

Date of submission: March 19, 2024

To,
The Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code – 539551

To,
The Secretary
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Mumbai – 400 051

Scrip Code - NH

Dear Sir/Madam,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Non-Convertible Debentures on Private Placement Basis.

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter dated March 05, 2024 please be informed that the Borrowing Committee of the Board has today, i.e., on March 19, 2024, approved the allotment of 30,000 (Thirty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having a face value of Rs. 1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of Rs. 300,00,00,000/- (Rupees Three Hundred Crore only), ("**Debentures**"), with a tenor of 60 (Sixty) months and having a coupon payable at the rate of 8.25% per annum to identified investors on private placement basis, on the terms and conditions as mentioned in the transaction documents for the issuance.

The Debentures will be listed on the BSE Limited.

Kindly take the above information on record.

Thanking you

Yours faithfully For **Narayana Hrudayalaya Limited** 

Sridhar S. Group Company Secretary, Legal & Compliance Officer