरू किया। एंबलेंस की मदद से घायलों और हादसे की जांच की जा रही है।

उत्तर प्रदेश रोडवेज की बस देहरादून से को जिला अस्पताल भेजा गया है। बस में दो मुरादाबाद जा रही थी। दीनदयाल पार्किंग के दर्जन से अधिक यात्री सवार थे जिनमें से पास अचानक बस अनियंत्रित होकर राष्ट्रीय करीब 20 यात्रियों को चोटें आई हैं । अभी तक किसी यात्री के हताहत होने की खबर नहीं है और सभी यात्रियों का जिला अस्पताल में स्थानीय पुलिस के जवान मौके पर पहुंचे और इलाज चल रहा है। शहर कोतवाल के कुंदन स्थानीय लोगों के सहयोग से राहत बचाव का सिंह राणा और अन्य अधिकारी मौके पर हैं

बीएमडब्लू को शीर्ष अदालत का निर्देश

ग्राहक को 50 लाख रुपए का मुआवजा दें

नई दिल्ली, 14 जुलाई (भाषा)।

सुप्रीम कोर्ट ने लग्जरी कार निर्माता कंपनी बीएमडब्ल्यू इंडिया प्राइवेट लिमिटेड को 2009 में विनिर्माण संबंधी गड़बड़ी वाली कार की आपूर्ति करने पर, एक ग्राहक को

50 लाख रुपए का मुआवजा देने का निर्देश दिया है।



निर्माता कंपनी के खिलाफ अभियोजन को रद्द कर दिया गया था और कंपनी को दोषपूर्ण वाहन के स्थान पर शिकायतकर्ता को नया वाहन देने को कहा गया था। पीठ ने 10 जुलाई के अपने आदेश में कहा कि इस मामले के तथ्यों और परिस्थितियों को ध्यान में रखते हुए, हमारा विचार है कि निर्माता 'बीएमडब्लु इंडिया प्राइवेट लिमिटेड' को विवादित सभी दावों के पूर्ण और अंतिम निपटान में 50 लाख

रुपए की राशि का भूगतान करने का निर्देश दिया जाना चाहिए। निर्माता को

यह राशि 10 अगस्त 2024 या उससे पहले शिकायतकर्ता को देनी होगी। पीठ ने इस तथ्य पर गौर किया कि जून-जुलाई 2012 में ही कार निर्माता ने उच्च न्यायालय के आदेश के अनुपालन में पुराने वाहन को एक नए वाहन से बदलने की पेशकश की थी। पीठ ने कहा कि हालांकि, शिकायतकर्ता ने इस पर सहमति नहीं जताई। अगर शिकायतकर्ता ने वाहन का इस्तेमाल किया होता, तो आज की तारीख तक उसका मृल्य कम हो गया होता। सुनवाई के दौरान उसे बताया गया कि शिकायतकर्ता ने पुराना वाहन कार डीलर को लौटा दिया था। शिकायतकर्ता ने 25 सितंबर 2009 को 'बीएमडब्लू 7 सीरीज' कार खरीदी थी, जिसमें कुछ ही दिन बाद खराबी आने लगी।

प्रपत्र ए सार्वजनिक घोषणा

भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

3	गॅलमाइटी एडवरटाइजिंग प्रा	इवेट लिमिटेड के लेनदारों के ध्यानार्थ
		धित विवरण
1.	कार्पोरेट देनदार का नाम	ऑलमाइटी एडवरटाइजिंग प्राइवेट लिमिटेड
2.	कार्पोरेट देनदार के निगमन की तिथि	06 मार्च, 2009
3.	प्राधिकरण जिसके अधीन कार्पोरेट देनदार निगमित / पंजीकृत है	रजिस्ट्रार ऑफ कम्पनीज-दिल्ली
4.	कार्पोरेट देनदार की कार्पोरेट धहचान संख्या / सीमित दायित्व पहचान संख्या	U74900DL2009PTC188244
5.	कार्पोरेट देनदार के पंजीकृत कार्यालय तथा प्रधान कार्यालय (यदि कोई) का पता	दूसरी मंजिल, ई—172, मरिजद मोठ, ग्रेटर केलाश॥, दक्षिण दिल्ली, नई दिल्ली—110048
ô.	कार्पोरेट देनदार के संबंध में ऋण शोध अक्षमता आरंभन तिथि	01 जुलाई 2024 हालोंकि, 12 जुलाई, 2024 को आदेश की प्रति के साथआईआरपी को इसकी सूचना दे दी गई थी
7.	ऋण शोच अक्षमता समाधान प्रक्रिया के समापन की धूर्वानुमानित तिथि	28 दिसंबर, 2024 (दिवालियापन प्रारंभ तिथि से 180 दिन जो 01 जुलाई 2024 है)
8.	अंतरिम समाधान प्रोफेशनल के रूप में कार्यरत ऋण शोध अक्षमता प्रोफेशनल का नाम और रजिस्ट्रेशन नम्बर	मनसिज आर्य पंजी. सं:IBBI/IPA-002/IP-N00907/2019-2020/12939 एएफए: 03 दिसंबर, 2024 तक वैध
9	अंतरिम समाधान प्रोफेशनल का पता और ई–मेल, जैसा कि बोर्ड में पंजीबद्ध है	बी—182, सूरजमल विहार, पूर्वी दिल्ली, सनालन धर्म मंदिर के पास, दिल्ली—110092 ई.मेल : pcsmansij@gmail.com
10	अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई—मेल	बी—182, सूरजमल विहार, पूर्वी दिल्ली, रानातन धर्म मंदिर के पारा, दिल्ली—110092 ई मेल : cirpalmighty@gmail.com
11.	दावा प्रस्तुत करने हेतु अंतिम तिथि	26 जुलाई, 2024
12	अंतरिम समाधान प्रोफेशनल द्वाराधारा 21 की 4 उप–धारा (6क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणिया, यदि कोई	आज तक आईआरपी के पास उपलब्ध जानकारी के अनुसार लागू नहीं
13.	किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के रूप में कार्य करने हेतु चिहिनत ऋण शोध अध्यता प्रोफेशनल वो नाम (प्रत्येक श्रेणी के लिए तीन नाम)	आज तक आईआरपी के पास उपलब्ध जानकारी के अनुसार लागू नहीं
14	(क) संबंधित प्रयत्र और (ख) अधिकृत प्रतिनिधियों का विवरण यहां उपलब्ध हैं:	(क) येयलिंगः https://ibbi.gov.in/home/downloads (ख) आज तक आईआरपी के पास उपलब्ध जानकारी के अनुसार लागू नहीं
***	marin marin di cardi di De amello accordi	(NO sufference à filtrate de prient agre et afference)

जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण ने दिनांक 01 जुलाई, 2024 को ऑलगाइटी **रहवरटाइजिंग प्राइवेट लिमिटेड** के विरुद्ध कार्परिट ऋण शोध अक्षमता प्रक्रिया आरंग करने का आदेश दिया है ।

बॉलमाइटी **एडवरटाइजिंग प्राइवेट लिमिटेड** के लेनदारों से एतदहारा अपने दावों का प्रमाण 26 जुलाई 2024 की अथवा पूर्व अतरिम समाधान प्रोफेशनल के समक्ष ऊपर आइटम 10 के समझ वर्णित पते पर प्रस्तृत करने की मांग

वैत्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों द्वारा प्रस्तुत करना होगा । अन्य सभी लेनदार ।पने दावों का प्रमाण व्यक्तिगत रूप से, ठाक द्वारा अथवा इलेक्ट्रोंनिक साधनों प्रस्तुत कर सकते हैं । प्रविष्टि संख्या 12 के सामने सुधीबद्ध किसी वर्ग से संबंधित एक वित्तीय लेनदार को, फॉर्म सीए में वर्ग [वर्ग निर्दिष्ट

करों के अधिकत प्रतिनिधि के रूप में कार्य करने के लिए प्रविष्टि संख्या 13 के सामने सुवीयद्व तीन दिवालियाप रेशेयरों में से अपने अधिकृत प्रतिनिधि की पसंद का संकेत देना होगा – लागू नहीं दावे के कर्जी अधवा श्वामक प्रमाण की प्रस्तृति दश्रनीय होगी।

दिनाक: 14.07.2024 अंतरिम समाधान प्रोफेशनल,ऑलमाइटी एखवरटाइजिंग प्राइवेट लिमिटेर स्थानः नई दिल्ली पंजीकरण सं::IBBI/IPA-002/IP-N00907/2019-2020/12939

आग लगने से हंदवाड़ा में सात घर जले

श्रीनगर, 14 जुलाई (भाषा)।

जम्मू-कश्मीर के कुपवाड़ा जिले के हंदवाड़ा इलाके में आग लगने से एक व्यक्ति घायल हो गया और कम से कम सात घर जल गए। अधिकारियों ने बताया कि हंदवाड़ा के रजवार क्षेत्र में शनिवार देर रात लगी आग तेजी से आसपास के घरों में फैल गई।पुलिस, सेना और स्थानीय लोगों की सहायता से अग्निशमन और आपातकालीन कर्मियों ने आग बुझाने की कोशिश की। कर्मियों को आग बुझाने में काफी मशक्कत करनी पड़ी। आग्निकांड में सात घर और दो गोशाला जल गईं जबकि आग में जलकर सात गाय भी मर गईं। आग बुझाने में एक व्यक्ति घायल हो गया।

चाल के पांच कमरों के ढह जाने से तीन महिलाएं घायल

मुंबई, 14 जुलाई (भाषा)।

मुंबई के कुर्ला इलाके में रविवार दोपहर एक चाल में पांच कमरे ढह जाने से तीन महिलाएं घायल हो गईं।

अग्निशमन विभाग के एक अधिकारी ने बताया कि यह हादसा करीब दो बजे अंधेरी-कुर्ला मार्ग पर राधा नगर चाल में हुआ। इस हादसे में आफरीन शेख (25), रासिका नादर (35) और एक्सटर नादर (67) घायल हो गईं।

APRIGLOBAL कैप्री ग्लोबल कैपिटल लिमिटेड पंजीकृत एवं निगमित कार्यालय : 502, टॉवर—ए, पेनिन्सुला बिजनेस पार्क, सेनापति बापत मार्ग, लोवर परेल, मुंबई—400013, परिनंडल कार्यालय : 9बी, द्वितीय तल, पूसा रोड, नई दिल्ली—110060

मान सूचना 13(2) के अंतर्गत। अधोहस्ताक्षरकर्ता, वित्तीय परिसंपत्तियों के प्रतिमृतिकरण एवं पुनर्निर्माण तथा प्रतिमृति हित प्रवर्तन अधिनियम 2002 (उक्त अधिनियम) के अंतर्गत कैप्री ग्लोबर कैंपिटल लिमिटेड (सीजीसीएल) के प्राधिकृत अधिकारी हैं। प्रतिभृति हित (प्रवर्तन) नियमावली 2002 के नियम 3 के साथ पठित उक्त अधिनियम की धारा 13(12) के अंतर्गत प्रय शक्तियों के प्रयोगांतर्गत, प्राधिकृत अधिकारी ने उक्त अधिनियम की धारा 13(2) के अंतर्गत मांग सूचनायें निर्गत की हैं, जिनमें निम्न वर्णित ऋणकर्ता(ओं) ("उक्त ऋणकर्ता(ओं को उन्हें निर्मत संबंधित मांग सूचना(ओं) में अंकित राशियों का, जो नीचे भी दी गई हैं, प्रतिमृगतान करने को कहा गया था। उपरोक्त के संबंध में, एतदहारा उक्त ऋणकर्ता(अ को एक बार पुनः सूचित किया जाता है कि वे इस सूचना के प्रकाशन से 60 दिवसों के अंदर उक्त ऋणकर्ता(ऑ) द्वारा निष्पादित अन्य प्रलेखों / आलेखों, यदि कोई हों, साध पठित ऋणानुबंध के अंतर्गत मुगतानयोग्य, यहां इसमें निम्नांकित राशियों का निम्नांकित तिथि(याँ) से लेकर के भुगतान तथा / अथवा वसुलीकरण की तिथि तक राशियाँ आकलित भावी लागूयोग्य ब्याज के साथ सीजीसीएल को मुगतान कर दें। ऋण के नियत प्रतिमृगतान की प्रतिभृति के रूप में निम्नलिखित परिसंपत्तियाँ को उक्त ऋणकर्ता(अं

