

April 3, 2024

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: 360ONE

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This is further to our intimations dated (a) December 11, 2023, informing the proposed transfer of business consisting of management of the alternative investment funds (“AIF”) of category I, II and III registered with SEBI, in the capacity of acting as an investment manager (“AIF Business”) including the co-investment Portfolio Management Business (“Co-invest PMS”), by 360 ONE Asset Management Limited (formerly known as IIFL Asset Management Limited), a wholly owned material subsidiary of the Company (“Transferor”), to 360 ONE Alternates Asset Management Limited, also a wholly owned subsidiary of the Company (“Transferee”) and (b) January 25, 2024, informing the execution of the Business Transfer Agreement (“BTA”) by the Transferor and Transferee to this effect.

In this regard and further to the prior approvals received from SEBI for the proposed transfer of business as aforesaid, we wish to inform that the business transfer with respect to investment management of AIF category I and II as well as Co-investment PMS is transferred with effect from April 1, 2024.

Further, the Transferor has decided to continue as the investment manager for category III AIF keeping in view the management and operational synergies in managing listed investments and has dropped the proposal of transfer of investment management of category III AIF to the Transferee. Accordingly, the BTA is amended to this effect vide addendum to the BTA dated April 3, 2024, executed among the Transferor and the Transferee and also to record the revised consideration of Rs. 80 crores with adjustments as per the BTA.

The same is being intimated to SEBI as well.

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600

Fax (91-22) 4646 4706

Email secretarial@360.one

www.360.one

CIN: L74140MH2008PLC177884

Please take the same on your records.

Thanking you.

Yours truly,

For 360 ONE WAM LIMITED

(formerly known as IIFL Wealth Management Limited)

Rohit Bhase
Company Secretary
ACS: 21409

360 ONE WAM LIMITED (Formerly known as IIFL Wealth Management Limited)

Corporate & Registered Office: 360 ONE Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400 013

Tel (91-22) 4876 5600 Fax (91-22) 4646 4706 Email secretarial@360.one www.360.one

CIN: L74140MH2008PLC177884