

12th April, 2020

BSE Limited

P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 539254

Dear Sir,

Sub: Statement containing details of ISIN of private placement of debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008

With reference to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated 30th June, 2017, pls. find enclosed herewith a statement containing details of ISIN of outstanding debt securities issued through private placement under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 in the prescribed format for the half year ended on 31st March, 2020.

Thanking you.

Yours faithfully,
For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary

Encl: a/a



Statement containing details of ISIN of private placement of debt securities under the SEBI (Issue and Listing of Debt Securities), Regulations, 2008 for the half year ended 31/03/2020

Name of the Issuer: Adani Transmission Limited

ISIN Number	Issuance date	Maturity date	Coupon Rate (p.a.)	Payment frequency	Embedded option if any	Amount issued (Rs.)	Amount outstanding (Rs.)
INE931S07066	12.05.2016	12.05.2020	9.35%	Annually	-	1,650,000,000	1,650,000,000
INE931S07132	03.06.2016	03.06.2020	9.85%	Annually	-	2,500,000,000	2,100,000,000

Debenture Trustee for all ISIN: IDBI Trusteeship Services Limited

Adani Transmission Ltd
Adani House
Shantigram, Near Vaishnodevi Circle,
Ahmedabad 382 421
Gujarat, India
CIN: L40300GJ2013PLC077803

Tel +91 79 2555 7555
Fax +91 79 2555 7177
info@adani.com
www.adani.com

Registered Office: Adani House, Nr Mithakhali Six Roads, Navrangpura, Ahmedabad 380 009, Gujarat, India