क्र. सं.	ऋणकर्ता(ओं) / गारंटर(रों) के नाम	मांग सूचना तिथि एवं राशि	प्रतिभूत परिसंपत्ति (अचल संपत्ति) का विवरण
1.	(ऋण खाता संख्या LNMEFRD000084174 (पुराना) 80400005597686 (नया) LNMEP11000122078 (पुराना) 80300005721440 (नया) (ओखला शाखा) हरप्रीत (उघारकर्ता) श्रीमती करमजीत कौर, सुश्री पिंकी नेगी (सह—उघारकर्ता)	₹. 5058644	प्लॉट नं. 32 धारक भूमि एवं भवन वाली संपत्ति के समस्त भाग तथा अंश, क्षेत्रफल 160 वर्ग गज, खसरा नं. 30, किला नं. 16/1 (2-18), मस्ट. नं. 31, किला नं. 20 (8-0) में से, गांव डबुआ, तहसील बङखल, जिला फरीदाबाद, हरियाणा - 121001 में स्थित निम्नानुसार परिसीमित है : पूर्व- अन्य की संपत्ति, पश्चिम- अन्य की संपत्ति, उत्तर- सड़क 15 फुट, दक्षिण- सड़क 11 फुट।
2	(ऋण खाता संख्या LNMEAHE000095478 (पुराना) 80300005526120 (नया) (अहमदाबाद शाखा) परेश जितेंद्रभाई पटेल (उधारकर्ता) श्रीमती पूनमबेन परेशभाई पटेल (सह-उधारकर्ता)	₹. 3163491	दुकान संख्या 122 घारक संपत्ति के समस्त वह भाग तथा अंश, जो ब्लॉक—डी, प्रथम तल पर, लगमग 494 वर्ग फुट, अर्थात् 45.89 वर्ग मीटर (अधि निर्मित) निर्माण क्षेत्र और अविभाजित हिस्सा 21.37 वर्ग मीटर का, शुक्रन एवेन्यू के नाम से विदित्त स्कीम में, कलोल, तालुका कलोल, जिला गांधीनगर, गुजरात—382721 के पंजीकरण उप—जिले में सर्वे संख्या 1008, एफपी संख्या 191, टीपीएस संख्या 05 (कलोल — ओला — बोरिसाना) वाली मूमि के रूप में विद्यमान उसमें स्थित तथा निम्नानुसार सीमाबद्ध है: पूर्व— दुकान संख्या 121, पश्चिम— दुकान संख्या 123, उत्तर— उपमार्ग, दक्षिण— पीछे की ओर।

अधिनियम की चारा 13(4) तथा लागूयोग्य नियमावली के अंतर्गत उपरोक्त प्रतिभूत परिसंपत्तियों के समक्ष कार्रवाई करेगी। उक्त ऋणकर्ताओं को अधिनियम के अंतर्गत प्रतिबंधि किया जाता है कि वे उपर्युक्त परिसंपत्तियों का सीजीसीएल की पूर्व लिखित सहमति के बिना विक्रय, पट्टा के माध्यम से अथवा अन्यथा हस्तांतरण नहीं कर सकेंगे। कोई र व्यक्ति जो उक्त अधिनियम के प्रावधानों अथवा उसके अंतर्गत विरचित नियमावली का उल्लंधन करता है अथवा उल्लंधन के लिये दुम्प्रेरित करता है उसे अधिनियम के अंतर्ग उपलब्धानुसार कारावास दंड तथा / अथवा अर्थदंड दिया जायेगा। स्थान : फरीदाबाद / गांधी नगर, दिनांक : 15-07-2024 हस्ता. /- (प्राधिकृत अधिकारी) कृते कैप्री ग्लोबल कैपिटल लिमिटेड (सीजीसीएल)

शिवालिक स्मॉल फाइनेंस बैंक लिभिटेड पंजीकृत कार्यालय : 501, सॉलकन ऑरम, जसोला जनपद केन्द्र, नई दिल्ली-110025 सीआईएन : यूह्ड900डीएल2020पीएलसी366027

शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड के निम्नलिखित ऋणकर्ताओं को एतद्द्वारा सूचित किया जाता है कि उनके द्वारा बैंक से प्राप्त किए गए स्वर्ण ऋण ऋणानेक जो हैं वे बैंक द्वारा निर्गत व्यक्तिगत सूचनाओं सहित अनेक मांगों एवं सूचनाओं के बाद भी उनके द्वारा समायोजित नहीं किए गए हैं। समस्त ऋणकर्ताओं को एतदद्वारा सूचित किया जाता है कि बैंक के पास प्रतिभूति के रूप में रखे गए स्वर्णाभूषणों की नीलामी करने का निर्णय लिया गया है तथा तद्नुसार 29-07-2024 को अप. 03.00 बजे उन शाखा परिसरों में नीलामी की तिथि के रूप में निर्धारित किया गया है जहां से ऋण प्राप्त किया गया था / किए गए थे। ऋणकर्ताओं सहित समस्त सर्वसाधारण, खाताधारक और जनसाधारण नीलामी के नियमों एवं शर्तों के अनुसार इस नीलामी में प्रतिमागिता कर सकते हैं।

नीलामी सुचना

शाखा	खाता संख्या	खाताघारक का नाम	पिता / पति-पत्नी का नाम	पता	खाता खोलने की तिथि	पेऑफ	
गाजियाबाद	101542511782	सलिग राम	पुत्र भगत राम	26/1, यूपी महल, भगत राम, धनगर ग्राम, 166/1, शिमला, धनगर पोस्ट, धनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	05/06/2023	49940.28	
गाजियाबाद	101542512237	सलिग राम	पुत्र भगत राम	26/1, यूपी महल, भगत राम, धनगर ग्राम, 166/1, शिमला, धनगर पोस्ट, धनगर पोस्ट शिमला, हिमाचल प्रदेश 171210	04/09/2023	44356.45	

नीलामी तिथि 29-07-2024 को अप. 03.00 बजे है बैंक के पास बिना कोई पूर्व सूचना दिये नीलामी से किसी खाता को समाप्त करने अथवा नीलामी निरस्त करने का अधिकार सुरक्षित है।

प्राधिकृत अधिकारी, शिवालिक स्मॉल फाइनेंस बैंक लिमिटेड

This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement for the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

(CIN- L15510MH2013PLC249458)

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19, 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06, 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India

Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP OF INDUSTRIES LIMITED ("NGIL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. 25 PER EQUITY SHARE (INCLUDING PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THE ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30" MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 151 OF THIS LETTER OF OFFER.

