

December 23, 2019

National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai - 400051.

BSE Limited
Corporate Relations Department,
1st Floor, New Trading Ring,
P. J. Towers, Dalal Street,
Mumbai - 400001.

Symbol: L&TFH

Security Code No.: 533519

Kind Attn: Head-Listing Department / Department of Corporate Communications

Dear Sir / Madam,

Sub: Allotment of Cumulative Compulsorily Redeemable Non-Convertible Preference Shares

With reference to our earlier letter dated December 18, 2019, the Committee of Directors of L&T Finance Holdings Limited had approved the offer and issuance of up to 3,00,00,000 Cumulative Compulsorily Redeemable Non-Convertible Preference Shares ("CRPS") of face value of Rs. 100 at par aggregating to a nominal amount of up to Rs. 300,00,00,000 (base issue size: Rs. 150,00,00,000 with option to retain oversubscription upto Rs. 150,00,00,000 aggregating to a maximum of Rs. 300,00,00,000 as per the Information Memorandum dated December 18, 2019).

We wish to inform you that the Committee of Directors of L&T Finance Holdings Limited has approved today, i.e. December 23, 2019, allotment of 2,05,00,000 CRPS of face value of Rs. 100 each at par aggregating to a nominal amount of Rs. 205,00,00,000 on a private placement basis to identified investors (base issue size of Rs. 150,00,00,000 and oversubscription of Rs. 55,00,00,000).

We request you to take the above on record and the same be treated as compliance under Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For **L&T Finance Holdings Limited**



Apurva Rathod
Company Secretary and Compliance Officer

L&T Finance Holdings Limited
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