

Date : 27.04.2021

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051 <u>Scrip Code: PNBGILTS</u>	The Manager – Listing BSE Limited Phiroze JeeJeebhoy Towers Dalal Street Mumbai- 400 001 <u>Scrip Code: 532366</u>
---	---

Reg: Non-Applicability of SEBI Circular SEBI/HO/DDHS/CIR/P/2018/144 dated 26.11.2018 - Fund Raising by Issuance of Debt Securities by Large Entities

Dear Sir / Madam,

With reference to above SEBI Circular of 26th November, 2018 in respect of fund raising by issuance of debt securities by Large Corporates (LC) and disclosures and compliances thereof by such Large Corporates (LC) read with BSE circular LIST/COMP/05/2019-20 dated April 11, 2019, we hereby submit that as on 31.03.2021, PNB Gilts Ltd is not a Large Corporate (LC) as per the applicability criteria given under the aforesaid SEBI circular.

This is for your information and records please.

Thanking you

Yours truly,
For PNB Gilts Ltd.


(Monika Kochar)
Company Secretary




(Chandra Prakash)
Chief Financial Officer