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares. which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24" June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242.36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1 246	38.48.535	12 41 521	50.90.056

Information regarding applications received:

Category	Valid Applications Received		Equity Shares Applied for			Equity Shares Allotted		
	Number	%	Number	Value (In Rs.)	%	Number	Value (In Rs.)	%
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42,46%
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%
Total	1,246	100.00%	1,23,36,477	7,71,02,981.25	100.00%	50,90,056	3,18,12,850	100.00%

Intimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08" July, 2024. The credit of Equity Shares in dematerialized form to respective demat accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 takhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICDR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the intents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The

Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF. THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS

PROSPECTS OF THE COMPANY.

Date: July 12, 2024

Place: Nagpur, Maharashtra

REGISTRAR TO THE ISSUE **Bigshare Services Private Limited**

Office No S6-2, 6" Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai- 400093. Tel No.: +91 22-62638200.

Website: www.bigshareonline.com

E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com

Contact Person: Mr. Surai Gupta SEBI Registration No: INR000001385

Investors may contact the Registrar to the Issue or the Company for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

For Nakoda Group of Industries Limited

Lucknow

On Behalf of the Board of Directors Mr. Jayesh Choudhary Whole Time Director

DIN: 02426233

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

क्राईम कॉर्नर

एमडी बाळगणाऱ्या तिघांना अटक

नागपूर, दि. १४ जुलै : गुन्हे शाखा युनिट ४ च्या पथकाने गस्तीदरम्यान तीन तरुणांना एमडी पावडरसह अटक केली. निखिल दिलीप गायकवाड (३०) रा. सेनापतीनगर, कलीम सलीम शेख (३६) आणि करामत हसेन कमरुद्दिन अंसारी (२४) दोन्ही रा. रोशनबाग, खरबी अशी अटकेतील

शुक्रवारी रात्री ९.३० वाजताच्या सुमारास गुन्हे शाखेचे पथक वाठोडा ठाण्यांतर्गत गस्त घालत होते. आराधनानगर परिसरात तीन तरुण संशयास्पदरित्या द्वाकीने द्विपल सीट जाताना दिसले. त्यांना थांबवून विचारपूस केली असता ते घाबरले. पोलिसांनी संशयाच्या आधारावर त्यांची झडती घेतली असता ३ ग्रॅम ८०० मिलीग्रॅम एमडी पावडर मिळाले. तिघांनाही अटक करून त्यांच्या विरुद्ध एनडीपीएस ॲक्ट अंतर्गत गुन्हा नोंदविण्यात आला. पुढील चौकशीसाठी त्यांना वाठोडा पोलिसांच्या स्वाधिन करण्यात आले आहे. ही कारवाई पोनि रमेश ताले, पोउपनि अविनाश जायभाये, पोहवा सुनील ठवकर, रोशन तिवारी, पुरुषोत्तम काळमेघ, चेतन पाटील, देवेंद्र नवघरे आणि नरेंद्र बांते यांनी केली.

मंदिरात चोरी करणारा गजाआड

नागपूर, दि. १४ जुलै: पाचपावली परिसरातील एका मंदिरात चोरी करणाऱ्या आरोपीच्या पोलिसांनी मुसक्या आवळल्या आहेत. ताहिलसिंग उर्फ पप्पू लालसिंग रामगडिया (५६) रा. रमाईनगर, असे अटकेतील

गत गुरुवारी मध्यरात्रीच्या सुमारास अज्ञात आरोपीने वैशालीनगर परिसरातील संकट मोचन हनुमान मंदिराचे कुलूप तोडले. एक किलो तांब्याचा नागफनी चोरी करून पसार झाला. शुक्रवारी सकाळी ही घटना उघडकीस आली. पोलिसांनी सीसीटीव्ही फुटेंजच्या आधारावर पप्पूला अटक केली. चौकशीत त्याने गुन्हा कबूल केला. त्याच्याकडून चोरीचा

मजूर महिलेवर अत्याचार

नागपर, दि. १४ जुलै : निर्माणाधिन इमारतीत काम करणाऱ्या मजुर महिलेवर तिच्यासोबतच काम करणाऱ्या मजुराने लैंगिक अत्याचार केला. या प्रकरणी कपिलनगर पोलिसांनी पीडित २८ वर्षीय महिलेच्या तक्रारीवरून आरोपी मजुरावर लैंगिक अत्याचार आणि ॲट्रोसिटी ॲक्ट अंतर्गत गुन्हा नोंदविला आहे. घनश्याम प्रितीलाल पटले रा. यशोधरानगर, असे आरोपीचे

पीडित महिला खसाळा परिसरातील एका निर्माणाधिन इमारतीत काम करते आणि तेथेच राहते. घनश्यामही तिच्यासोबतच काम करतो. २५ जून रोजी महिलेला एकटे गाठून घनश्यामने तिच्यावर जबरीने लैंगिक अत्याचार केला. याबाबत वाच्यता केल्यास जीवे मारण्याची धमकी दिली. १ जुलै रोजी तो पीडितेच्या घरी आला. पुन्हा जबरीने तिच्यावर लैंगिक अत्याचार केला. अखेर हिंमत करून पीडितेने पतीला घटनेची माहिती दिली. दोघांनीही कपिलनगर पोलिस स्टेशन गाठून तक्रार दाखल केली. पोलिसांनी आरोपी घनश्यामचा शोध घेत आहेत

एमडी तस्कर गुन्हे शाखेच्या जाळ्यात

नागपूर, दि. १४ जुलै: गुन्हे शाखा युनिट १च्या पथकाने गस्तीदरम्यान एका तरुणाला द्वाकीवरून एमडी पावडरची तस्करी करताना अटक केली. वैभव उर्फ विभव विपीन गुप्ता (२७) रा. जयताळा असे आरोपीचे नाव आहे.

