

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/ 233/2018-19

Date: 20.02.2019

The Manager  
Listing Department  
National Stock Exchange of India Ltd.  
"Exchange Plaza"  
Bandra-Kurla Complex, Bandra (E)  
Mumbai – 400 051

The Manager  
Bombay Stock Exchange Ltd.,  
Floor 25  
Pheroj Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Dear Sir,

**Re: Proceedings of Extraordinary General Meeting, 2019**

With reference to above, we wish to advise that the Extraordinary General Meeting of shareholders of our Bank was held on 20<sup>th</sup> February, 2019 at Kolkata. The Shareholders of the Bank approved the following Resolution:

- a) Approval for issue of 1,46,82,57,756 (One forty six crore Eighty two lakh Fifty seven thousand seven hundred fifty six only) equity shares of face value of Rs.10/-each (Rupees Ten only) for cash at an issue price of Rs. 20.95 (Rupees Twenty and paise Ninety five only) including premium of Rs.10.95 (Rupees Ten and paise Ninety five only) per share determined in accordance with Regulation 164 (1) of SEBI ICDR Regulations, 2018, aggregating to Rs. 3076 crore (Rupees Three thousand Seventy Six crore only) on preferential basis to Government of India.
- b) Issue of upto 20,00,00,000 (Twenty Crore) equity shares under Employee Stock Purchase Scheme in accordance with SEBI (Share Based Employee Benefits) Regulations, 2014.
- c) Raising of equity capital fund upto Rs.1000 Crore through Qualified Institutions Placement in accordance with SEBI (ICDR) Regulations, 2018

Kindly acknowledge receipt.

Yours faithfully,

(N Purna Chandra Rao)  
Company Secretary



Encl: As stated