



Engineering the Future

The National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor
Bandra-Kurla Complex
Mumbai-400 051
NSE Symbol - SEPC

BSE Limited
14th Floor, PJ. Towers
Dalal Street
Mumbai-400 001
Scrip Code : 532945

22.08.2022

Dear Sir/Madam,

Sub: Intimation under Regulation 30 – Allotment of equity shares on preferential basis pursuant to the resolution plan – Reg.

We would like to inform that the Allotment Committee of the Board of Directors of the Company met today, considered and approved the allotment of 1,16,00,000 (One Crore Sixteen Lakh) equity shares @ Rs. 10/- each on preferential basis (totalling to Rs. Eleven Crore Sixty Lakhs only) to M/s. Mark AB Capital Investment LLC., as approved by the Shareholders of the Company and the Resolution Plan approved by the lenders of the Company.

The details of approval and allotment are as follows:

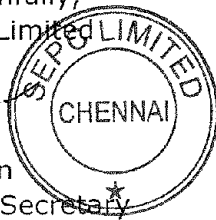
Total Investment and Allotment approved	Rs. 350,00,00,000 (Rupees Three hundred and Fifty Crore only)
01 st Tranche Allotted vide Board Meeting dated 24-06-2022	Rs. 220,00,00,000 (Rupees Two Hundred and Twenty Crore only)
02 nd Tranche Allotted vide Allotment Committee dated 30-06-2022	Rs. 33,00,00,000 (Rupees Thirty Three Crore only)
03 rd Tranche Allotted vide Allotment Committee dated 11-07-2022	Rs. 16,25,00,000 (Rupees Sixteen Crore Twenty-five lakh only)
04 th Tranche Allotted vide Allotment Committee dated 27-07-2022	Rs. 15,20,00,000 (Rupees Fifteen Crore and Twenty lakh only)
05 th Tranche Allotted vide Allotment Committee dated 22-08-2022	Rs. 11,60,00,000 (Rupees Eleven Crore Sixth Lakhs only)
Balance to be allotted	Rs. 53,95,00,000 (Rupees Fifty Three Crore Ninety-five lakh only)

The same may be taken on record.

Thanking you,

Yours Faithfully,
For SEPC Limited

T Sriraman
Company Secretary



SEPC Limited

(Formerly Shriram EPC Ltd)

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