शनिवारी सार्यकाळी ५.३० वाजताच्या सुमारास गुन्हे शाखेचे पथक प्रतापनगर ठाण्यांतर्गत गस्त घालत होते. या दरम्यान माटे चौकात वैभव हा एमएच-३१/वही-५१**क्षर्आ**काच्या दुचाकीने संशयास्पदरित्या जाताना दिसला. त्याला थांबवून विचारपूस केली असता तो घाबरला. संशय बळावल्याने त्याची झडती घेतली असता लाल रंगाच्या पिशवित ३.७१ ग्रॅम एमडी पावडर आढळले. त्याच्या दुचाकीत पोलिसांना मोबाईल, ईलेक्ट्रीक वजन काटा ही मिळाला. पोलिसांनी त्याच्याजवळून एमडीसह ६८,१२० रुपयांचा माल जप्त केला. त्याच्याविरुद्ध एनडीपीएस ॲक्ट अंतर्गत गुन्हा नोंदवून पुढील चौकशीसाठी प्रतापनगर पोलिसांच्या स्वाधिन

सीसीटीव्ही फुटेजवरून सापडला चोरटा ४ गुन्हे उघडकीस

नागपूर, दि. १४ जुलै : नंदनवन ठाण्यांतर्गत निर्माणाधिन इमारतीत्न इलेक्ट्रीक फिटिंगचे साहित्य चोरी करणाऱ्या आरोपीला गुन्हे शाखा युनिट ३ च्या पथकाने अटक केली. सीसीटीव्ही फुटेजच्या माध्यमातून पथकाने आरोपीचा शोध लावला. चौकशीत त्याच्याकडून चार गुन्हे उघडकीस आले. योगेश उर्फ लक्की रमेश शाह (२५) रा. महाल, असे अटकेतील आरोपीचे नाव आहे. पोलिसांनी सुभाष श्यामसुंदर काबरा (६५) रा. सर्वोदय ब्लॉक मार्केट, गांधीबाग यांच्या तक्रारीवरून गुन्हा नोंदविला होता

वाठोडा लेआऊटच्या स्वराज विहार परिसरात काबरा यांच्या घराचे बांधकाम मुरू आहे. गत ११ जून रोजी त्यांच्या घराच्या बांधकामस्थळावरून इलेक्ट्रीक फिटिंगसाठी आणलेले वायर्स अज्ञात आरोपीने चोरून नेले. काबरा यांच्या तक्रारीवरून नंदनवन पोलिसांनी अज्ञात आरोपीवर गुन्हा दाखल केला. गुन्हे शाखा युनिट ३ चे पथकही या घटनेचा समांतर तपास करीत होते. तांत्रिक तपास आणि खबऱ्याकडून मिळालेल्या माहितीच्या आधारे लब्हीला ताब्यात घेतले. चौकशीत त्याने गुन्हा कबूल केला. त्याची सखोल चौकशी केली असता त्याने प्रतापनगर पोलिस ठाण्यांतर्गत वाहन चोरी केल्याचे सांगितले. तसेच शांतीनगरमध्ये चोरी व धंतोलीत दखापतीचा गुन्हा केल्याची माहिती दिली. पोलिसांनी त्याच्याकडून इलेक्ट्रीक वायरचे बंडल्स, दुचाकी असा २.१३ लाखांचा मुद्देमाल जप्त केला. पढील चौकशीसाठी त्याला नंदनवन पोलिसांच्या स्वाधिन करण्यात आले.

ट्रॅफिक नियमांबाबत संवेदनशील होणे गरजेचे : अनिल सारडा

दिवसेंदिवस वाहत चाललेल्या प्रमाण करण्याकरिता ट्रॉफिक नियमांबाबत समाजाने संवेदनशील होणे आवश्यक असल्याचे मत आदर्श विद्या मंदिर संस्थेचे अध्यक्ष अनिल सारडा यांनी व्यक्त केले. ते जनआक्रोशद्वारा आयोजित इरायव्हर प्रशिक्षण कार्यक्रमाच्या उदारनप्रसंगी बोलत

धरमपेठ येथील ट्रॉफिक पार्क येथे सकाळी झालेल्या या कार्यक्रमात मंचावर अनिल सारडा यांच्यासह, जनआक्रोशचे सचिव रवींद्र कासखेडीकर, मनीषा ट्रॉव्हल्सचे राजेश वानखेडे उपस्थित होते.

सद्यस्थितीत अपघातांचे वाढते प्रमाण लक्षात घेता अशा प्रबोधनाची



खुप गरज आहे. बहतेक अपघात हे नियम, त्याच्या चिन्हांचा अर्थ वाहनाच्या वेगामुळे होत असल्याचे दिसून येते. त्यामुळे विशेषतः युवा वर्गाला वाहतूक नियमांबाबत सजग करायला हवे, असे अनिल सारडा म्हणाले. यानंतर सुबोध देशपांडे यांनी

याबाबत उपस्थित वाहकांना माहिती दिली. बाहन नियंत्रणात असेल तर अपघात होण्याची शक्यता कमी असते, याकरिता शारीरिक नियंत्रण, गाडीची स्थिती, वाहन चालवताना

काळजी घेतल्यास अपघात टाळता येतात, असे ते

नियमांबाबत अधिक माहिती देताना अनिल जोशी म्हणाले. भारतात प्रत्येक ३ मिनिटाला १ अपद्यात होतो. साधारण १८ ते ४५ या वयोगटातील अपधाताचे प्रमाण ७० टक्के आहे. वाहन चालवताना १ सेकंद वाचवला तर ५० टक्के अपघाताचे प्रमाण कमी होते. ठिकठिकाणी वाहत्कीच्या असतात. पण गाडीच्या वेगामुळ त्याकडे दुर्लक्ष होते. चालकाला वाहन चालवताना नॉलेज आणि स्कील या दोन गोष्टी आवश्यक

