

IDFCFIRSTBANK/SD/23/2023-24

April 28, 2023

The Manager-Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400 051.
NSE - Symbol – IDFCFIRSTB

The Manager-Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001.
BSE- Scrip Code: 539437

Sub.: Compliance Certificate in terms of Regulation 40(9) and Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Please find enclosed Compliance Certificate dated April 28, 2023 for the year ended March 31, 2023, issued by M/s. Bhandari & Associates, Company Secretaries, in terms of Regulation 40(9) and Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Please take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **IDFC FIRST Bank Limited**

Satish Gaikwad
Head - Legal & Company Secretary

Encl.: as above

B&A
BHANDARI & ASSOCIATES
COMPANY SECRETARIES

April 28, 2023

The Company Secretary
IDFC FIRST Bank Limited
IDFC FIRST Bank Tower, the Square
C-61, G Block, Opp. Trident hotel
Bandra Kurla Complex
Bandra (East) Mumbai 400 051

Sub: Compliance Certificate under the Regulation 40(9) and 61(4) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ["Listing Regulations"].

We have examined the relevant books and records of 'IDFC FIRST BANK LIMITED' ("the Bank") maintained by its Registrar & Share Transfer Agents (RTA's) i.e. (i.) 'KFin Technologies Limited (formerly known as Kfin Technologies Private Limited)' and (ii.) 'NSDL Database Management Limited' produced before us, in respect of application for registration of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies for equity shares and bonds listed with National Stock Exchange of India Limited ("NSE") & BSE Limited*, and for the purpose of issuing the certificate under sub-regulation 9 of Regulation 40 and sub-regulation 4 of Regulation 61 of the Listing Regulations. Based on our examinations as well as information and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of the certification, we hereby certify that the Bank or the RTAs of the Bank have not received any application for the registration of transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/ allotment monies for the period from **April 1, 2022 to March 31, 2023** ("period") pursuant to the Listing Regulations. Further, the Bonds issued by the Bank which are listed with NSE and maintained by NSDL Database Management Limited, are in dematerialized mode and no physical certificates were required to be delivered during the aforesaid period.

* The bonds listed on BSE Limited were redeemed during the year.

For Bhandari & Associates
Company Secretaries

Manisha

Manisha Maheshwari
Partner

ACS No. 30224

C P No. 11031

ICSI UDIN: A030224E000217972

