



PRICE "LESS" FASHION

Ref: No: CS/S/L-474/2020-21

Date: 2nd Feb 2021

BSE Limited Corporate Relations Department Pheroze Jeejeebhoy Towers Dalal Street Fort, Mumbai 400 001 Maharashtra, India Security Code: 531976	The National Stock Exchange of India Limited Listing Department Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East), Mumbai 400051 Maharashtra, India Symbol: VMART
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Dear Madam / Sir

Sub: Qualified Institutions placement of equity shares of face value of ₹ 10 (the "Equity Share(s)") by V-Mart Retail Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

With respect to the Issue, we wish to inform you that the qualified institutions placement committee of the board of directors at its meeting held today i.e. 2nd February, 2021 has passed the resolution for the approval and adoption of the placement document dated 2nd February, 2021.

The meeting of the QIP Committee commenced at 10:25 p.m. and concluded at 11:58 p.m.

We request you to kindly take this on records, and the same be treated as compliance under the applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

Yours faithfully

For V-Mart Retail Limited



Megha Tandon
Company Secretary and Compliance Officer

V-MART RETAIL LTD.
CIN-L51909DL2002PLC163727

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Registered Office : 610-611, Guru Ram Dass Nagar, Main Market, Opp. SBI Bank, Laxmi Nagar, New Delhi- 110092