नागपूर विभाग, मध्य रेल्वेने डेंग्यू जनजागृती कार्यक्रमाचे यशस्वी आयोजन

नागपूर, दि. १४ जुलै : विभागीय रेल्वे व्यवस्थापक (डीआरएम) श्री मनीष अग्रवाल आणि सीएमएस डॉ. जी. एस. मंजुनाथ यांच्या नेतृत्वाखाली, नागपूर विभाग, मध्य रेल्वेने १० जुलै ते १३ जुलै २०२४ या कालावधीत व्यापक डेंग्यू जनजागृती कार्यक्रम यशस्वीरित्या पार पाडला. या उपक्रमाचा उद्देश रेल्वे कर्मचारी आणि त्यांच्या कुटुंबीयांना टायगर डास (एडिस इजिप्ती) द्वारे पसरणाऱ्या डेंग्यू तापाच्या प्रतिबंध आणि नियंत्रणाविषयी शिक्षित करणे हा

कार्यक्रमाची प्रमुख वैशिष्ट्ये:

१. डोअरट्डोअर सर्वेक्षण:

रेल्वे वसाहतींमधील संभाव्य डास उत्पत्तीची ठिकाणे ओळखण्यासाठी आणि दूर करण्यासाठी घरोघरी जाऊन व्यापक सर्वेक्षण करण्यात आले.

२. शैक्षणिक साहित्याचे वाटपः

नागपुर विभागातील सर्व वसाहतींमध्ये डेंग्यू ताप प्रतिबंध आणि सुरक्षिततेच्या उपाययोजनांची माहिती देणारे पॅम्प्लेट वितरित करण्यात आले

३. वैद्यकीय अधिकाऱ्यांचा सहभागः

डॉ. श्रावण, डीएमओ/नागपुर आणि डॉ. धनराज, डीएमओ/वरोरा यांनी अनुक्रमे बल्लारशाह आणि वरोरा येथील आरोग्य युनिटमधील जनजागृती कार्यक्रमात सक्रिय सहभाग घेतला.

४. संरक्षणात्मक उपाय:

कार्यक्रमात डेंग्यू संसर्गाचा धोका कमी करण्यासाठी वैयक्तिक संरक्षणात्मक उपायांवर जोर देण्यात आला, ज्यात शरीर झाकणारे कपडे घालणे, मच्छरदाणी वापरणे, खिडक्यांवर स्क्रीन बसवणे आणि डासांपासून

म्हसली ग्रा.प. मध्ये विविध प्रजातींच्या झाडांचे वृक्षारोपण

परिसर हिरवेगार करण्याचा सरपंचांचा निश्चय



महासागर प्रतिनिधी कुही ,दि. १४ जुलै :

म्हसली गट ग्रा.पं. मध्ये सरपंच बाली संघरत्न उके यांच्या पृहाकाराने विविध प्रकारचे देशी-विदेशिग्राडांचे वृक्षारोपण करण्यात आले. वृक्षारोपण गटविकास अधिकारी डॉ. स्वप्नील राऊत यांचे हस्ते, तसेच उप बिडिओ दांडेकर, पंचायत विस्तार प्रल्हाद मुंडे यांचे उपस्थितीत पार पडले

म्हसली गाव पुनर्वसित झाले, तेव्हा हा संपूर्ण परिसर ओसाड, उजाड होता बाली उके यांनी सरपंच पदाची सूत्रे स्वीकारल्यानंतर ग्रा.पं. सदस्यांच्या सहकार्याने विविध विकासात्मक प्रयोग सुरू करत पूर्णत्वास नेले. संपूर्ण शासकीय इमारतींना रंगरंगोटी, परिसर स्वच्छता, सुश्रुत प्रशासन, निष्काम सेवा इत्यादींचा समावेश आहे. रम्य वातावरणासाठी परिसर हिरवेगार करण्याचा निर्णय घेत, विविध प्रजातींच्या झाडांची खरेदी केली.

यात नारळ, रॉयल पाम, टॅंगुलर पाम, अशोका, चाफा पांडरा, चाफा गुलाबी, विद्या, टेबल फॉर्म, रुब्रा, बदाम, आंबा, केसर, चिकू, फणस, ट्रॉव्हलर पाम, टर्मिमेनिलिया, फिस्टेस्ट पाम, ब्लॅक फायकस, अमेरिकन पॉर्न, क्रिशमस,चामाडोरा पाम, गोल्डन बाम्बु, टजाटिक पॉट, जुही पॉट, गुलाब लाल, गुलाब पांढरा, गँगचा, पिंपळ इंग्लिश, लुसी गोल्ड आदि झाडांची लागबंड करण्यात आली.

धान रोवणीसाठी पेंच कालव्याचे पाणी सोडा: सभापती सचिन किरपान

महासागर प्रतिनिधी

रामटेक,दि. १४ जुलै: भात रोवणीसाठी पेंच कालव्यातून पाणी देण्याची मागणी शेतक्यांनी केली आहे. यंदापाऊस उशिराने सुरू झाला असून आतापर्यंत पुरेसापाऊस न झाल्याने शेतकरी चिंतेत आहेत. १ जूनपासून आतापर्यंत ४० दिवसांत केवळ रामटेक तालक्यात ३०५ मिमी पाऊस झाला आहे. पारशिवनी, रामटेक, मौदा, कांद्री, भंडारा या तालुक्यांतील शेतकरी पेंच कालव्यावर अवलंबून आहेत. पेंच कालव्याद्वारे ७० हजार हेक्टरपेक्षा जास्त जमीन सिंचनाखाली येते.

सततच्या जोरदार पावसाअभावी भात लावणी शक्य दिसत नाही.पेंच कालव्याचे पाणी सोडल्यास शेतकरी भातलावणीचे काम सरू करतील. लवकर पाणी सोडल्यास शेतक्यांना लागवडीची कामे सहज सरू करता येतील. पेंच कालव्याचे पाणी १५ जुलैपासून सोडण्याची मागणी रामटेक कृषी उत्पन्न बाजार

समितीचे सभापती सचिन किरपान, माजी सभापती लक्ष्मण उमाळे, माजी सभापती अनिल कोल्हे, शेतकरी दामोधर घरजाळे यांच्यासह शेतक्यांनी केली आहे.

