

DEPT.: SECRETARIAL
REF. No. : SEC/ST.EX.STT/11/2024-25
DATE : April 6, 2024



National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051. SCRIP CODE: SOUTHBANK	BSE Ltd. Department of Corporate Services (Listing), First Floor, New Trading Wing, Rotunda Building, P J Towers, Dalal Street, Fort, Mumbai – 400 001. SCRIP CODE: 532218
--	---

Dear Sir/Madam,

Sub: Statement Containing details of International Securities Identification Number (ISINs) for debt securities issued by the Bank

Pursuant to SEBI operational circular SEBI/HO/DDHS/P/CIR/2021/613 dated 13.04.2022, we herewith submit the Statement containing details of debt securities issued by the Bank, in accordance with the SEBI (Issue and Listing of Non- Convertible Securities) Regulations, 2021, which are outstanding as on 31/03/2024.

Kindly take the above information on record.

Yours faithfully,

(JIMMY MATHEW)
COMPANY SECRETARY

Encl : as above

Name of the Issuer	ISIN	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued (Rs. in crore)	Amount Outstanding (Rs. in crore)	Credit Rating as on 31-03-2024
The South Indian Bank Ltd	INE 683A0828	30/09/2015	31/10/2025	10.25%	Annually	None	300.00	300.00	CARE A +(Single A +); Outlook: Stable) by CARE Ratings & IND A+/ Stable by India Ratings & Research
The South Indian Bank Ltd	INE 683A08036	28/11/2017	28/05/2028	9.50%	Half yearly	Call option after a minimum period of five years post allotment of the Bonds*	490.00	490.00	CARE A +(Single A +); Outlook: Stable) by CARE Ratings & IND A+/ Stable by India Ratings & Research
The South Indian Bank Ltd	INE683A08044	26/03/2019	26/06/2029	11.75%	Half yearly	Call option after a minimum period of five years and three months post allotment of the Bonds*	250.00	250.00	CARE A +(Single A +); Outlook: Stable) by CARE Ratings & IND A+/ Stable by India Ratings & Research

The South Indian Bank Ltd	INE 683A08051	24/01/2020	Perpetual with Call option	13.75%	Annually	First Call Option On fifth anniversary from the Deemed Date of Allotment or any anniversary date thereafter with prior approval of RBI, *	500.00	500.00	IND A / Stable by India Ratings & Research
---------------------------	---------------	------------	----------------------------	--------	----------	---	--------	--------	--

* Call options are subject to RBI approval/ other conditions specified in the terms of issue.

Note: All the securities were issued under erstwhile SEBI (Issue and Listing of Debt Securities) Regulations, 2008