

October 05, 2019

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Ltd.
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

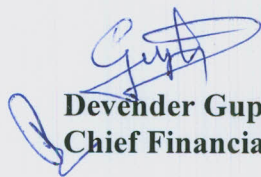
Dear Sir/Madam,

In continuation to our earlier communications dated May 30, 2019, May 31, 2019 and September 21, 2019 with respect to proposed Scheme of Arrangement between Panacea Biotec Limited and Ravinder Heights Limited and their respective shareholders and creditors pursuant to sections 230 to 232 & section 66 and other applicable provisions of the Companies Act, 2013, we would like to inform you that the Company along with Ravinder Heights Limited has filed joint first motion application for approval of the said Scheme of Arrangement before the Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") on Friday, i.e., September 27, 2019 to seek requisite directions.

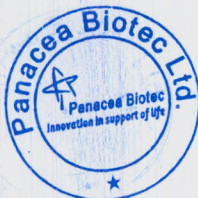
The aforesaid matter was listed before the Hon'ble NCLT on Friday, October 04, 2019. The Hon'ble NCLT heard the matter and has adjourned the same for further consideration on October 18, 2019.

This is for your information and record.

Thanking you,
Yours truly,
For **Panacea Biotec Ltd.**



Devender Gupta
Chief Financial Officer and Head IT



Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

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