नगर परिषद, सावनेर

Change Of Name

MY OLD NAME WAS ABDUL SATTARBHAI HAJI MUSA BANDUKIYA, MY NEW NAME IS ABDUL SATTAR HAJI MUSA BANDHUKIYA. ADD: KAWRAPETH, SHANTI NAGAR, NAGPUR MS

MY OLD NAME WAS KACHI ALENA ARIF. MY NEW NAME IS ALENA ARIF BANDHUKIYA. ADD: KAWRAPETH, SHANT

NAGAR, NAGPUR MS

NAGPUR MS 441204

MY OLD NAME WAS BABAR MOHMMAD HAROON EBANE ZAHID. MY NEW NAME IS MOHAMMAD HAROON BAB-AR IBNE ZAHID BABAR . ADD: WCL QUARTER NO.224, UMRED PROJECT, DISTT.

MY OLD NAME WAS SAIRABI NEW NAME IS SAYARA BANO ZAHID BABAR. ADD: WCL QUARTER NO.224, UMRED PROJECT, DISTT. NAGPUR MS 441204

MY OLD NAME WAS SUMBUL GAUSIYA SIDDIQUI / SIDDIQUI SUMBUL ZIYAUDDIN. NEW NAME IS SU NEW NAME IS SUMBUL ZIAUDDIN SIDDIQUI, ADD: PLOT NO. 813, NEAR NMC SCHOOL , AASI NAGAR, NAGPUR MS 440017

MY OLD NAME WAS TABAS-SUM. MY NEW NAME IS TABASSUM BANO SIDDIQUI ZIAUDDIN SIDDIQUI, ADD: PLOT NO.813.NEAR NMC SCHOOL, AASI NAGAR,

NAGPUR MS 440017 MY OLD NAME WAS BAN DUKIYA ARIF SATTARBHAI MY NEW NAME IS BAND

HUKIYA ARIF ABDUL SATTAR. ADD: KAWRAPETH, SHANTI NAGAR NAGPUR MS

Letter of offer dated 30" May, 2024 the "Letter of Offer" or ("LOF") filed with the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India ("SEBI").



NAKODA GROUP OF INDUSTRIES LIMITED

Our Company was incorporated as "Nakoda Group of Industries Private Limited" at Nagpur, Maharashtra as a Private Limited Company under th provision of Companies Act, 1956 vide Certificate of Incorporation dated October 22, 2013 issued by the Registrar of Companies, Maharashtra, Mumbai On July 18, 2016 our Company acquired the business of proprietorship concerns of our promoter Mr. Pravin Kumar Choudhary viz. M/s. Navkar Processors through Takeover agreement. Consequently, business of this proprietorship firm was merged into our company. Subsequently our Company was converted into a public limited company pursuant to special resolution passed by the members in Extraordinary general meeting held on January 19 2017 and the name of our Company was changed to "Nakoda Group of Industries Limited" vide a Fresh Certificate of Incorporation dated February 06. 2017, issued by Registrar of Companies, Maharashtra Mumbai. The Corporate Identification Number (CIN) of the Company is L15510MH2013PLC249458. For further details please refer to the section titled "General Information" beginning on page 46 of this Letter of offer.

Registered Office: 239, Bagad Ganj, Nagpur - 440008, Maharashtra, India Tel: +91-07122778824, Email id: info@nakodas.com; Website: www.nakodas.com Contact Person: Mr. Jayesh Choudhary, Whole Time Director

PROMOTERS OF OUR COMPANY: MR. PRAVIN NAVALCHAND CHOUDHARY AND MR. JAYESH CHOUDHARY

ISSUE OF UPTO 50,90,056 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10 EACH ("EQUITY SHARES") OF NAKODA GROUP O PREMIUM OF RS. 15 PER EQUITY SHARE) ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT NOT EXCEEDING RS. 1272.51 LACS@ TO THI ELIGIBLE EQUITY SHAREHOLDERS ON RIGHTS BASIS IN THE RATIO OF 4 (FOUR) PARTLY PAID UP EQUITY SHARES FOR EVERY 10 (TEN) FULLY PAID UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, I.E. 30TH MAY, 2024 (THE "ISSUE"). THE ISSUE PRICE IS 2.5 TIMES OF FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE SEE THE CHAPTER TITLED "TERMS OF THI

@assuming full subscription and receipt of all Call Monies with respect to the Rights Equity Shares.

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all its shareholders and investors for their response to the Company's Rights Issue of Equity Shares which opened for subscription on Thursday, 13" June, 2024 and closed on Friday, 28" June, 2024 and the last date for On Market Renunciation of Rights Entitlements was Monday, 24* June, 2024. Out of the total 1,885 Applications for 1,35,97,728 Rights Equity Shares, 639 Applications for 8,41,169 Rights Equity Shares were rejected on grounds of "technical reasons" as disclosed in the Letter of Offer. The total numbers of valid applications were 1,246 for 1,23,36,477 Rights Equity Shares, which was 242,36% of the number of Rights Equity Shares allotted under the Issue. Our Company in consultation with Registrar to the Issue and National Stock Exchange of India Limited, the Designated Stock Exchange on Friday, July 05, 2024, approved the Basis of Allotment for 50,90,056 partly paid -up Rights Equity Shares to the successful applicants. In the Issue, no Rights Equity Shares have been kept in abeyance. All valid applications have been considered for allotment.

