



CIN No. : L26943RJ1979PLC001935
 Phone : 01462 228101-6
 Toll Free : 1800 180 6003 / 6004
 Fax : 01462 228117 / 228119
 E-Mail : shreebwr@shreecement.com
 Website : www.shreecement.com

SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

SCL/BWR/SE/2023/
 26th September, 2023

National Stock Exchange of India Limited,
 Exchange Plaza,
 Bandra – Kurla Complex, Bandra (East)
 MUMBAI – 400 051

BSE Ltd.
 Phiroze Jeejeebhoy Towers,
 25th Floor, Dalal Street,
 MUMBAI – 400 023

SCRIP CODE: SHRECEM EQ

SCRIP CODE 500387

Attn: Listing Department

Sub: Intimation of Allotment of Non- Convertible Debentures (NCDs) aggregating to Rs. 700 Crores on private placement basis

Dear Sirs,

In furtherance to our letter dated 25th September, 2023 and pursuant to Regulation 30 and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the "NCD Committee" of the Board of Directors of the Company today approved allotment of 70,000 (Seventy Thousand) secured, rated, redeemable, taxable, non-convertible debentures ("NCDs") having face value of Rs.1,00,000/- (Rupees One Lac only) each for cash at par aggregating to Rs. 700,00,00,000/- (Rupees Seven Hundred Crores only) on private placement basis on terms and conditions as mentioned in the Placement Memorandum for the said Issue as detailed hereunder:

Issue Size	Rs. 700 Crores	
Coupon/Interest Rate	7.80%	
Schedule payment of Coupon/Interest and principal	Interest payment:-	
	Date	No. of days in coupon period
	Thursday, 26 September, 2024	366
	Friday, 26 September, 2025	365
	Monday, 28 September, 2026	365
	Monday, 27 September, 2027	365
	Tuesday, 26 September, 2028	366
	Wednesday, 26 September, 2029	365

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 Phone : 0141 4241200, 4241204, Fax : 0141 4241219

NEW DELHI OFFICE : 122-123, Hans Bhawan, 1, Bahadurshah Zafar Marg, New Delhi 110002
 Phone : 011 23370828, 23379218, 23370776, Fax : 011 23370499

CORP. OFFICE : 21, Strand Road, Kolkata 700001 Phone : 033 22309601-4 Fax : 033 22434226



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	Thursday, 26 September, 2030	365																																		
	Saturday, 26 October, 2030	30																																		
	Principal Repayment: Upon redemption on Saturday, 26 th October, 2030																																			
	Note : The payment date is subject to Business Convention as per Term Sheet.																																			
No. of Investors	8 (Eight) (Based on Client IDs)																																			
Name of the Investors and no. of NCDs allotted	<table border="1"><thead><tr><th>S. No.</th><th>Name and Address of the Allottees</th><th>DP ID/ Client ID</th><th>Number NCDs allotted</th><th>Face Value (Rs.)</th><th>Total Amount (Rs.)</th></tr></thead><tbody><tr><td>1</td><td>RELIANCE GENERAL INSURANCE COMPANY LTD, 6TH FLOOR, 6/A, COMMERZ TOWER, OBEROI CITY, INTERNATIONAL BUSINESS PARK, GOREGAON EAST, MUMBAI 400063</td><td>IN300167/10148306</td><td>5,000</td><td>1,00,000</td><td>50,00,00,000</td></tr><tr><td>2</td><td>ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED, ONE INDIABULLS CENTRE, TOWER 1, 16 TH FLOOR, JUPITER MILL COMPOUND, 841, S.B. MARG, ELPHINSTONE ROAD, MUMBAI 400013</td><td>IN300167/10007362</td><td>7,500</td><td>1,00,000</td><td>75,00,00,000</td></tr><tr><td>3</td><td>INDIAFIRST LIFE INSURANCE COMPANY LIMITED, 301 B WING THE QUBE INFINITY PARK DINDOSHI FILM CITY ROAD MALAD EAST, MUMBAI 400097</td><td>IN300167/10067404</td><td>3,500</td><td>1,00,000</td><td>35,00,00,000</td></tr><tr><td>4</td><td>CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD DARE HOUSE, III FLOOR NSC BOSE ROAD, PARRYS CHENNAI TN 600001</td><td>IN301524/30038720</td><td>2,500</td><td>1,00,000</td><td>25,00,00,000</td></tr></tbody></table>						S. No.	Name and Address of the Allottees	DP ID/ Client ID	Number NCDs allotted	Face Value (Rs.)	Total Amount (Rs.)	1	RELIANCE GENERAL INSURANCE COMPANY LTD, 6TH FLOOR, 6/A, COMMERZ TOWER, OBEROI CITY, INTERNATIONAL BUSINESS PARK, GOREGAON EAST, MUMBAI 400063	IN300167/10148306	5,000	1,00,000	50,00,00,000	2	ADITYA BIRLA SUN LIFE INSURANCE COMPANY LIMITED, ONE INDIABULLS CENTRE, TOWER 1, 16 TH FLOOR, JUPITER MILL COMPOUND, 841, S.B. MARG, ELPHINSTONE ROAD, MUMBAI 400013	IN300167/10007362	7,500	1,00,000	75,00,00,000	3	INDIAFIRST LIFE INSURANCE COMPANY LIMITED, 301 B WING THE QUBE INFINITY PARK DINDOSHI FILM CITY ROAD MALAD EAST, MUMBAI 400097	IN300167/10067404	3,500	1,00,000	35,00,00,000	4	CHOLAMANDALAM MS GENERAL INSURANCE COMPANY LTD DARE HOUSE, III FLOOR NSC BOSE ROAD, PARRYS CHENNAI TN 600001	IN301524/30038720	2,500	1,00,000	25,00,00,000
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5	SBI CAPITAL MARKETS LIMITED, 202, MAKER TOWER E, CUFFE PARADE, MUMBAI, 400005	IN303786/10008277	37,500	1,00,000	3,75,00,00,000	
6	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME - Atal Pension Yojana (APY), C/O UTI RETIREMENT SOLUTIONS LTD, UTI TOWER, GN BLOCK, BANDRA KURLA COMPLEX ,BANDRA (EAST) , MUMBAI 400051	IN300167/10169901	1,000	1,00,000	10,00,00,000	
7	NPS TRUST AC UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME CENTRAL GOVT, C/O UTI RETIREMENT SOLUTIONS LTD, UTI TOWER, GN BLOCK, BANDRA KURLA COMPLEX ,BANDRA (EAST) , MUMBAI 400051	IN300167/10169539	4,000	1,00,000	40,00,00,000	
8	NPS TRUST- A/C UTI RETIREMENT SOLUTIONS PENSION FUND SCHEME - STATE GOVT, C/O UTI RETIREMENT SOLUTIONS LTD, UTI TOWER, GN BLOCK, BANDRA KURLA COMPLEX, BANDRA (EAST) , MUMBAI 400051	IN300167/10169733	9,000	1,00,000	90,00,00,000	
	Total		70,000		700,00,00,000	

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The said NCDs will be listed on the Debt Market segment of the BSE Limited and National Stock Exchange of India Limited.

The Meeting commenced at 11.15 a.m. and concluded at 11.45 a.m.

Kindly take the same on record.

Thanking you,

For **SHREE CEMENT LIMITED**

(S.S. KHANDELWAL)
COMPANY SECRETARY

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