



**SKY GOLD LTD**

GLOBAL EXPERTISE, REGIONAL DESIGNS.

Manufacturers & Exporters of: C.Z. & Plain Gold Jewellery



**Date: 17th April, 2024**

To,  
The Secretary  
Listing Department  
BSE Limited (BSE)  
Phiroze Jeejeebhoy Towers,  
25th Floor, Dalai Street, Fort,  
Mumbai 400001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd (NSE)  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra,  
Mumbai-400051

**Scrip Code: 541967**

**Trading Symbol: SKYGOLD**

**Sub: Fundraising by the issuance of debt securities by large entities**

Pursuant to SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018, which was superseded by SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 updated as on April 13, 2022, in respect of fundraising by the issuance of Debt Securities by large entities, we, Sky Gold Limited, hereby confirm that as on 31st March, 2024, we are not identified as a Large Corporate as per the applicability framework provided in aforesaid circular and disclosure in this regard is enclosed as Annexure A.

As Sky Gold Limited, ('the Company'), meets only Two of the three conditions required to be a large corporate viz:

- The Company's equity shares are listed on BSE Limited and National Stock Exchange of India Ltd (NSE) and;
- The Company has an outstanding long-term borrowing of Rs. 100 crore or above

However, it does not meet the third condition w. r. t. Credit rating i.e.:

- the Company should have a credit rating of "AA and above", where credit rating shall be of the unsupported bank borrowing or plain vanilla bonds of an entity, which have no structuring/ support built in; and in case, where an issuer has multiple ratings from multiple rating agencies, the highest of such ratings shall be considered for the purpose of applicability of this framework.

Registered / Factory / Corporate Office : Plot No. D-222/2, TTC Industrial Area, MIDC Shirawane, Navi Mumbai - 400 706.

E : skygoldtdmumbai@gmail.com | investors@skygold.co.in

Account Dept. No. : +91 91374 33902

Order Dept. No. : +91 9320 9292 99

Order Dept. E : skyorders916@gmail.com

w : www.skygold.co.in

**CIN No. : L36911MH2008PLC181989**



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Kindly take the above intimation on your record.

Thanking You,  
Yours faithfully,

For Sky Gold Limited,

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Place: Navi Mumbai**  
**Encl: Annexure A**

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### Annexure A

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate  
(To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY)**

Sr. No.	Particulars	Details
1	Name of the Company	Sky Gold Limited
2	CIN	L36911MH2008PLC181989
3	Outstanding borrowing of the company as on 31st March 2024 (in Rs)	Rs. 3,01,78,44,759/-
4	Highest Credit Rating during the previous FY along with the name of the Credit Rating Agency	The highest credit rating is BBB from Care Ratings Limited
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	Not Applicable

We confirm that we are not a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

**For Sky Gold Limited,**

**For Sky Gold Limited**

**Mangesh Chauhan**  
**Managing Director & CFO**  
**DIN: 02138048**  
**Contact Details: 022-25939399**

**Nikita Jain**  
**Company Secretary and Compliance Officer**  
**Membership Number: A71411**  
**Contact Details: 022-25939399**  
**Email id: [investors@skygold.co.in](mailto:investors@skygold.co.in)**

**Place: Navi Mumbai**

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