The break-up of valid applications received through ASBA (after Technical Rejections) is given below

Applicants	Number of valid applications received	Number of Rights Equity Shares Allotted - against Entitlement (A)	Number of Rights Equity Shares Allotted - Against valid additional shares (including fractional shares accepted) (B)	Number of Rights Equity Shares Allotted - (A+B)
Eligible Equity Shareholders	1,038	9,19,959	12,41,521	21,61,480
Renouncees	208	29,28,576	0	29,28,576
Total	1,246	38,48,535	12,41,521	50,90,056

Category	Valid Applications Received		Equi	Equity Shares Applied for			Equity Shares Allotted		
20000000	Number	%	Number	Value (in Rs.)	%	Number	Value (In Rs.)	%	
Eligible Equity Shareholders	1,038	83.31%	71,98,785	4,49,92,406.25	58.35%	21,61,480	1,35,09,250	42.46%	
Renouncees	208	16.69%	51,37,692	3,21,10,575	41.65%	29,28,576	1,83,03,600	57.54%	
Total	1.246	100.00%	1 23 36 477	7 71 02 081 25	100.00%	50 00 056	3 18 12 850	100 00%	

7,71,02,901.25 100.00% ntimations for Allotment / Refund / Rejections Cases: The dispatch of allotment advice cum refund intimation and intimation for rejection, as applicable, has been completed on July 11, 2024. The instructions to (i) Self Certified Syndicate Bank ("SCSBs") for unblocking of funds in case of ASBA applications were given on July 06, 2024. The listing application was executed with BSE and NSE on 08° July, 2024. The credit of Equity Shares in dematerialized form to respective dema accounts of Allottees has been completed with NSDL and CDSL on July 11, 2024. No physical shares were allotted in the Rights Issue. Pursuant to the listing and trading approvals granted by BSE and NSE, the Equity Shares allotted in the Issue is expected to commence trading on BSE on or about July 18, 2024. In accordance with SEBI circular dated January 22, 2020, the request for extinguishment of Rights Entitlement has been sent to NSDL & CDSL on July 12, 2024 and July 11, 2024 respectively

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been flied with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000.00 lakhs. The present Issue being of less than Rs. 5,000 lakhs, our Company is in compliance with first proviso to Regulation 3 of the SEBI ICOR Regulations and our Company shall file the copy of the Letter of Offer prepared in accordance with the SEBI ICDR Regulations with SEBI for information and dissemination on the website of SEBI i.e. www.sebi.gov.in.

DISCLAIMER CLAUSE OF NSE (Designated Stock Exchange): It is to be distinctly understood that the permission given by NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of NSE" beginning on page 145 of the

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The Investors are advised to refer to the Letter of Offer for the full text of the "Disclaimer Clause of BSE" beginning on page 145 of the LOF.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

REGISTRAR TO THE ISSUE



Bigshare Services Private Limited Office No S6-2, 6* Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai-400093. Tel No.: +91 22-62638200.

Website: www.bigshareonline.com E-mail ID: investor@bigshareonline.com/rightsissue@bigshareonline.com Contact Person: Mr. Suraj Gupta

SEBI Registration No: INR000001385

vestors may contact the Registrar to the issue or the Company for any pre-Issue/ post-issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, number of Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA Investors.

> For Nakoda Group of Industries Limited On Behalf of the Board of Directors

Mr. Jayesh Choudhary Whole Time Directo

DIN: 02426233

Date: July 12, 2024 Place: Nagpur, Maharashtra

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer dated May 30, 2024 with the Securities and Exchange Board of India, BSE and NSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in, website of Stock Exchanges where the Equity Shares are listed i.e., BSE at www.bseindia.com and NSE at www.nseindia.com Investors should note that vestment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 24 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the

E-Mail: municipal councilsaoner@gmail.com संपर्क :-०७११३-२३२२१७

कार्यालय नगर परिषद सावनेर

ता. सावनेर जि. नागपूर.

कमांक/नपसा/जा.सु / मु.मा.ला.ब. यो / २०३९/२०२४

दि.: १४/०७/२०२४

जाहीर सुचना

याद्वारे सावनेर शहरातील सर्व नगर वासियांना सुचित करण्यात येते की, सावनेर नगर परिषद क्षेत्रातील नागरीकाकरीता मुख्यमत्री माझी लाडको बहीण योजनेनी अंमलबजावणी नगर परिषद सावनेर मार्फत सुरु असुन सदर योजनेबाबतचे अर्ज स्विकारले जात आहेत. नगर परिषद सावनेरद्वारे ०६ मदत केंद्राची स्थापना केली असून या शिवाय ०५ अगणवाडी केंद्रावर अर्ज करण्याची सुविधा उपलब्ध आहे. अर्ज भरण्याकरीता कोणत्याही प्रकारने शुल्क आकारले जात नाही. या योजनेचा लाभ घेण्यासाठी अर्ज करण्याची मुदत ३१ ऑगष्ट २०२४ पर्यंत आहे. मुख्य मदत केंद्र नगर परिषद सावनेर कार्यालय येथे दिनांक १४ जुलै २०२४ पर्यंत ऑफलाईन १६१५ अर्ज प्राप्त झालेले असून यापैकी ४२० ऑनलाईल अर्ज नोंदणीकृत करण्यात आले आहे. सदर योजने अतर्गत प्राप्त अर्जदाराची यादी प्राप्त झालेली असून गावाबतची माहीती नगर परिषद कार्यालयातील नोटीस बोर्डवर प्रसिध्द करण्यात येईल. मुख्यमत्री माझी लाडकी बहीण योजनेचे अर्ज नारी शक्ती दूत अँपद्वारे ऑनलाईन स्वता भरता येईल. ऑनलाईन किंवा नगर परिषद अर्ज भरून ऑफलाईन अर्ज मुख्य मदत केंद्र नगर परिषद कार्यालय येथे जमा करावे. शिवाय ज्या महिलेस ऑनलाईन अर्ज करता येत नसेल, त्यांनी नगर परिषद कार्यलय येथे मुख्य मदत केंद्र, शहरात अंगणवाडी सेविका, पर्यवेक्षिका, मुख्यसेविका, सेतु सुविधा केंद्र, समूह संसाधन व्यक्ती, आशा सेविका, वार्ड अधिकारी, सहा. प्रकल्प अधिकारी, आपले सरकार सेवा केंद्र याच्याकडे अर्ज भरण्याची सविधा उपलब्ध आहे. सदर अर्ज भरण्याची सुविधा निशुल्क आहे. ऑनलाईन अर्ज भरल्यानतंर अर्जाची प्रत मुख्य मदतकेंद्र नगर परिषद कार्यलयात जमा करण्यात यावी.

सदर योजने अतगंत सर्व पात्र महिलानी या योजनेचा लाभ घ्यावा व अर्ज नगर परिषद कार्यालयात जमा करावा याबाबत मुख्याधिकारी, नगर परिषद सावनेर, यानी नागरीकाना आव्हान केले आहे

(श्रीमती किरण बगडे) मुख्याधिकारी