

June 25, 2024

**BSE Limited**

The Corporate Relations Department,  
25<sup>th</sup> Floor, P J Towers, Dalal Street  
Fort, Mumbai – 400 001

**SCRIP CODE: 543261****SCRIP ID: BIRET****SCRIP CODE OF CP – 725377/726939****SCRIP ID OF CP – BIRET17823/BIRET29424****National Stock Exchange of  
India Limited**

The Corporate Relations  
Department  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot no. C/1, G Block  
Bandra-Kurla Complex, Bandra(E),  
Mumbai – 400 051

**SYMBOL: BIRET****Subject: Unitholding pattern**

Dear Sir/Madam,

Pursuant to the applicable provisions of Securities Exchange Board of India (Real Estate Investment Trusts) Regulations, 2014, as amended, including applicable circulars, notifications, guidelines and clarifications issued thereunder from time to time (“**REIT Regulations**”) and pursuant to provisions of Master Circular for Real Estate Investment Trusts dated May 15, 2024, issued by Securities and Exchange Board of India, as amended (“**REIT Master Circular**”), please find enclosed herewith unit holding pattern of Brookfield India Real Estate Trust post allotment of 4,09,30,000 units of Brookfield India Real Estate Trust (“**Brookfield India REIT**”) on June 21, 2024, pursuant to the preferential issue of Brookfield India REIT.

Request you to kindly take the same on records.

Thanking You.

Yours Faithfully,

For **Brookprop Management Services Private Limited**  
(as manager of **Brookfield India Real Estate Trust**)

**Saurabh Jain****Company Secretary and Compliance Officer****CC:**

Axis Trustee Services Limited  
Axis House, Bombay Dyeing Mills Compound  
Pandurang Budhkar Marg, Worli  
Mumbai 400 025, Maharashtra, India

**BROOKPROP MANAGEMENT SERVICES PRIVATE LIMITED (As Manager of Brookfield India Real Estate Trust)**

Registered Office of Manager: Godrej BKC, Office No.2, 4th Floor, Plot C-68, 3rd Avenue, G-Block, Bandra Kurla Complex, Mumbai – 400051

Correspondence Address: 1st Floor, Asset No. 8, Unit No. 101, Worldmark-2, Hospitality District Aerocity, IGI Airport, New Delhi 110037

T: +91 11 4929 5555; 022-45832450 E: reit.compliance@brookfield.com; reit.manager@brookfield.com

Website of Brookfield India Real Estate Trust: <https://www.brookfieldindiareit.in/> CIN: U74999MH2018FTC306865

BROOKFIELD INDIA REAL ESTATE TRUST - UNITHOLDING PATTERN REPORT AS ON JUNE 21, 2024							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units@	No. of units mandatory held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
<b>(A)</b>	<b>Sponsor(s) / Manager and their associates/related parties and sponsor group</b>						
<b>(1)</b>	<b>Indian</b>	-	-	-	-	-	-
(a)	Individuals / HUF	-	-	-	-	-	-
(b)	Central/State Govt.	-	-	-	-	-	-
(c)	Financial Institutions/Banks	-	-	-	-	-	-
(d)	Any Other	-	-	-	-	-	-
	Trust	-	-	-	-	-	-
	Bodies Corporates	-	-	-	-	-	-
	<b>Sub-Total (A) (1)</b>	-	-	-	-	-	-
<b>(2)</b>	<b>Foreign</b>	-	-	-	-	-	-
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	-	-	-	-	-
(b)	Foreign government	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-
(d)	Foreign Portfolio Investors	4,188,287	0.87	-	-	-	-
(e)	Any Other (Bodies Corporates)	188,591,930	39.29	20,768,168	11.01	160,431,434	85.07
	<b>Sub-Total (A) (2)</b>	<b>192,780,217</b>	<b>40.16</b>	<b>20,768,168</b>	<b>10.77</b>	<b>160,431,434</b>	<b>83.22</b>
	<b>Total unit holding of Sponsor &amp; Sponsor Group (A) = (A)(1)+(A)(2)</b>	<b>192,780,217</b>	<b>40.16</b>	<b>20,768,168</b>	<b>10.77</b>	<b>160,431,434</b>	<b>83.22</b>
<b>(B)</b>	<b>Public Holding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds	50,230,621	10.46				
(b)	Financial Institutions/Banks	15,914,421	3.32				
(c)	Central/State Govt.	-	-				
(d)	Venture Capital Funds	-	-				
(e)	Insurance Companies	54,700,135	11.40				
(f)	Provident/pension funds	144,000	0.03				
(g)	Foreign Portfolio Investors	37,241,651	7.76				
(h)	Foreign Venture Capital investors	-	-				
(i)	Any Other (specify)	-	-				
	Bodies Corporates	-	-				
	Alternative Investment Fund	7,966,291	1.66				

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# Brookfield

India Real Estate Trust

#	Systemically Important NBFCs	1,530,400	0.32				
	<b>Sub-Total (B) (1)</b>	<b>167,727,519</b>	<b>34.94</b>				
<b>(2)</b>	<b>Non-Institutions</b>						
<b>(a)</b>	<b>Central Government/ State Governments(s)/ President of India</b>						
<b>(b)</b>	<b>Individuals</b>	38,941,416	8.11				
<b>(c)</b>	<b>NBFCs registered with RBI</b>	525,800	0.11				
<b>(d)</b>	<b>Any Other (specify)</b>	-	-				
	Trusts	17,000	0.00				
	Hindu Undivided Family	1,301,501	0.27				
	Non-Resident Indians (Repat)	649,311	0.14				
	Non-Resident Indians (Non-Repat)	887,652	0.18				
	Bodies Corporates	75,905,599	15.81				
	Body Corporate - Ltd Liability Partnership	1,279,074	0.27				
	Foreign Portfolio Investor (Individual)	133	0.00				
	<b>Sub- Total (B) (2)</b>	<b>119,507,486</b>	<b>24.90</b>				
	<b>Total Public Unitholding (B) = (B)(1)+(B)(2)</b>	<b>287,235,005</b>	<b>59.84</b>				
	<b>Total Units Outstanding (C) = (A) + (B)</b>	<b>480,015,222</b>	<b>100.00</b>				

#The depository data/benpos does not provide classification of systemically important NBFC/ non systemically important NBFCs. Since systemically important NBFCs fall within the definition of institutional investors, based on publicly available information on the Reserve Bank of India website, systemically important NBFC unitholders have been categorized as Institutions based on the data received from Registrar & Transfer Agent.  
 @The percentage unitholding is rounded off to the nearest multiple.

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